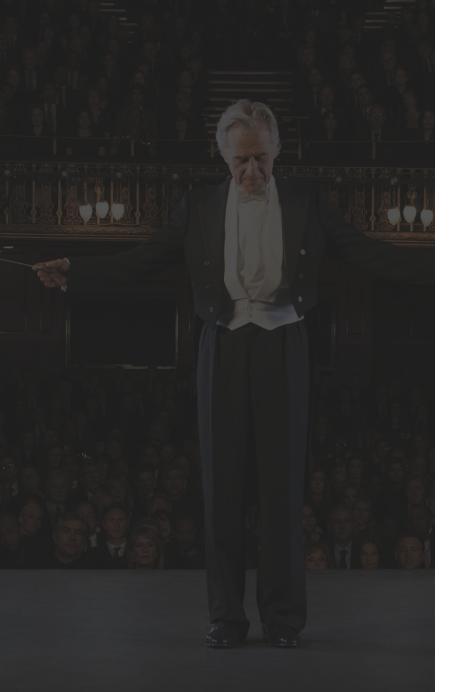
Majority of culture-goers are open or somewhat open to volunteering for a local arts or culture organization -Volunteers are driven by a sense of giving back to their community

National Survey | Summary Conducted by Nanos for Business/Arts and the NAC July 2023 - Submission 2023-2411

Business/Arts

ATIONAL ARTS CENTRE ENTRE NATIONAL DES ARTS Inada is our stage. Le Canada en scène.





The Arts Response Tracking Study is a regular monitor of the environment in the arts and culture sector.

The study focuses on culture-goers who have attended an indoor cultural gathering, an outdoor cultural gathering or a gallery or museum in the past three years.

This wave of research gauged the opinions among Canadian culture-goers on their expected frequency of attendance to art and culture performances in the upcoming year as well as motivators and patterns to volunteering for arts and cultural organizations.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30^{th} and August 2^{nd} , 2023 as part of an omnibus survey. The margin of error for a random survey of 1,081 Canadians is ±3.0 percentage points, 19 times out of 20.

The study was sponsored by Business / Arts and the National Arts Centre, the Founding Arts Partner for this project.

Key Findings



Culture-goers are most likely to be open or somewhat open to volunteering for a local arts or culture organization in their community Over one in two culture-goers report that they are open or somewhat open to volunteering for a local arts or culture organization in their community in the next year (52%), while just over one third (39%) say they are not or somewhat not open to volunteering. Moreover, culture-goers who report volunteering in the past year (44%)say that the feeling of contribution or giving back to their community is the top benefit they felt from volunteering.



Culture-goers are more likely to say they are volunteering less rather than more now compared to before the pandemic While nearly three in five culture-goers report volunteering about the same amount (58%) this year compared to before the pandemic, close to one in four say they are volunteering less or somewhat less (23%), with just under one in twenty (four per cent) who say they are volunteering more or somewhat more. When asked about how much they volunteered in the past year, just under one in four say they volunteered at least once (22%), while three quarters said never (75%).

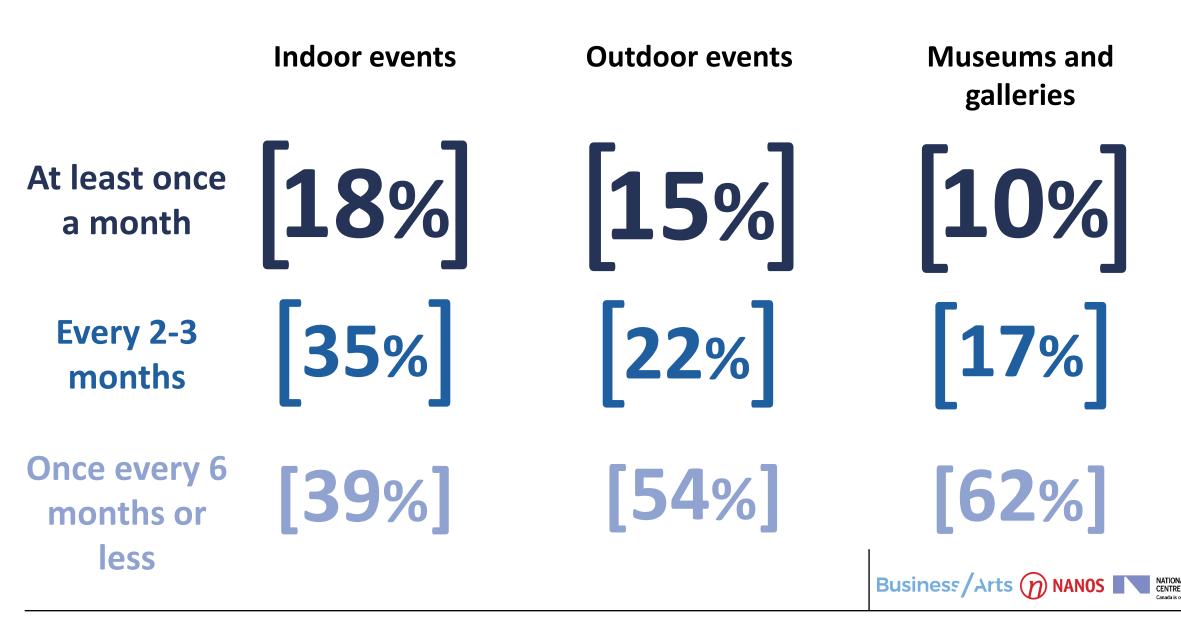
3

Culture-goers prefer volunteering for special events or projects over recurring engagements Over one third of culture-goers say they prefer volunteering for special events or projects (36%), while just over one in ten say they prefer a recurring engagement where you volunteer on a regular basis over a set period of time (13%). Over one in ten say they would prefer volunteering on the board of an organization (12%)

Business/Arts



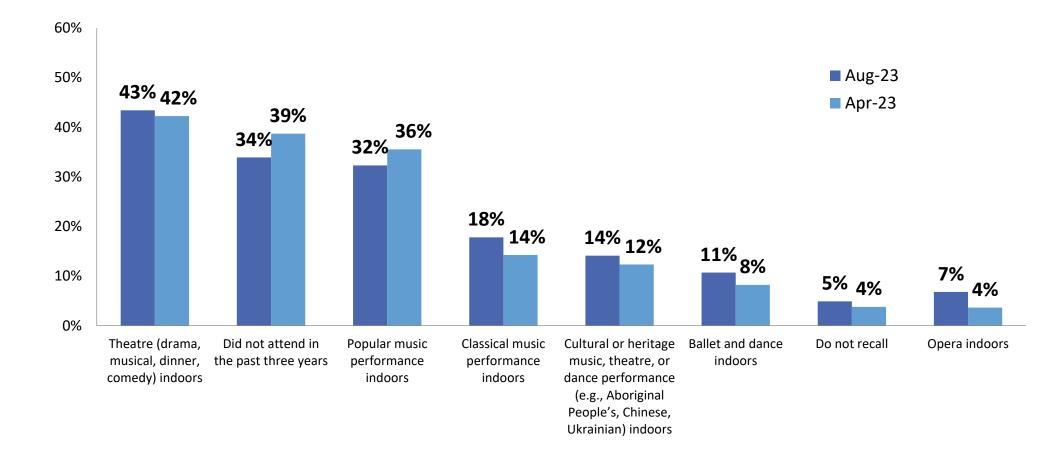
Expected frequency of attendance in 2023 for culture-goers



Profiling questions

Attendance at indoor cultural gatherings – All Canadians

Q – Did you attend any of the following INDOOR cultural gatherings in the past three years? [RANDOMIZE](select all that apply)

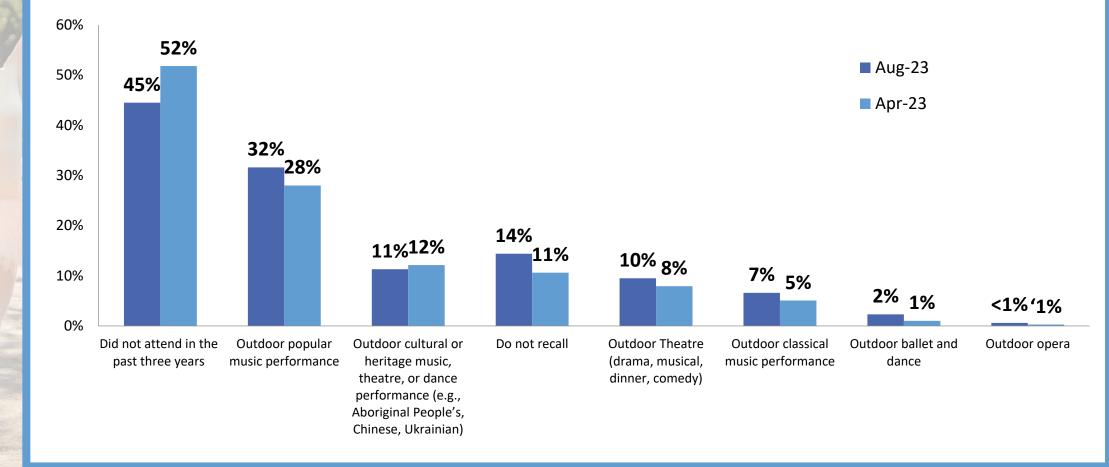


Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30th to August 2nd, 2023, n=1,081 Canadians, accurate 3.0 percentage points plus or minus, 19 times out of 20.

Business/Arts Mational ARTS CENTRE CENTRE MATIONAL DES ARTS Canada is as range. La Canada en sodre.

Attendance at outdoor cultural gatherings – All Canadians

Q – Did you attend any of the following OUTDOOR cultural gatherings in the past three years? [RANDOMIZE](select all that apply)

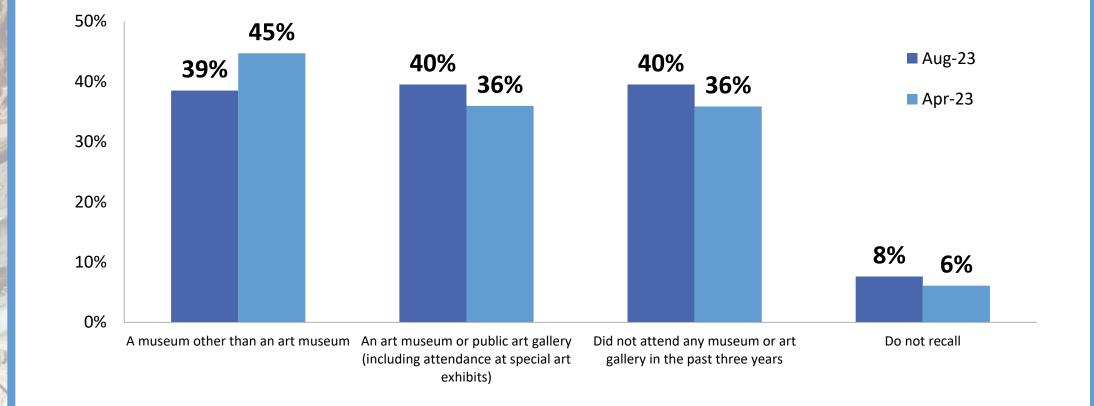


Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30th to August 2nd, 2023, n=1,081 Canadians, accurate 3.0 percentage points plus or minus, 19 times out of 20.

Business/Arts IN NATIONAL ARTS CENTRE CENTRE NATIONAL DES ARTS Canada la ca dage La Canada en activa.

Attendance at museums or galleries – All Canadians

Q – Did you attend any of the following in the past three years? [RANDOMIZE] (select all that apply)



Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30th to August 2nd, 2023, n=1,081 Canadians, accurate 3.0 percentage points plus or minus, 19 times out of 20.

Business/Arts IN INTIONAL ARTS CENTRE CENTRE NATIONAL DES ARTS Canada is as adage. La Canada en sativa.

Frequency of attendance

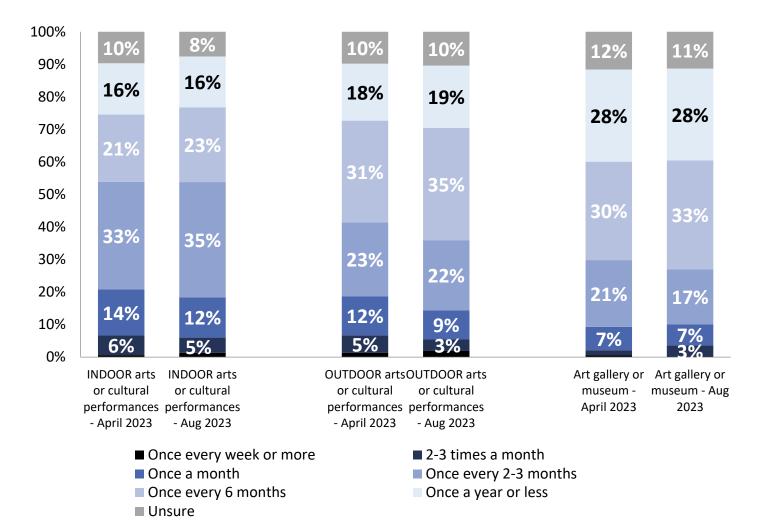
66

Similar to previous waves, just over one in three indoor culture-goes say that they plan on attending an indoor arts or cultural performance once every two to three months in the next year. About one in five say the same for outdoor performances or museums.

Similar to results from April 2023, just over one in three indoor culture-goers say that they plan on attending an indoor arts or cultural performance once every two to three months in the next year. One fifth say the same for outdoor performances and just under one fifth report the same expected frequency of attendance for art gallery or museums.

Q – How often do you plan on attending an INDOOR/OUTDOOR ARTS OR CULTURAL PERFORMANCE/ART GALLERY OR MUSEUM in the next 12 months?

Frequency of attendance – Culture-goers



*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30th to August 2nd, 2023, n=636 indoor culture-goers, n=459 outdoor culture goers and n=581 museum-goers, accurate 3.9, 4.6 and 4.1 percentage points plus or minus, 19 times out of 20, respectively.





Expected frequency of return for indoor performances

Q – How often do you plan on attending an INDOOR arts or cultural performance in the next 12 months?

| | Indoor culture- goers (n=636) | Atlantic (n=61) | Quebec (n=135) | Ontario (n=215) | Prairies (n=134) | BC (n=91) | Men (n=319) | Women (n=316) | 18 to 34 (n=109) | 35 to 54 (n=226) | 55 plus (n=301) |
|-------------------------|--|--------------------|-------------------|--------------------|---------------------|--------------|----------------|------------------|------------------------|------------------------|--------------------|
| Once every week or more | 1.3% | 1.9% | 1.4% | 0.8% | 0.4% | 3.6% | 0.5% | 2.2% | 3.5% | 1.0% | 0.3% |
| 2-3 times a month | 4.7% | 2.5% | 2.3% | 6.0% | 4.2% | 6.2% | 4.1% | 5.2% | 4.2% | 5.3% | 4.4% |
| Once a month | 12.4% | 9.9% | 10.1% | 11.9% | 12.7% | 18.4% | 10.8% | 14.0% | 11.3% | 8.2% | 16.7% |
| Once every 2-3 months | 35.4% | 38.3% | 36.0% | 38.6% | 30.4% | 31.1% | 34.3% | 36.6% | 35.1% | 34.8% | 36.1% |
| Once every 6 months | 23.0% | 16.5% | 26.9% | 24.2% | 22.3% | 16.8% | 25.0% | 20.8% | 22.4% | 25.0% | 21.7% |
| Once a year or less | 15.6% | 23.7% | 16.3% | 12.6% | 18.8% | 15.1% | 17.7% | 13.5% | 15.1% | 20.6% | 11.7% |
| Unsure | 7.6% | 7.3% | 7.1% | 5.9% | 11.3% | 8.8% | 7.6% | 7.7% | 8.4% | 5.2% | 9.1% |

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30th to August 2nd, 2023, n=636 indoor culture-goers, accurate 3.9 percentage points plus or minus, 19 times out of 20.



Expected frequency of return for outdoor performances

Q – How often do you plan on attending an OUTDOOR arts or cultural performance in the next 12 months?

| | Outdoor culture- goers (n=459) | Atlantic (n=45) | Quebec (n=104) | Ontario (n=144) | Prairies (n=92) | BC (n=74) | Men (n=229) | Women (n=229) | 18 to 34 (n=96) | 35 to 54 (n=161) | 55 plus (n=202) |
|-------------------------|---|--------------------|-------------------|--------------------|--------------------|--------------|----------------|------------------|-----------------------|------------------------|--------------------|
| Once every week of more | 2.0% | 2.5% | 1.1% | - | 0.6% | 9.6% | 0.3% | 3.6% | 5.1% | 0.8% | 0.4% |
| 2-3 times a month | 3.4% | - | 2.3% | 2.6% | 7.7% | 3.4% | 3.6% | 3.2% | 3.0% | 4.2% | 3.1% |
| Once a month | 9.0% | 2.4% | 6.4% | 11.8% | 2.8% | 16.2% | 5.8% | 12.1% | 11.1% | 7.2% | 8.9% |
| Once every 2-3 months | 21.5% | 28.3% | 20.3% | 21.7% | 16.3% | 26.5% | 24.4% | 19% | 17.3% | 20.6% | 26.0% |
| Once every 6 months | 34.5% | 31.6% | 42.6% | 32.9% | 36.1% | 25.1% | 39.0% | 30.1% | 33.4% | 37.8% | 32.5% |
| Once a year or less | 19.1% | 23.6% | 18.2% | 18.7% | 25.1% | 12.7% | 18.5% | 19.6% | 20.4% | 21.8% | 15.5% |
| Unsure | 10.4% | 11.6% | 9.1% | 12.3% | 11.4% | 6.5% | 8.3 % | 12.4% | 9.7% | 7.6% | 13.5% |

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30th to August 2nd, 2023, n=459 outdoor culture goers, **Business/Arts** accurate 4.6 percentage points plus or minus, 19 times out of 20.



Expected frequency of return for galleries and museums

© NANOS RESEARCH

Q – How often do you plan on attending an ART GALLERY OR MUSEUM in the next 12 months?

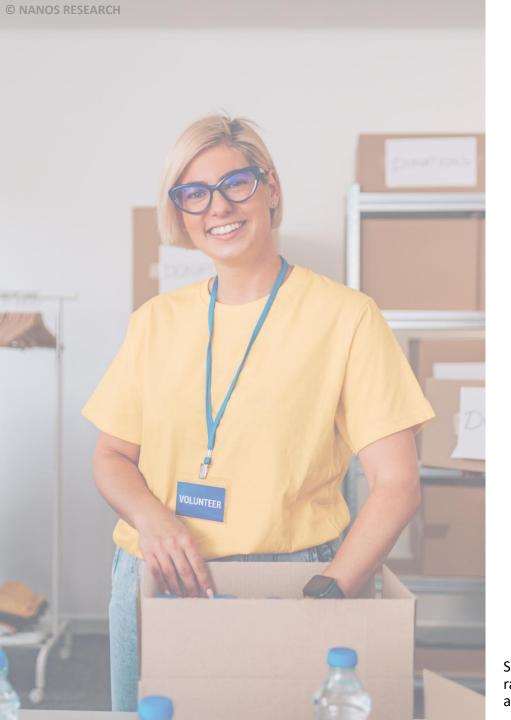
| T | Museum- goers (n=581) | Atlantic (n=60) | Quebec (n=110) | Ontario (n=191) | Prairies (n=124) | BC (n=96) | Men (n=289) | Women (n=290) | 18 to 34 (n=113) | 35 to 54 (n=182) | 55 plus (n=286) |
|-------------------------|-----------------------------|--------------------|-------------------|--------------------|---------------------|--------------|----------------|------------------|------------------------|------------------------|--------------------|
| Once every week of more | 0.2% | 1.8% | - | - | 0.5% | - | - | 0.4% | - | 0.7% | - |
| 2-3 times a month | 3.4% | 1.4% | 1.6% | 2.3% | 4.2% | 8.3% | 3.5% | 3.3% | 3.2% | 2.7% | 4.1% |
| Once a month | 6.5% | 3.7% | 5.3% | 10.6% | 4.8% | 1.8% | 4.2% | 8.8% | 9.2% | 2.9% | 7.3% |
| Once every 2-3 months | 16.9% | 17.8% | 14.5% | 17.6% | 14.6% | 20.7% | 16.8% | 17.1% | 19.3% | 19.3% | 13.5% |
| Once every 6 months | 33.4% | 28.5% | 32.7% | 36% | 33.6% | 30.1% | 34% | 32.7% | 33.5% | 31.7% | 34.5% |
| Once a year or less | 28.2% | 36.7% | 32.4% | 22.7% | 30.7% | 29.4% | 31.1% | 25.4% | 27.7% | 32.0% | 25.9% |
| Unsure | 11.3% | 10.3% | 13.4% | 10.8% | 11.6% | 9.8% | 10.4% | 12.3% | 7.0% | 10.7% | 14.7% |

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30th to August 2nd, 2023, n=581 museum-goers, accurate 4.1 percentage points plus or minus, 19 times out of 20.



Volunteering for the arts

Just under one in four culture-goers report having volunteered for arts and culture organizations in the past year. Moreover, one in four culture-goers say they volunteer less or somewhat less now compared to before the pandemic.



Motivators for volunteering for arts and cultural organizations

Q – What would motivate you <u>the most</u> to volunteer for an arts or culture organization? [OPEN] Frequency

| | (n=703) | |
|--|---------|--|
| Nothing would motivate me/not interested | 20.4% | |
| It aligns with my interests | 12.7% | |
| Having time/schedule flexibility | 10.2% | |
| My values align with the organization/event | 9.4% | |
| The community/other volunteers | 6.2% | |
| Unsure | 6.0% | |
| Free/exclusive access to the event | 5.1% | |
| The importance/promotion of arts and culture | 5.0% | |

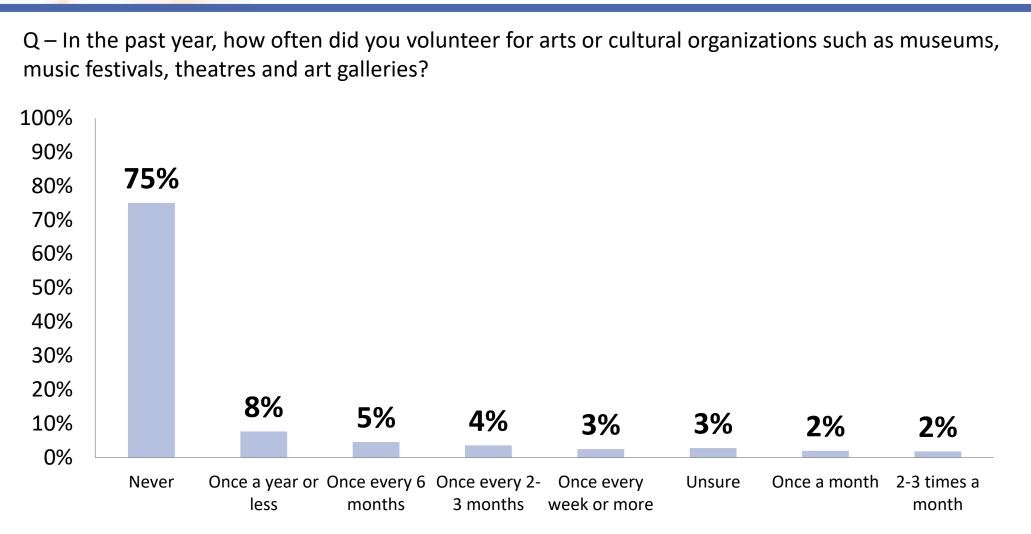
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30th to August 2nd, 2023, n=703 culture-goers, accurate 3.7 percentage points plus or minus, 19 times out of 20.

RESPONSES

<u>Р</u>



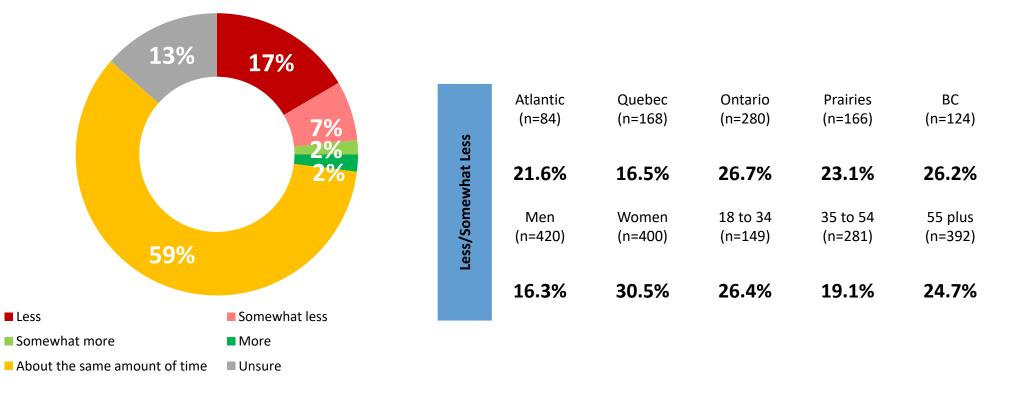
Time spent volunteering for arts and cultural organizations in past year



Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30th to August 2nd, 2023, n=807 culture-goers, accurate 3.5 percentage points plus or minus, 19 times out of 20.

Business/Arts IN NATIONAL ARTS CENTRE CENTRE NATIONAL DES ARTS Curdie nor dage. Le Canada machine Effects of the pandemic on arts and cultural volunteer frequency

Q – Compared to before the pandemic, are you volunteering for arts and culture organizations less, somewhat less, somewhat more, more or about the same amount of time this year?



*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30th to August 2nd, 2023, n=822 culture-goers, accurate 3.4 percentage points plus or minus, 19 times out of 20.





Most attractive benefits when volunteering for arts and cultural organizations

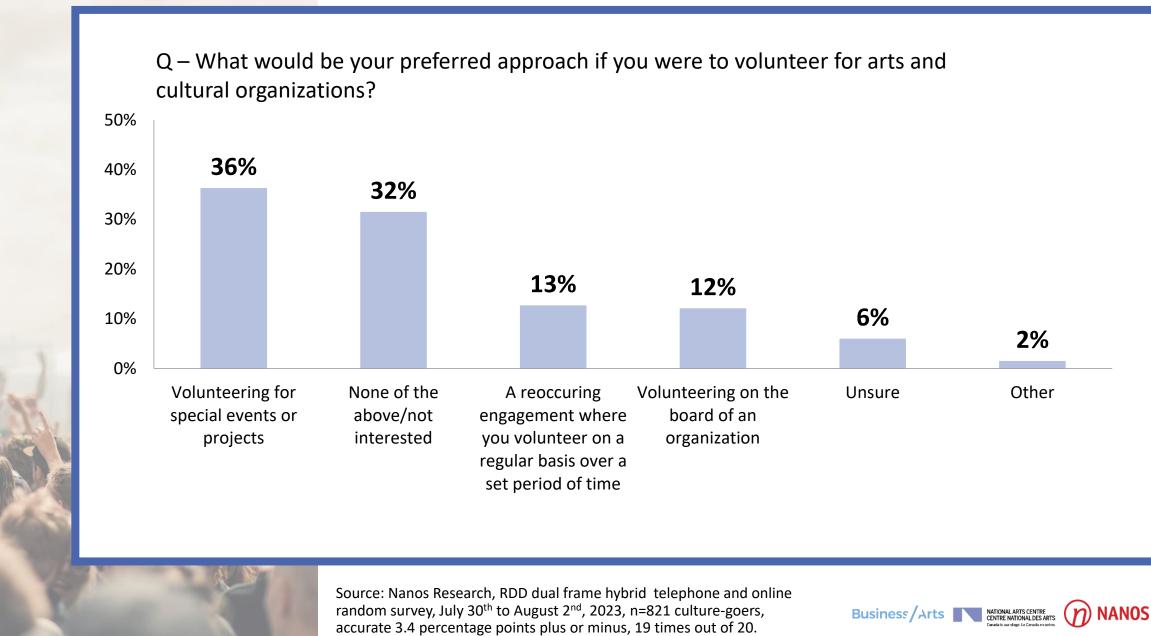
Q – Please rank the top two benefits from volunteering for an arts or culture organization this past year, where 1 is the most important and 2 the second most important. [IF VOLUNTEERED IN PAST YEAR]

| | Rank 1 (n=175) | Rank 2 (n=164) |
|--|-------------------|-------------------|
| Feeling like I am contributing/giving back in my community | 44.4% | 24.1% |
| Applying and sharing my knowledge and skills | 16.1% | 17.8% |
| Learning something new | 8.9% | 13.4% |
| Meeting new people | 7.4% | 17.8% |
| Something to do with my free time | 7.2% | 4.7% |
| Socializing with friends | 6.8% | 12.3% |
| Free admission or tickets to arts events | 4.5% | 7.1% |
| Completing required volunteer hours for school, university or other programs | 2.4% | 1.0% |

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30th to August 2nd, 2023, n=175 culture-goers who report having volunteered in past year, accurate 7.4 percentage points plus or minus, 19 times out of 20.

Business/Arts IN INTIONAL ARTS CENTRE CENTRE NATIONAL ARTS CENTRE Centre National DES Arts Guide to ar sheet.

Preferred ways to approach volunteering for arts and cultural organizations



Preferred ways to approach volunteering for arts and cultural organizations

Q – What would be your preferred approach if you were to volunteer for arts and cultural organizations?

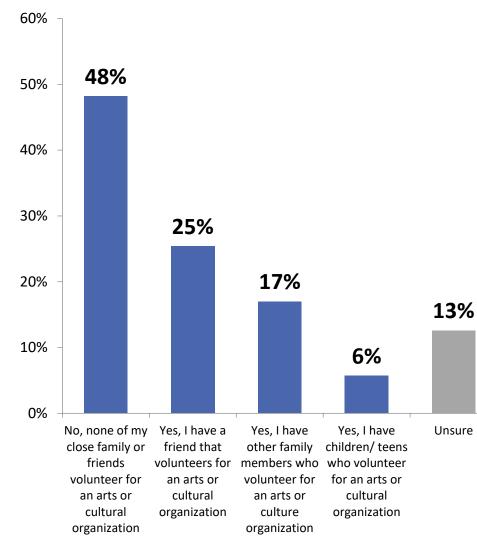
| | Volunt | eering for special events or | nly | |
|--------------------|-----------------------------|------------------------------|-------------------------------|--------------------|
| Atlantic (n=84) | Quebec (n=168) | Ontario (n=279) | Prairies (n=166) | BC (n=124) |
| 38.4% | 36.3% | 33.9% | 40.0% | 37.4% |
| Men (n=419) | Women (n=400) | 18 to 34 (n=149) | 35 to 54 (n=280) | 55 plus (n=392) |
| 33.5% | 39.3% | 37.9% | 35.5% | 35.9% |
| A rec | curring engagement where yo | ou volunteer on a regular b | asis over a set period of tin | ne |
| Atlantic (n=84) | Quebec (n=168) | Ontario (n=279) | Prairies (n=166) | BC (n=124) |
| 10.0% | 5.7% | 14.2% | 13.3% | 19.6% |
| Men (n=419) | Women (n=400) | 18 to 34 (n=149) | 35 to 54 (n=280) | 55 plus (n=392) |
| 7.9% | 17.4% | 14.9% | 14.0% | 10.1% |

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30th to August 2nd, 2023, n=821 culture-goers, accurate 2.4 percentage points plus or minus. 10 times out of 20

3.4 percentage points plus or minus, 19 times out of 20.



20



*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.

Q – Do any of your family or friends volunteer for arts or cultural organizations? (Select all that apply)

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30th to August 2nd, 2023, n=822 culture-goers, accurate 3.4 percentage points plus or minus, 19 times out of 20.

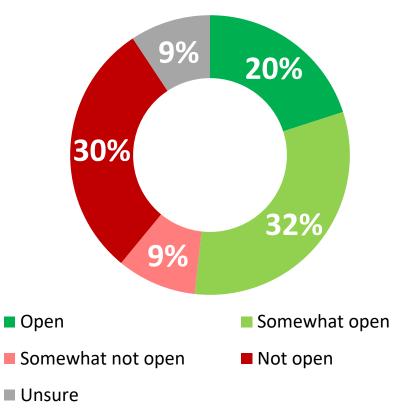
none and online Iture-goers, out of 20. Business/Arts IN NATIONAL ARTS CENTRE CONTRE RUNAL DES ARTS ON NANOS

Relationship to arts and cultural organizations volunteers

| | y who | Atlantic (n=84) | Quebec (n=168) | Ontario (n=280) | Prairies (n=166) | BC (n=124) |
|-----|---------------------------------------|--------------------|-------------------|---------------------|---------------------|--------------------|
| | or family who Inteer | 39.9% | 35.5% | 47.1% | 57.5% | 62.7% |
| | Yes, friends or fan volunteer | Men (n=420) | Women (n=400) | 18 to 34 (n=149) | 35 to 54 (n=281) | 55 plus (n=392) |
| | Yes, | 42.3% | 54.1% | 43.3% | 42.3% | 56.3% |
| | | | | | | c (22000) |
| | y who | Atlantic (n=84) | Quebec (n=168) | Ontario (n=280) | Prairies (n=166) | BC (n=124) |
| Er. | famil | 55.5% | 62.6% | 45.6% | 41.0% | 38.7% |
| | No friends or family who volunteer | Men (n=420) | Women (n=400) | 18 to 34 (n=149) | 35 to 54 (n=281) | 55 plus (n=392) |
| | Nof | 51.5% | 44.9% | 49.5% | 51.5% | 44.7% |
| | | | | | | |
| | | | | | | |

Response to potential volunteering opportunities for local arts and cultural organizations in the next year

Q – Are you open, somewhat open, somewhat not open or not open to volunteering for a local arts or culture organization in your community in the next 12 months?



*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding. Over **1 in 2** culture-goers

Report that they are open or somewhat open to volunteering for a local arts or culture organization in their community in the next year.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30th to August 2nd, 2023, n=822 culture-goers, accurate 3.4 percentage points plus or minus, 19 times out of 20.



Response to potential volunteering opportunities for local arts and cultural organizations– Demographics

Q – Are you open, somewhat open, somewhat not open or not open to volunteering for a local arts or culture organization in you community in the next 12 months?

| | 20% | | | 32% | | 9% | | 30 |)% | | 9% |
|--------------------|--------------------|---|---------------------|---------------------|--------------------|---------------|--------------------|-------------------|---------------------|---------------------|--------------------|
| | - | N ue population pr l up to 100 due t | | t open | Some | what not ope | n | Not open | | Unsure | |
| pen | Atlantic (n=84) | Quebec (n=168) | Ontario (n=280) | Prairies (n=166) | BC (n=124) | not open | Atlantic (n=84) | Quebec (n=168) | Ontario (n=280) | Prairies (n=166) | BC (n=124) |
| what o | 55.5% | 46.6% | 48.8% | 55.7% | 61.0% | | 41.3% | 44.1% | 40.2% | 33.4% | 33.2% |
| Open/Somewhat open | Men (n=420) | Women (n=400) | 18 to 34 (n=149) | 35 to 54 (n=281) | 55 plus (n=392) | open/Somewhat | Men (n=420) | Women (n=400) | 18 to 34 (n=149) | 35 to 54 (n=281) | 55 plus (n=392) |
| 0 | 49.5% | 54.2% | 53.0% | 53.7% | 49.3% | Not o | 40.5% | 37.1% | 38.5% | 36.3% | 41.4% |

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30th to August 2nd, 2023, n=822 culture-goers, accurate 3.4 percentage points plus or minus, 19 times out of 20.

NANOS

NATIONAL ARTS CENTRE CENTRE NATIONAL DES ARTS

Business/Arts

PATH FURWARD!

VALIDATE

TEST IDEAS

REVIEN RESEARCH)

Nanos conducted an RDD dual frame (land- and celllines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30th and August 2nd, 2023 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialling with a maximum of five call backs.

The margin of error for a random survey of 1,081 Canadians is ± 3.0 percentage points, 19 times out of 20.

The research was commissioned by Business and the Arts and the National Arts Centre and was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

| Element | Description | Element | Description |
|-------------------------------------|---|--------------------------------------|---|
| Research sponsor | Business and the Arts and the National Arts Centre | Weighting of Data | The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure |
| Population and Final Sample Size | 1,081 Randomly selected individuals. | | a distribution across all regions of Canada. See tables for full weighting disclosure. |
| Source of Sample | Nanos Probability Panel | Screening | Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the |
| Type of Sample | Probability | | data. |
| Margin of Error | ± 3.0 percentage points, 19 times out of 20. | Excluded | Individuals younger than 18 years old; individuals without land or cell |
| Mode of Survey | RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey | Demographics | lines, and individuals without internet access could not participate. |
| Sampling Method Base | The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada. | Stratification | By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample. |
| Demographics (Captured) | Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography. | Estimated Response Rate | 10 percent, consistent with industry norms. |
| Fieldwork/Validation | Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online | Question Order | Question order in the preceding report are grouped by theme. Please refer to the appended tabulations for the order in which they appeared in the original questionnaire. |
| Number of Calls | Maximum of five call backs to those recruited. | | Topics on the omnibus ahead of the survey content included: views on |
| Time of Calls | Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent. | Question Content | political issues, views on economic issues, views on climate change, forest fires, the recent cabinet shuffle by the Liberal government, immigration, impressions of large businesses and CEOs, international travel, healthcare and energy. |
| Field Dates | July 30 th to August 2 nd ,2023. | Question Wording | The questions in the preceding report are written exactly as they were |
| Language of Survey | The survey was conducted in both English and French. | Question wording | asked to individuals. |
| | Nanos Research is a member of the Canadian Research Insights | Research/Data Collection Supplier | Nanos Research |
| Standards | Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. <u>https://canadianresearchinsightscouncil.ca/standards/</u> | Contact | Contact Nanos Research for more information or with any concerns or questions. <u>http://www.nanos.co</u> Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com. |



As one of North America's premier market and public opinion research firms, we put strategic intelligence into the hands of decision makers. The majority of our work is for private sector and public facing organizations and ranges from market studies, managing reputation through to leveraging data intelligence. Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to attain the highest standards and the greatest control over the research process. <u>www.nanos.co</u>

nanos dimap analytika

manos dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. <u>www.nanosdimap.com</u>

EthicStratēgies

Ethic Strategies was created by the founding partners of <u>PAA Advisory</u> and the <u>Nanos</u> <u>Research Corporation</u>, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. <u>www.ethicstrategies.com</u>

Any questions?



Nanos Research

(613) 234-4666, ext. 237

ea@nanosresearch.com

For more information on the firm, please visit www.nanos.co





NANOS IS YOUR GO-TO HIGH-STAKES RESEARCH PARTNER.

Delivering world-class solutions since 1987, we are the leader in high velocity data insights and visualization.

Market | Consumer | Reputation | Policy | Insight

For more information about our services, please visit us at: www.nanos.co





Please note that the following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years, outdoor culture-goers refers to Canadians who reported participating in at least one outdoor cultural or arts performances in the past three years, and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years.

[This table reports on the views of all Canadians]

| | | | | | Reg | ion | | | | Gender | | | Age | |
|--|---|------------|--------------------|----------|--------|---------|----------|---------------------|------|--------|-------|----------|----------|---------|
| | | | Canada 2023- 08 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - Did you attend any of the following INDOOR | Total | Unwgt N | 1081 | 116 | 223 | 365 | 223 | 154 | 544 | 534 | 3 | 192 | 372 | 517 |
| cultural gatherings in the | | Wgt N | 1003 | 67 | 232 | 389 | 176 | 139 | 490 | 510 | 3 | 268 | 324 | 411 |
| past three years? [RANDOMIZE](select all that | Opera indoors | % | 4.9 | 2.2 | 5.3 | 4.6 | 5.6 | 5.4 | 3.8 | 6.0 | | 5.2 | 5.8 | 4.0 |
| apply) | Ballet and dance indoors | % | 10.7 | 9.8 | 7.9 | 11.4 | 12.5 | 11.1 | 7.0 | 14.2 | | 11.9 | 8.9 | 11.3 |
| | Theatre (drama, musical, dinner, comedy) indoors | % | 43.4 | 40.0 | 39.3 | 46.2 | 43.1 | 44.7 | 42.3 | 44.8 | | 43.4 | 42.1 | 44.5 |
| | Classical music performance indoors | % | 17.8 | 10.3 | 19.9 | 18.7 | 18.3 | 15.1 | 13.8 | 21.8 | | 19.2 | 15.1 | 19.1 |
| | Popular music performance indoors | % | 32.3 | 32.3 | 29.7 | 31.6 | 33.7 | 36.9 | 33.5 | 31.1 | | 32.6 | 37.0 | 28.4 |
| | Cultural or heritage music, theatre or dance performance (e.g. Aboriginal People's, Chinese, Ukrainian) indoors | % | 14.1 | 12.0 | 8.1 | 12.4 | 23.1 | 18.6 | 13.0 | 15.0 | | 18.5 | 14.7 | 10.7 |
| | Did not attend in the past three years | % | 33.9 | 39.1 | 34.5 | 32.8 | 34.0 | 33.1 | 33.0 | 34.5 | | 32.7 | 31.2 | 36.8 |
| | Do not recall | % | 6.8 | 10.6 | 7.4 | 7.5 | 3.3 | 6.6 | 8.1 | 5.6 | | 8.2 | 7.8 | 5.1 |

*Values are based on the percentage of positive responses to a specific activity (columns exceed 100%)

**Multifrequency tab based on multiple responses

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30th and August 2nd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=636 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=581 with a margin of error of ±4.1 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.



[This table reports on the views of all Canadians]

| | | | | | Reg | ion | | | | Gender | | Age | | | |
|--|---|------------|--------------------|----------|--------|---------|----------|---------------------|------|--------|-------|----------|----------|---------|--|
| | | | Canada 2023- 08 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus | |
| Question - Did you attend any of the following INDOOR | Total | Unwgt N | 1746 | 183 | 337 | 587 | 379 | 260 | 842 | 900 | 4 | 318 | 604 | 824 | |
| cultural gatherings in the | | Wgt N | 1003 | 67 | 232 | 389 | 176 | 139 | 490 | 510 | 3 | 268 | 324 | 411 | |
| past three years? [RANDOMIZE](select all that | Opera indoors | % | 3.0 | 1.4 | 3.5 | 2.8 | 3.2 | 3.2 | 2.5 | 3.5 | | 3.0 | 3.6 | 2.5 | |
| apply) | Ballet and dance indoors | % | 6.5 | 6.3 | 5.2 | 6.9 | 7.2 | 6.5 | 4.5 | 8.2 | | 6.9 | 5.4 | 7.0 | |
| | Theatre (drama, musical, dinner, comedy) indoors | % | 26.5 | 25.6 | 25.9 | 27.9 | 24.8 | 26.0 | 27.4 | 25.9 | | 25.3 | 25.9 | 27.8 | |
| | Classical music performance indoors | % | 10.9 | 6.6 | 13.1 | 11.3 | 10.5 | 8.8 | 8.9 | 12.6 | | 11.2 | 9.3 | 12.0 | |
| | Popular music performance indoors | % | 19.7 | 20.7 | 19.5 | 19.1 | 19.4 | 21.6 | 21.7 | 18.0 | | 19.0 | 22.7 | 17.8 | |
| | Cultural or heritage music, theatre or dance performance (e.g. Aboriginal People's, Chinese, Ukrainian) indoors | % | 8.6 | 7.7 | 5.3 | 7.5 | 13.3 | 10.8 | 8.4 | 8.7 | | 10.8 | 9.0 | 6.7 | |
| | Did not attend in the past three years | % | 20.7 | 25.0 | 22.7 | 19.9 | 19.6 | 19.3 | 21.4 | 19.9 | | 19.0 | 19.2 | 23.0 | |
| | Do not recall | % | 4.2 | 6.8 | 4.9 | 4.5 | 1.9 | 3.8 | 5.2 | 3.3 | | 4.8 | 4.8 | 3.2 | |

*Values are based on the proportion an activity represents of all activities (columns add up to 100%).

**Multifrequency tab based on multiple responses

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30th and August 2nd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=636 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=581 with a margin of error of ±4.1 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.



[This table reports on the views of culture-goers who attended an indoor event in the past three years]

| | | | | | Reg | ion | | | | Gender | | | Age | |
|---|-------------------------|------------|----------------------------------|----------|--------|---------|----------|---------------------|------|--------|-------|----------|----------|---------|
| | | | Indoor culture- goers 2023-08 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - How often do you plan on attending an | Total | Unwgt N | 636 | 61 | 135 | 215 | 134 | 91 | 319 | 316 | 1 | 109 | 226 | 301 |
| INDOOR arts or cultural | | Wgt N | 595 | 34 | 135 | 232 | 110 | 84 | 288 | 305 | 1 | 158 | 197 | 239 |
| performance in the next 12 months? | Once every week or more | % | 1.3 | 1.9 | 1.4 | 0.8 | 0.4 | 3.6 | 0.5 | 2.2 | | 3.5 | 1.0 | 0.3 |
| montais. | 2-3 times a month | % | 4.7 | 2.5 | 2.3 | 6.0 | 4.2 | 6.2 | 4.1 | 5.2 | | 4.2 | 5.3 | 4.4 |
| | Once a month | % | 12.4 | 9.9 | 10.1 | 11.9 | 12.7 | 18.4 | 10.8 | 14.0 | | 11.3 | 8.2 | 16.7 |
| | Once every 2-3 months | % | 35.4 | 38.3 | 36.0 | 38.6 | 30.4 | 31.1 | 34.3 | 36.6 | | 35.1 | 34.8 | 36.1 |
| | Once every 6 months | % | 23.0 | 16.5 | 26.9 | 24.2 | 22.3 | 16.8 | 25.0 | 20.8 | | 22.4 | 25.0 | 21.7 |
| | Once a year or less | % | 15.6 | 23.7 | 16.3 | 12.6 | 18.8 | 15.1 | 17.7 | 13.5 | | 15.1 | 20.6 | 11.7 |
| | Unsure | % | 7.6 | 7.3 | 7.1 | 5.9 | 11.3 | 8.8 | 7.6 | 7.7 | | 8.4 | 5.2 | 9.1 |

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30th and August 2nd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=636 with a margin of error of ±4.6 percentage points, 19 times out of 20), outdoor culture-goers refers to Canadians who reported participating in at least one outdoor cultural or arts performances in the past three years (n=459 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=581 with a margin of error of ±4.1 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.



[This table reports on the views of all Canadians]

| | | | | | Reg | ion | | | | Gender | | | | |
|--|--|------------|--------------------|----------|--------|---------|----------|---------------------|------|--------|-------|----------|----------|---------|
| | | | Canada 2023- 08 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - Did you attend any of the following | Total | Unwgt N | 1081 | 116 | 223 | 365 | 223 | 154 | 544 | 534 | 3 | 192 | 372 | 517 |
| OUTDOOR cultural | | Wgt N | 1003 | 67 | 232 | 389 | 176 | 139 | 490 | 510 | 3 | 268 | 324 | 411 |
| gatherings in the past three years? [RANDOMIZE](select | Outdoor opera | % | 0.6 | 0.7 | 0.7 | 0.4 | 0.7 | 1.0 | 0.5 | 0.7 | | 0.2 | 0.9 | 0.7 |
| all that apply) | Outdoor ballet and dance | % | 2.3 | 1.7 | 3.6 | 2.7 | 1.2 | 0.5 | 1.9 | 2.6 | | 2.9 | 2.3 | 1.9 |
| | Outdoor Theatre (drama, musical, dinner, comedy) | % | 9.5 | 9.6 | 11.1 | 8.8 | 11.8 | 6.2 | 8.2 | 10.7 | | 5.7 | 10.6 | 11.1 |
| | Outdoor classical music performance | % | 6.6 | 6.5 | 7.8 | 5.5 | 6.4 | 8.0 | 5.9 | 7.3 | | 8.7 | 5.6 | 6.1 |
| | Outdoor popular music performance | % | 31.6 | 32.2 | 36.5 | 28.2 | 25.5 | 40.3 | 32.8 | 30.6 | | 35.2 | 33.0 | 28.1 |
| | Outdoor cultural or heritage music, theatre or dance performance (e.g. Aboriginal People's, Chinese, Ukrainian) | % | 14.4 | 12.7 | 7.1 | 15.9 | 18.4 | 18.5 | 12.0 | 16.6 | | 18.4 | 14.3 | 11.9 |
| | Did not attend in the past three years | % | 44.5 | 49.3 | 45.3 | 44.9 | 46.5 | 37.4 | 44.5 | 44.4 | | 34.9 | 42.9 | 52.0 |
| | Do not recall | % | 11.3 | 12.4 | 8.4 | 13.4 | 8.8 | 12.5 | 12.0 | 10.6 | | 13.1 | 13.1 | 8.7 |

*Values are based on the percentage of positive responses to a specific activity (columns exceed 100%)

**Multifrequency tab based on multiple responses

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30th and August 2nd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=636 with a margin of error of ±4.6 percentage points, 19 times out of 20), outdoor culture-goers refers to Canadians who reported participating in at least one outdoor cultural or arts performances in the past three years (n=459 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=581 with a margin of error of ±4.1 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.



[This table reports on the views of all Canadians]

| | | | | | Reg | ion | | | | Gender | | Age | | |
|--|--|------------|--------------------|----------|--------|---------|----------|---------------------|------|--------|-------|----------|----------|---------|
| | | | Canada 2023- 08 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - Did you attend any of the following | Total | Unwgt N | 1316 | 145 | 267 | 440 | 270 | 194 | 645 | 667 | 4 | 234 | 458 | 624 |
| OUTDOOR cultural | | Wgt N | 1003 | 67 | 232 | 389 | 176 | 139 | 490 | 510 | 3 | 268 | 324 | 411 |
| gatherings in the past three years? [RANDOMIZE](select | Outdoor opera | % | 0.5 | 0.6 | 0.6 | 0.3 | 0.6 | 0.8 | 0.4 | 0.6 | | 0.2 | 0.8 | 0.6 |
| all that apply) | Outdoor ballet and dance | % | 1.9 | 1.4 | 3.0 | 2.3 | 1.0 | 0.4 | 1.6 | 2.1 | | 2.5 | 1.8 | 1.5 |
| | Outdoor Theatre (drama, musical, dinner, comedy) | % | 7.9 | 7.7 | 9.2 | 7.3 | 9.9 | 5.0 | 7.0 | 8.6 | | 4.8 | 8.7 | 9.3 |
| | Outdoor classical music performance | % | 5.5 | 5.2 | 6.5 | 4.6 | 5.4 | 6.4 | 5.0 | 5.9 | | 7.3 | 4.6 | 5.0 |
| | Outdoor popular music performance | % | 26.1 | 25.7 | 30.3 | 23.5 | 21.3 | 32.4 | 27.8 | 24.8 | | 29.5 | 26.9 | 23.3 |
| | Outdoor cultural or heritage music, theatre or dance performance (e.g. Aboriginal People's, Chinese, Ukrainian) | % | 11.9 | 10.1 | 5.9 | 13.3 | 15.4 | 14.8 | 10.2 | 13.5 | | 15.5 | 11.7 | 9.9 |
| | Did not attend in the past three years | % | 36.8 | 39.4 | 37.6 | 37.5 | 39.0 | 30.0 | 37.7 | 35.9 | | 29.3 | 35.0 | 43.2 |
| | Do not recall | % | 9.3 | 9.9 | 7.0 | 11.2 | 7.4 | 10.1 | 10.2 | 8.6 | | 11.0 | 10.6 | 7.2 |

*Values are based on the proportion an activity represents of all activities (columns add up to 100%).

**Multifrequency tab based on multiple responses

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30th and August 2nd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=636 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=581 with a margin of error of ±4.1 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.



[This table reports on the views of culture-goers who attended an outdoor event in the past three years.]

| | | | | | Reg | ion | | Gender | | | Age | | | |
|---|-------------------------|------------|-------------------------------------|----------|--------|---------|----------|---------------------|------|--------|-------|----------|----------|---------|
| | | | Outdoor culture-goers 2023-08 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - How often do you plan on attending an | Total | Unwgt N | 459 | 45 | 104 | 144 | 92 | 74 | 229 | 229 | 1 | 96 | 161 | 202 |
| OUTDOOR arts or cultural | | Wgt N | 444 | 26 | 107 | 162 | 79 | 70 | 213 | 230 | 1 | 139 | 142 | 162 |
| performance in the next 12 months? | Once every week or more | % | 2.0 | 2.5 | 1.1 | 0.0 | 0.6 | 9.6 | 0.3 | 3.6 | | 5.1 | 0.8 | 0.4 |
| montals: | 2-3 times a month | % | 3.4 | 0.0 | 2.3 | 2.6 | 7.7 | 3.4 | 3.6 | 3.2 | | 3.0 | 4.2 | 3.1 |
| | Once a month | % | 9.0 | 2.4 | 6.4 | 11.8 | 2.8 | 16.2 | 5.8 | 12.1 | | 11.1 | 7.2 | 8.9 |
| | Once every 2-3 months | % | 21.5 | 28.3 | 20.3 | 21.7 | 16.3 | 26.5 | 24.4 | 19.0 | | 17.3 | 20.6 | 26.0 |
| | Once every 6 months | % | 34.5 | 31.6 | 42.6 | 32.9 | 36.1 | 25.1 | 39.0 | 30.1 | | 33.4 | 37.8 | 32.5 |
| | Once a year or less | % | 19.1 | 23.6 | 18.2 | 18.7 | 25.1 | 12.7 | 18.5 | 19.6 | | 20.4 | 21.8 | 15.5 |
| | Unsure | % | 10.4 | 11.6 | 9.1 | 12.3 | 11.4 | 6.5 | 8.3 | 12.4 | | 9.7 | 7.6 | 13.5 |

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30th and August 2nd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=636 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=581 with a margin of error of ±4.1 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.



[This table reports on the views of all Canadians]

| | | | | Gender | | | | Age | | | | | | |
|---|--|------------|--------------------|----------|--------|---------|----------|---------------------|------|--------|-------|----------|----------|---------|
| | | | Canada 2023- 08 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - Did you attend any of the following in the past three years? [RANDOMIZE] (select all that apply) | Total | Unwgt N | 1081 | 116 | 223 | 365 | 223 | 154 | 544 | 534 | 3 | 192 | 372 | 517 |
| | | Wgt N | 1003 | 67 | 232 | 389 | 176 | 139 | 490 | 510 | 3 | 268 | 324 | 411 |
| | An art museum or public art gallery (including attendance at special art exhibits) | % | 39.5 | 28.4 | 37.3 | 40.3 | 39.0 | 47.3 | 36.4 | 42.8 | | 41.7 | 36.0 | 40.9 |
| | A museum other than an art museum | % | 39.5 | 40.3 | 31.8 | 39.2 | 45.1 | 45.5 | 40.5 | 38.4 | | 46.0 | 33.1 | 40.3 |
| | Did not attend any museum or art gallery in the past three years | % | 38.5 | 36.5 | 44.4 | 38.2 | 36.5 | 33.0 | 37.6 | 39.4 | | 34.5 | 40.8 | 39.3 |
| | Do not recall | % | 7.6 | 9.5 | 5.4 | 9.5 | 6.6 | 6.0 | 8.9 | 6.3 | | 8.1 | 9.7 | 5.5 |

*Values are based on the percentage of positive responses to a specific activity (columns exceed 100%)

**Multifrequency tab based on multiple responses

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30th and August 2nd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=636 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=581 with a margin of error of ±4.1 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.



[This table reports on the views of all Canadians]

| | | | | | Reg | ion | | | | Gender | | | Age | |
|--|---|------------|--------------------|----------|--------|---------|----------|---------------------|------|--------|-------|----------|----------|---------|
| | | | Canada 2023- 08 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - Did you attend any of the following in the | Total | Unwgt N | 1344 | 135 | 265 | 461 | 282 | 201 | 670 | 671 | 3 | 248 | 444 | 652 |
| past three years? | | Wgt N | 1003 | 67 | 232 | 389 | 176 | 139 | 490 | 510 | 3 | 268 | 324 | 411 |
| [RANDOMIZE] (select all that apply) | An art museum or public art gallery (including attendance at special art exhibits | % | 31.6 | 24.8 | 31.4 | 31.7 | 30.7 | 35.9 | 29.5 | 33.7 | | 32.0 | 30.1 | 32.5 |
| | A museum other than an art museum | % | 31.6 | 35.1 | 26.7 | 30.8 | 35.5 | 34.5 | 32.8 | 30.2 | | 35.3 | 27.7 | 32.0 |
| | Did not attend any museum or art gallery in the past three years | % | 30.8 | 31.8 | 37.4 | 30.1 | 28.7 | 25.0 | 30.5 | 31.1 | | 26.5 | 34.2 | 31.2 |
| | Do not recall | % | 6.0 | 8.3 | 4.6 | 7.5 | 5.2 | 4.5 | 7.2 | 5.0 | | 6.2 | 8.1 | 4.4 |

*Values are based on the proportion an activity represents of all activities (columns add up to 100%).

**Multifrequency tab based on multiple responses

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30th and August 2nd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=636 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=581 with a margin of error of ±4.1 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.



[This table reports on the views of culture-goers who attended an art gallery or museum in the past three years.]

| | | | | | Reg | ion | | | | Gender | | | Age | |
|---|-------------------------|------------|-------------------------|----------|--------|---------|----------|---------------------|------|--------|-------|----------|----------|---------|
| | | | Museum-goers 2023-08 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - How often do you plan on attending an ART | Total | Unwgt N | 581 | 60 | 110 | 191 | 124 | 96 | 289 | 290 | 2 | 113 | 182 | 286 |
| GALLERY OR MUSEUM in the | | Wgt N | 541 | 36 | 116 | 203 | 100 | 85 | 262 | 277 | 2 | 154 | 160 | 227 |
| next 12 months? | Once every week or more | % | 0.2 | 1.8 | 0.0 | 0.0 | 0.5 | 0.0 | 0.0 | 0.4 | | 0.0 | 0.7 | 0.0 |
| | 2-3 times a month | % | 3.4 | 1.4 | 1.6 | 2.3 | 4.2 | 8.3 | 3.5 | 3.3 | | 3.2 | 2.7 | 4.1 |
| | Once a month | % | 6.5 | 3.7 | 5.3 | 10.6 | 4.8 | 1.8 | 4.2 | 8.8 | | 9.2 | 2.9 | 7.3 |
| | Once every 2-3 months | % | 16.9 | 17.8 | 14.5 | 17.6 | 14.6 | 20.7 | 16.8 | 17.1 | | 19.3 | 19.3 | 13.5 |
| | Once every 6 months | % | 33.4 | 28.5 | 32.7 | 36.0 | 33.6 | 30.1 | 34.0 | 32.7 | | 33.5 | 31.7 | 34.5 |
| | Once a year or less | % | 28.2 | 36.7 | 32.4 | 22.7 | 30.7 | 29.4 | 31.1 | 25.4 | | 27.7 | 32.0 | 25.9 |
| | Unsure | % | 11.3 | 10.3 | 13.4 | 10.8 | 11.6 | 9.8 | 10.4 | 12.3 | | 7.0 | 10.7 | 14.7 |

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30th and August 2nd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=636 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=581 with a margin of error of ±4.1 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.



Our next few questions are about volunteering for arts and cultural organizations.

[This table reports on the views of all Culture-goers]

Which of the following categories best describes your household income, that is, the income from all people living at your residence? \$20,000 to \$40,000 to \$60,000 to \$80,000 to \$100,000 to \$120,000 to Under Prefer not to Culture-goers just under just under just under just under just under just under \$150,000 and 2023-08 \$20,000 \$40,000 \$60,000 \$80,000 \$100,000 \$120,000 \$150,000 above answer Question - What Total Unwgt 703 17 44 90 96 96 86 87 122 65 would motivate Ν you the most to Wgt N 642 21 39 80 88 85 78 78 115 59 volunteer for an It aligns with my interests 12.7 29.8 12.3 14.8 9.3 16.5 7.5 11.8 10.0 % arts or culture Having time/schedule flexibility % 10.2 5.0 10.8 9.6 13.4 10.3 7.7 14.6 4.5 organization? [OPEN] Personal ties/Family/friends being % 4.9 2.0 3.6 0.9 5.6 3.7 5.3 8.3 6.4 involved Nothing would motivate me/ not % 20.5 17.7 17.3 19.5 20.4 12.5 27.3 26.5 25.7 interested Free/exclusive access to the event % 5.1 5.8 2.9 5.7 6.7 5.6 2.5 2.9 5.4 The importance/promotion of arts 12.1 3.5 2.4 3.7 % 5.0 6.3 4.8 7.1 1.1 and culture My values align with the % 9.4 7.9 7.9 7.0 6.7 13.7 14.7 7.9 8.4 organization/event The community/other volunteers % 6.2 3.2 7.0 7.7 6.9 6.0 7.2 2.1 11.2 Feeling useful % 4.3 9.8 4.9 4.5 2.5 5.1 3.2 5.3 1.9 The proximity/accessibility % 3.9 2.8 6.9 6.9 2.5 2.3 0.0 3.9 7.0 0.8 4.8 0.7 If the organization reached out % 2.1 0.0 2.4 2.0 5.4 0.0 It helps my community % 2.9 2.1 2.4 3.4 4.4 0.6 7.2 1.6 2.4 If I was in better health % 2.1 2.8 4.7 2.1 0.4 1.0 0.0 0.5 7.0 To be compensated (tax 0.0 2.0 % 0.9 0.0 1.3 1.6 0.0 1.0 0.0 incentives)/payed Experience/ Already volunteered/ % 1.4 0.0 1.6 2.4 1.3 0.0 0.6 2.4 2.0 currently a volunteer Other % 2.6 2.9 0.0 0.6 4.8 5.4 2.3 3.5 2.1 Unsure % 60 19 4.7 6.4 8.0 9.6 1.6 2.5 4.9

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30th and August 2nd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=636 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=581 with a margin of error of ±4.1 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.

www.nanos.co

Page 10



[This table reports on the views of all Culture-goers]

Region Gender Age Culture-goers British 2023-08 Atlantic Quebec Ontario Prairies Columbia Male Female Other 18 to 34 35 to 54 55 plus Question - What Total Unwgt 703 74 153 224 140 112 354 347 2 113 240 350 would motivate Ν you the most to Wgt N 642 42 156 233 109 102 312 329 2 158 207 277 volunteer for an % 12.7 13.6 6.7 14.9 14.7 14.3 13.4 12.1 9.5 It aligns with my interests 17.3 11.0 arts or culture Having time/schedule flexibility % 10.2 7.8 14.8 8.1 9.0 10.2 8.3 12.0 12.2 13.0 6.9 organization? [OPEN] Personal ties/Family/friends being % 4.9 4.1 4.3 5.8 3.6 2.8 9.5 5.9 3.8 6.2 4.5 involved Nothing would motivate me/ not % 20.5 20.3 29.1 19.8 15.3 14.6 23.5 17.5 15.3 16.6 26.4 interested Free/exclusive access to the event % 5.1 1.6 8.9 3.5 4.6 4.7 3.4 6.7 3.4 4.3 6.7 % The importance/promotion of arts and 5.0 10.1 4.5 5.6 3.6 3.8 4.3 5.7 6.4 3.8 5.1 culture My values align with the % 9.4 11.2 5.3 7.9 12.9 14.9 8.2 10.7 12.8 10.5 6.7 organization/event The community/other volunteers % 6.2 3.0 2.9 10.5 4.6 4.2 5.7 6.7 8.5 5.1 5.6 Feeling useful % 4.3 0.0 8.8 3.5 4.1 1.0 6.1 2.6 3.1 4.9 4.5 % 4.5 The proximity/accessibility 3.9 2.9 3.3 4.7 4.3 3.0 3.4 1.5 5.2 4.3 If the organization reached out % 2.1 0.5 1.5 2.3 1.9 8.8 1.7 3.0 1.6 0.8 3.2 % 2.9 0.0 2.2 4.5 2.2 3.6 It helps my community 1.4 8.1 4.0 1.8 3.2 If I was in better health % 2.1 1.5 0.0 4.6 1.1 0.7 0.8 3.3 2.2 1.0 2.8 % 0.9 0.8 0.6 To be compensated (tax 1.2 0.9 0.5 0.8 1.2 1.2 1.8 0.0 incentives)/payed Experience/ Already volunteered/ % 1.4 0.8 1.5 1.6 0.9 1.4 2.1 0.7 1.7 1.3 1.2 currently a volunteer Other % 2.6 4.8 2.2 1.9 1.6 5.2 3.1 2.2 5.5 2.5 1.1 % 5.8 Unsure 6.0 7.3 5.9 5.8 7.4 4.3 6.2 7.1 4.0 6.7

Our next few questions are about volunteering for arts and cultural organizations.

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30th and August 2nd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=636 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=581 with a margin of error of ±4.1 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.



[This table reports on the views of all Culture-goers]

| | | | | Which of the | e following catego | ies best describes | s your household in | come, that is, the | income from all p | eople living at yoι | ir residence? | |
|---|-------------------------|------------|--------------------------|-------------------|---------------------------------------|---------------------------------------|---------------------------------------|--|---|---|------------------------|-------------------------|
| | | | Culture-goers 2023-08 | Under \$20,000 | \$20,000 to just under \$40,000 | \$40,000 to just under \$60,000 | \$60,000 to just under \$80,000 | \$80,000 to just under \$100,000 | \$100,000 to just under \$120,000 | \$120,000 to just under \$150,000 | \$150,000 and above | Prefer not to answer |
| Question - In the past year, how often did you | Total | Unwgt N | 807 | 19 | 53 | 96 | 110 | 107 | 99 | 102 | 142 | 79 |
| volunteer for arts or | | Wgt N | 754 | 23 | 47 | 89 | 101 | 98 | 89 | 94 | 135 | 77 |
| cultural organizations such as museums, music | Once every week or more | % | 2.5 | | 1.6 | 0.0 | 2.0 | 4.1 | 2.5 | 2.9 | 3.2 | 3.9 |
| festivals, theatres and art | 2-3 times a month | % | 1.8 | | 0.0 | 0.0 | 2.7 | 4.3 | 3.4 | 0.7 | 0.8 | 1.4 |
| galleries? | Once a month | % | 2.0 | | 0.0 | 5.0 | 2.7 | 0.8 | 1.8 | 3.5 | 0.7 | 1.7 |
| | Once every 2-3 months | % | 3.6 | | 1.3 | 4.0 | 2.3 | 5.1 | 2.1 | 3.8 | 6.0 | 1.4 |
| | Once every 6 months | % | 4.6 | | 4.1 | 7.3 | 0.7 | 3.4 | 5.8 | 1.2 | 4.5 | 8.7 |
| | Once a year or less | % | 7.7 | | 12.7 | 9.0 | 8.2 | 11.6 | 6.0 | 6.8 | 3.2 | 8.3 |
| | Never | % | 75.0 | | 79.6 | 72.1 | 79.8 | 67.2 | 76.1 | 80.1 | 77.1 | 69.5 |
| | Unsure | % | 2.8 | | 0.7 | 2.6 | 1.5 | 3.6 | 2.4 | 1.1 | 4.5 | 5.1 |

[This table reports on the views of all Culture-goers]

| | | | | | Reg | gion | | | | Gender | | | Age | |
|---|-------------------------|------------|--------------------------|----------|--------|---------|----------|---------------------|------|--------|-------|----------|----------|---------|
| | | | Culture-goers 2023-08 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - In the past year, how often did you volunteer | Total | Unwgt N | 807 | 82 | 163 | 276 | 164 | 122 | 413 | 392 | 2 | 145 | 278 | 384 |
| for arts or cultural | | Wgt N | 754 | 48 | 167 | 295 | 131 | 113 | 372 | 380 | 2 | 205 | 245 | 304 |
| organizations such as museums, music festivals, | Once every week or more | % | 2.5 | 5.0 | 4.4 | 1.1 | 1.2 | 3.9 | 2.2 | 2.8 | | 2.7 | 2.8 | 2.2 |
| theatres and art galleries? | 2-3 times a month | % | 1.8 | 1.9 | 0.5 | 1.3 | 2.7 | 4.0 | 0.5 | 3.1 | | 1.8 | 2.1 | 1.5 |
| - | Once a month | % | 2.0 | 1.3 | 1.0 | 2.4 | 3.3 | 1.3 | 2.2 | 1.8 | | 3.1 | 1.1 | 2.0 |
| | Once every 2-3 months | % | 3.6 | 1.0 | 2.6 | 4.0 | 6.7 | 1.7 | 3.3 | 4.0 | | 4.5 | 2.9 | 3.6 |
| | Once every 6 months | % | 4.6 | 0.0 | 1.1 | 5.3 | 7.8 | 6.3 | 4.2 | 5.1 | | 7.8 | 3.7 | 3.2 |
| | Once a year or less | % | 7.7 | 13.6 | 6.4 | 7.1 | 9.2 | 6.7 | 8.7 | 6.7 | | 6.9 | 7.2 | 8.6 |
| | Never | % | 75.0 | 73.8 | 81.0 | 75.7 | 65.9 | 75.2 | 76.3 | 73.5 | | 71.9 | 75.9 | 76.3 |
| | Unsure | % | 2.8 | 3.3 | 3.0 | 3.1 | 3.2 | 0.9 | 2.5 | 3.0 | | 1.2 | 4.3 | 2.6 |

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30th and August 2nd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=636 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=581 with a margin of error of ±4.1 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.



[This table reports on the views of all Culture-goers]

| | | | | Which of the | following catego | ies best describes | your household in | icome, that is, the | income from all p | eople living at you | r residence? | |
|---|-------------------------------|------------|--------------------------|-------------------|---------------------------------------|---------------------------------------|---------------------------------------|--|---|---|------------------------|-------------------------|
| | | | Culture-goers 2023-08 | Under \$20,000 | \$20,000 to just under \$40,000 | \$40,000 to just under \$60,000 | \$60,000 to just under \$80,000 | \$80,000 to just under \$100,000 | \$100,000 to just under \$120,000 | \$120,000 to just under \$150,000 | \$150,000 and above | Prefer not to answer |
| Question - Compared to before the pandemic, are | Total | Unwgt N | 822 | 19 | 53 | 97 | 112 | 111 | 99 | 103 | 147 | 81 |
| you volunteering for arts | | Wgt N | 768 | 23 | 47 | 90 | 103 | 102 | 89 | 95 | 141 | 79 |
| and culture organizations less, somewhat less, | Less | % | 16.5 | | 5.0 | 23.9 | 19.3 | 16.5 | 16.3 | 13.0 | 13.6 | 22.7 |
| somewhat more, more or | Somewhat less | % | 6.8 | | 3.8 | 12.3 | 3.6 | 5.3 | 7.1 | 5.5 | 5.4 | 7.2 |
| about the same amount | Somewhat more | % | 1.6 | | 0.0 | 0.7 | 0.7 | 3.3 | 4.2 | 2.1 | 1.1 | 0.6 |
| of time this year? | More | % | 2.0 | | 0.0 | 1.1 | 2.0 | 1.5 | 0.0 | 2.7 | 3.1 | 3.5 |
| | About the same amount of time | % | 59.5 | | 82.2 | 45.7 | 60.6 | 56.3 | 50.8 | 60.2 | 69.6 | 56.6 |
| | Unsure | % | 13.5 | | 9.0 | 16.3 | 13.9 | 17.0 | 21.6 | 16.6 | 7.2 | 9.4 |

[This table reports on the views of all Culture-goers]

| | | | | | Reg | ion | | | | Gender | | | Age | |
|--|-------------------------------|------------|--------------------------|----------|--------|---------|----------|---------------------|------|--------|-------|----------|----------|---------|
| | | | Culture-goers 2023-08 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - Compared to before the pandemic, are | Total | Unwgt N | 822 | 84 | 168 | 280 | 166 | 124 | 420 | 400 | 2 | 149 | 281 | 392 |
| you volunteering for arts | | Wgt N | 768 | 49 | 172 | 299 | 133 | 115 | 380 | 386 | 2 | 211 | 247 | 311 |
| and culture organizations less, somewhat less, | Less | % | 16.5 | 12.3 | 12.3 | 17.7 | 17.7 | 20.5 | 11.2 | 21.9 | | 17.6 | 14.0 | 17.8 |
| somewhat more, more or | Somewhat less | % | 6.8 | 9.3 | 4.2 | 9.0 | 5.4 | 5.7 | 5.1 | 8.6 | | 8.8 | 5.1 | 6.9 |
| about the same amount of | Somewhat more | % | 1.6 | 1.9 | 0.4 | 1.5 | 0.4 | 5.1 | 1.6 | 1.7 | | 2.1 | 2.5 | 0.6 |
| time this year? | More | % | 2.0 | 3.0 | 4.1 | 1.1 | 1.2 | 1.4 | 2.0 | 2.0 | | 2.2 | 2.2 | 1.6 |
| | About the same amount of time | % | 59.5 | 63.6 | 63.1 | 57.0 | 64.1 | 53.7 | 64.4 | 54.5 | | 55.2 | 65.2 | 57.9 |
| | Unsure | % | 13.5 | 9.8 | 15.8 | 13.8 | 11.3 | 13.6 | 15.8 | 11.4 | 0.0 | 14.1 | 11.0 | 15.1 |

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30th and August 2nd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=636 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=581 with a margin of error of ±4.1 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.



[This table reports on the views of all Culture-goers]

[IF VOLUNTEERED IN PAST YEAR] Please rank the top two benefits from volunteering for an arts or culture organization this past year, where 1 is the most important and 2 the second most important.

| | | | | Which of the | e following catego | ries best describes | your household in | ncome, that is, the | income from all p | eople living at yoι | ir residence? | |
|-------------------|--|------------|--------------------------|-------------------|---------------------------------------|---------------------------------------|---------------------------------------|--|---|---|------------------------|-------------------------|
| | | | Culture-goers 2023-08 | Under \$20,000 | \$20,000 to just under \$40,000 | \$40,000 to just under \$60,000 | \$60,000 to just under \$80,000 | \$80,000 to just under \$100,000 | \$100,000 to just under \$120,000 | \$120,000 to just under \$150,000 | \$150,000 and above | Prefer not to answer |
| Question - Rank 1 | Total | Unwgt N | 175 | 6 | 10 | 21 | 22 | 27 | 21 | 23 | 24 | 21 |
| | | Wgt N | 163 | 7 | 9 | 22 | 19 | 24 | 19 | 18 | 25 | 20 |
| | Meeting new people | % | 7.4 | | | | | | | | | |
| | Socializing with friends | % | 6.8 | | | | | | | | | |
| | Feeling like I am contributing / giving back in my community | % | 44.4 | | | | | | | | | |
| | Free admission or tickets to arts events | % | 4.5 | | | | | | | | | |
| | Gifts of swag | % | 0.8 | | | | | | | | | |
| | Completing required volunteer hours for school, university or other program | % | 2.4 | | | | | | | | | |
| | Learning something new | % | 8.9 | | | | | | | | | |
| | Applying and sharing my knowledge and skills | % | 16.1 | | | | | | | | | |
| | Something to do with my free time | % | 7.2 | | | | | | | | | |
| | To maintain connected to my culture | % | 0.5 | | | | | | | | | |
| | Unsure | % | 1.0 | | | | | | | | | |

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30th and August 2nd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=636 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=581 with a margin of error of ±4.1 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.



[This table reports on the views of all Culture-goers]

[IF VOLUNTEERED IN PAST YEAR] Please rank the top two benefits from volunteering for an arts or culture organization this past year, where 1 is the most important and 2 the second most important.

| | | | | | Reg | gion | | | | Gender | | | Age | |
|-------------------|---|------------|--------------------------|----------|--------|---------|----------|---------------------|------|--------|-------|----------|----------|---------|
| | | | Culture-goers 2023-08 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - Rank 1 | Total | Unwgt N | 175 | 20 | 28 | 49 | 50 | 28 | 91 | 84 | 0 | 34 | 56 | 85 |
| | | Wgt N | 163 | 11 | 27 | 58 | 40 | 27 | 78 | 86 | 0 | 52 | 48 | 63 |
| | Meeting new people | % | 7.4 | | | 6.0 | 7.4 | | 6.9 | 7.9 | | 6.8 | 9.5 | 6.4 |
| | Socializing with friends | % | 6.8 | | | 2.2 | 8.0 | | 4.4 | 9.0 | | 8.1 | 7.0 | 5.6 |
| | Feeling like I am contributing / giving back in my community | % | 44.4 | | | 38.7 | 41.7 | | 54.9 | 34.8 | | 35.9 | 48.4 | 48.2 |
| | Free admission or tickets to arts events | % | 4.5 | | | 3.4 | 5.0 | | 2.8 | 6.1 | | 11.5 | 0.0 | 2.3 |
| | Gifts of swag | % | 0.8 | | | 0.0 | 1.2 | | 1.0 | 0.6 | | 0.0 | 2.6 | 0.0 |
| | Completing required volunteer hours for school, university or other program | % | 2.4 | | | 0.0 | 7.9 | | 4.1 | 0.8 | | 6.2 | 0.0 | 1.1 |
| | Learning something new | % | 8.9 | | | 12.5 | 8.1 | | 7.7 | 10.0 | | 8.3 | 4.2 | 13.0 |
| | Applying and sharing my knowledge and skills | % | 16.1 | | | 22.6 | 10.8 | | 10.8 | 21.0 | | 18.6 | 13.6 | 16.0 |
| | Something to do with my free time | % | 7.2 | | | 13.7 | 7.9 | | 7.0 | 7.4 | | 3.1 | 14.0 | 5.5 |
| | To maintain connected to my culture | % | 0.5 | | | 0.0 | 2.0 | | 0.0 | 0.9 | | 1.6 | 0.0 | 0.0 |
| | Unsure | % | 1.0 | | | 1.1 | 0.0 | | 0.4 | 1.4 | | 0.0 | 0.7 | 1.9 |

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30th and August 2nd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=636 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=581 with a margin of error of ±4.1 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.



[This table reports on the views of all Culture-goers]

[IF VOLUNTEERED IN PAST YEAR] Please rank the top two benefits from volunteering for an arts or culture organization this past year, where 1 is the most important and 2 the second most important.

| | | | | Which of the fo | ollowing categori | es best describes | your household ir | ncome, that is, th | e income from all | people living at y | our residence? | |
|-------------------|---|------------|-------------------------------|-------------------|---------------------------------------|---------------------------------------|---------------------------------------|--|---|---|------------------------|-------------------------|
| | | | Culture- goers 2023- 08 | Under \$20,000 | \$20,000 to just under \$40,000 | \$40,000 to just under \$60,000 | \$60,000 to just under \$80,000 | \$80,000 to just under \$100,000 | \$100,000 to just under \$120,000 | \$120,000 to just under \$150,000 | \$150,000 and above | Prefer not to answer |
| Question - Rank 2 | Total | Unwgt N | 164 | 6 | 9 | 21 | 20 | 26 | 20 | 21 | 23 | 18 |
| | | Wgt N | 155 | 7 | 9 | 22 | 17 | 23 | 18 | 17 | 24 | 18 |
| | Meeting new people | % | 17.8 | | | | | | | | | |
| | Socializing with friends | % | 12.3 | | | | | | | | | |
| | Feeling like I am contributing / giving back in my community | % | 24.1 | | | | | | | | | |
| | Free admission or tickets to arts events | % | 7.1 | | | | | | | | | |
| | Gifts of swag | % | 0.7 | | | | | | | | | |
| | Completing required volunteer hours for school, university or other program | % | 1.0 | | | | | | | | | |
| | Learning something new | % | 13.4 | | | | | | | | | |
| | Applying and sharing my knowledge and skills | % | 17.8 | | | | | | | | | |
| | Something to do with my free time | % | 4.7 | | | | | | | | | |
| | To maintain connected to my culture | % | 0.9 | | | | | | | | | |

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30th and August 2nd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=636 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=581 with a margin of error of ±4.1 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.



[This table reports on the views of all Culture-goers]

[IF VOLUNTEERED IN PAST YEAR] Please rank the top two benefits from volunteering for an arts or culture organization this past year, where 1 is the most important and 2 the second most important.

| | | | | | Reg | ion | | | | Gender | | | Age | |
|-------------------|---|------------|--------------------------|----------|--------|---------|----------|---------------------|------|--------|-------|----------|----------|---------|
| | | | Culture-goers 2023-08 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - Rank 2 | Total | Unwgt N | 164 | 16 | 26 | 46 | 49 | 27 | 85 | 79 | 0 | 33 | 54 | 77 |
| | | Wgt N | 155 | 9 | 25 | 55 | 40 | 26 | 73 | 82 | 0 | 51 | 47 | 57 |
| | Meeting new people | % | 17.8 | | | 24.1 | 12.0 | | 10.4 | 24.5 | | 25.2 | 6.0 | 21.1 |
| | Socializing with friends | % | 12.3 | | | 14.5 | 14.2 | | 12.4 | 12.2 | | 18.0 | 11.6 | 7.9 |
| | Feeling like I am contributing / giving back in my community | % | 24.1 | | | 18.3 | 32.9 | | 23.1 | 24.9 | | 21.9 | 24.3 | 25.9 |
| | Free admission or tickets to arts events | % | 7.1 | | | 6.1 | 12.2 | | 6.2 | 7.9 | | 11.2 | 10.1 | 1.1 |
| | Gifts of swag | % | 0.7 | | | 0.0 | 0.0 | | 0.0 | 1.4 | | 2.2 | 0.0 | 0.0 |
| | Completing required volunteer hours for school, university or other program | % | 1.0 | | | 0.0 | 0.0 | | 2.1 | 0.0 | | 0.0 | 3.2 | 0.0 |
| | Learning something new | % | 13.4 | | | 18.8 | 7.1 | | 15.4 | 11.6 | | 11.5 | 16.2 | 12.8 |
| | Applying and sharing my knowledge and skills | % | 17.8 | | | 12.2 | 15.4 | | 25.1 | 11.3 | | 5.7 | 21.2 | 25.7 |
| | Something to do with my free time | % | 4.7 | | | 3.5 | 6.1 | | 5.2 | 4.3 | | 4.2 | 4.4 | 5.5 |
| | To maintain connected to my culture | % | 0.9 | | | 2.5 | 0.0 | | 0.0 | 1.7 | | 0.0 | 2.9 | 0.0 |

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30th and August 2nd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=636 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=581 with a margin of error of ±4.1 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.



[This table reports on the views of all Culture-goers]

| | | | | Which of the | e following catego | ries best describes | your household ir | come, that is, the | income from all p | eople living at you | ır residence? | |
|--|--|------------|--------------------------|-------------------|---------------------------------------|---------------------------------------|---------------------------------------|--|---|---|------------------------|-------------------------|
| | | | Culture-goers 2023-08 | Under \$20,000 | \$20,000 to just under \$40,000 | \$40,000 to just under \$60,000 | \$60,000 to just under \$80,000 | \$80,000 to just under \$100,000 | \$100,000 to just under \$120,000 | \$120,000 to just under \$150,000 | \$150,000 and above | Prefer not to answer |
| Question - What would be your preferred approach if | Total | Unwgt N | 821 | 19 | 53 | 97 | 112 | 110 | 99 | 103 | 147 | 81 |
| you were to volunteer for | | Wgt N | 767 | 23 | 47 | 90 | 103 | 101 | 89 | 95 | 141 | 79 |
| arts and cultural organizations? | A recurring engagement where you volunteer on a regular basis over a set period of time | % | 12.7 | | 13.0 | 16.9 | 13.2 | 11.4 | 12.1 | 13.6 | 10.6 | 11.1 |
| | Volunteering for special events or projects | % | 36.3 | | 29.9 | 44.9 | 39.0 | 40.5 | 40.4 | 34.1 | 27.7 | 27.0 |
| | Volunteering on the board of an organization | % | 12.1 | | 9.3 | 6.2 | 13.0 | 6.8 | 11.3 | 15.4 | 17.1 | 15.4 |
| | None of the above/not interested | % | 31.5 | | 39.6 | 23.2 | 28.4 | 28.0 | 32.6 | 32.4 | 37.9 | 35.5 |
| | Behind the scenes volunteer positions | % | 0.1 | | 0.0 | 0.0 | 0.0 | 0.9 | 0.0 | 0.0 | 0.0 | 0.0 |
| | l already currently volunteer | % | 0.3 | | 0.0 | 0.0 | 0.0 | 1.1 | 0.0 | 0.0 | 0.6 | 0.0 |
| | Online options | % | 0.4 | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 3.8 |
| | Close proximity to me/a specific location | % | 0.2 | | 0.0 | 0.0 | 0.0 | 1.3 | 0.0 | 0.0 | 0.0 | 0.0 |
| | Technical support positions | % | 0.1 | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.4 | 0.0 |
| | Monetary donations/only paid positions | % | 0.2 | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 2.1 |
| | Depends on the rquest | % | 0.1 | | 0.0 | 0.0 | 0.0 | 0.9 | 0.0 | 0.0 | 0.0 | 0.0 |
| | Other | % | 0.1 | | 0.0 | 0.0 | 0.0 | 0.0 | 0.9 | 0.0 | 0.0 | 0.0 |
| | Unsure | % | 6.0 | | 8.3 | 8.8 | 6.3 | 8.9 | 2.7 | 4.5 | 5.6 | 5.1 |

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30th and August 2nd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=636 with a margin of error of ±4.6 percentage points, 19 times out of 20), outdoor culture-goers refers to Canadians who reported participating in at least one outdoor cultural or arts performances in the past three years (n=459 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=581 with a margin of error of ±4.1 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.



[This table reports on the views of all Culture-goers]

| | | | | | Reg | ion | | | | Gender | | | Age | |
|--|--|------------|---------------|----------|--------|---------|----------|----------|------|--------|-------|----------|----------|---------|
| | | | Culture-goers | | | | | British | | | | | | |
| | | | 2023-08 | Atlantic | Quebec | Ontario | Prairies | Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - What would be your preferred approach if | Total | Unwgt N | 821 | 84 | 168 | 279 | 166 | 124 | 419 | 400 | 2 | 149 | 280 | 392 |
| you were to volunteer for | | Wgt N | 767 | 49 | 172 | 298 | 133 | 115 | 379 | 386 | 2 | 211 | 246 | 311 |
| arts and cultural organizations? | A recurring engagement where you volunteer on a regular basis over a set period of time | % | 12.7 | 10.0 | 5.7 | 14.2 | 13.3 | 19.6 | 7.9 | 17.4 | | 14.9 | 14.0 | 10.1 |
| | Volunteering for special events or projects | % | 36.3 | 38.4 | 36.3 | 33.9 | 40.0 | 37.4 | 33.5 | 39.3 | | 37.9 | 35.5 | 35.9 |
| | Volunteering on the board of an organization | % | 12.1 | 18.4 | 14.8 | 12.3 | 9.7 | 7.5 | 13.3 | 10.9 | | 10.3 | 11.8 | 13.5 |
| | None of the above/not interested | % | 31.5 | 27.0 | 34.2 | 32.9 | 28.1 | 29.7 | 35.4 | 27.3 | | 29.8 | 31.5 | 32.6 |
| | Behind the scenes volunteer positions | % | 0.1 | 0.0 | 0.6 | 0.0 | 0.0 | 0.0 | 0.3 | 0.0 | | 0.0 | 0.0 | 0.3 |
| | I already currently volunteer | % | 0.3 | 0.0 | 0.0 | 0.0 | 1.5 | 0.0 | 0.2 | 0.3 | | 0.0 | 0.8 | 0.0 |
| | Online options | % | 0.4 | 0.0 | 0.0 | 0.0 | 0.0 | 2.6 | 0.0 | 0.8 | | 1.4 | 0.0 | 0.0 |
| | Close proximity to me/a specific location | % | 0.2 | 0.0 | 0.0 | 0.4 | 0.0 | 0.0 | 0.4 | 0.0 | | 0.6 | 0.0 | 0.0 |
| | Technical support positions | % | 0.1 | 1.3 | 0.0 | 0.0 | 0.0 | 0.0 | 0.2 | 0.0 | | 0.0 | 0.0 | 0.2 |
| | Monetary donations/only paid positions | % | 0.2 | 1.2 | 0.0 | 0.4 | 0.0 | 0.0 | 0.3 | 0.2 | | 0.0 | 0.0 | 0.5 |
| | Depends on the rquest | % | 0.1 | 0.0 | 0.6 | 0.0 | 0.0 | 0.0 | 0.3 | 0.0 | | 0.0 | 0.0 | 0.3 |
| | Other | % | 0.1 | 0.0 | 0.0 | 0.0 | 0.6 | 0.0 | 0.0 | 0.2 | | 0.4 | 0.0 | 0.0 |
| | Unsure | % | 6.0 | 3.8 | 8.0 | 5.9 | 6.8 | 3.2 | 8.3 | 3.7 | | 4.7 | 6.3 | 6.5 |

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30th and August 2nd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=636 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=581 with a margin of error of ±4.1 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.



[This table reports on the views of all Culture-goers]

| | | | Which of the following categories best describes your household income, that is, the income from all people living at your residence? | | | | | | | | | | | |
|--|--|------------|---|-------------------|---------------------------------------|---------------------------------------|---------------------------------------|--|---|---|------------------------|-------------------------|--|--|
| | | | Culture-goers 2023-08 | Under \$20,000 | \$20,000 to just under \$40,000 | \$40,000 to just under \$60,000 | \$60,000 to just under \$80,000 | \$80,000 to just under \$100,000 | \$100,000 to just under \$120,000 | \$120,000 to just under \$150,000 | \$150,000 and above | Prefer not to answer | | |
| Question - Do any of your family or friends | Total | Unwgt N | 822 | 19 | 53 | 97 | 112 | 111 | 99 | 103 | 147 | 81 | | |
| volunteer for arts or | | Wgt N | 768 | 23 | 47 | 90 | 103 | 102 | 89 | 95 | 141 | 79 | | |
| cultural organizations? (Select all that apply) | Yes, I have children/teens who volunteer for an arts or cultural organization | % | 5.7 | | 3.3 | 4.0 | 3.7 | 7.2 | 10.0 | 3.4 | 7.4 | 1.3 | | |
| | Yes, I have other family members who volunteer for an arts or culture organization | % | 17.0 | | 7.7 | 20.6 | 15.1 | 15.9 | 15.9 | 19.5 | 19.0 | 14.4 | | |
| | Yes, I have a friend that volunteers for an arts or cultural organization | % | 25.4 | | 25.2 | 25.6 | 23.7 | 21.5 | 26.1 | 23.2 | 25.8 | 31.2 | | |
| | No, none of my close family or friends volunteer for an arts or cultural organization | % | 48.2 | | 50.7 | 49.1 | 52.6 | 42.6 | 52.8 | 48.4 | 51.2 | 40.8 | | |
| | Unsure | % | 12.6 | | 13.0 | 10.2 | 11.3 | 19.9 | 8.0 | 15.9 | 6.7 | 17.1 | | |

*Values are based on the percentage of positive responses to a specific activity (columns exceed 100%)

**Multifrequency tab based on multiple responses

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30th and August 2nd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=636 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=581 with a margin of error of ±4.1 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.



[This table reports on the views of all Culture-goers]

| | | | Which of the following categories best describes your household income, that is, the income from all people living at your residence? | | | | | | | | | | | |
|--|--|------------|---|-------------------|---------------------------------------|---------------------------------------|---------------------------------------|--|---|---|------------------------|-------------------------|--|--|
| | | | Culture-goers 2023-08 | Under \$20,000 | \$20,000 to just under \$40,000 | \$40,000 to just under \$60,000 | \$60,000 to just under \$80,000 | \$80,000 to just under \$100,000 | \$100,000 to just under \$120,000 | \$120,000 to just under \$150,000 | \$150,000 and above | Prefer not to answer | | |
| Question - Do any of your family or friends | Total | Unwgt N | 901 | 25 | 53 | 108 | 119 | 120 | 114 | 114 | 162 | 86 | | |
| volunteer for arts or | | Wgt N | 837 | 30 | 47 | 98 | 109 | 109 | 101 | 105 | 155 | 82 | | |
| cultural organizations? (Select all that apply) | Yes, I have children/teens who volunteer for an arts or cultural organization | % | 5.3 | | 3.3 | 3.6 | 3.5 | 6.7 | 8.9 | 3.1 | 6.8 | 1.2 | | |
| | Yes, I have other family members who volunteer for an arts or culture organization | % | 15.6 | | 7.7 | 18.8 | 14.2 | 14.8 | 14.1 | 17.7 | 17.2 | 13.8 | | |
| | Yes, I have a friend that volunteers for an arts or cultural organization | % | 23.3 | | 25.2 | 23.4 | 22.3 | 20.0 | 23.1 | 21.0 | 23.5 | 29.8 | | |
| | No, none of my close family or friends volunteer for an arts or cultural organization | % | 44.2 | | 50.7 | 44.8 | 49.5 | 39.8 | 46.8 | 43.9 | 46.5 | 38.9 | | |
| | Unsure | % | 11.5 | | 13.0 | 9.3 | 10.6 | 18.6 | 7.1 | 14.4 | 6.1 | 16.3 | | |

*Values are based on the proportion an activity represents of all activities (columns add up to 100%).

**Multifrequency tab based on multiple responses

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30th and August 2nd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=636 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=581 with a margin of error of ±4.1 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.



[This table reports on the views of all Culture-goers]

| | | | | | Reg | ion | | | | Gender | | | Age | |
|---|---|------------|--------------------------|----------|--------|---------|----------|---------------------|------|--------|-------|----------|----------|---------|
| | | | Culture-goers 2023-08 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - Do any of your family or friends volunteer | Total | Unwgt N | 822 | 84 | 168 | 280 | 166 | 124 | 420 | 400 | 2 | 149 | 281 | 392 |
| for arts or cultural | | Wgt N | 768 | 49 | 172 | 299 | 133 | 115 | 380 | 386 | 2 | 211 | 247 | 311 |
| organizations? (Select all that apply) | Yes, I have children/teens who volunteer for an arts or cultural organization | % | 5.7 | 6.8 | 5.4 | 4.4 | 8.3 | 6.4 | 5.5 | 6.0 | | 2.7 | 7.2 | 6.7 |
| | Yes, I have other family members who volunteer for an arts or culture organization | % | 17.0 | 15.1 | 14.5 | 17.4 | 18.5 | 19.0 | 19.0 | 15.3 | | 15.1 | 15.2 | 19.9 |
| | Yes, I have a friend that volunteers for an arts or cultural organization | % | 25.4 | 18.0 | 15.6 | 25.3 | 30.7 | 37.3 | 17.8 | 32.8 | | 25.5 | 19.9 | 29.7 |
| | No, none of my close family or friends volunteer for an arts or cultural organization | % | 48.2 | 55.5 | 62.6 | 45.6 | 41.0 | 38.7 | 51.5 | 44.9 | | 49.5 | 51.5 | 44.7 |
| | Unsure | % | 12.6 | 9.8 | 10.8 | 13.0 | 15.7 | 11.5 | 13.2 | 12.0 | | 13.7 | 12.7 | 11.6 |

*Values are based on the percentage of positive responses to a specific activity (columns exceed 100%)

**Multifrequency tab based on multiple responses

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30th and August 2nd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=636 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=581 with a margin of error of ±4.1 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.



[This table reports on the views of all Culture-goers]

| | | | | | Reg | ion | | | | Gender | | | Age | |
|---|---|------------|--------------------------|----------|--------|---------|----------|---------------------|------|--------|-------|----------|----------|---------|
| | | | Culture-goers 2023-08 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - Do any of your family or friends volunteer for arts or cultural organizations? (Select all that apply) | Total | Unwgt N | 901 | 90 | 178 | 298 | 192 | 143 | 453 | 446 | 2 | 160 | 303 | 438 |
| | | Wgt N | 837 | 52 | 188 | 316 | 152 | 130 | 407 | 428 | 2 | 224 | 263 | 350 |
| | Yes, I have children/teens who volunteer for an arts or cultural organization | % | 5.3 | 6.4 | 5.0 | 4.1 | 7.3 | 5.7 | 5.2 | 5.4 | | 2.6 | 6.7 | 5.9 |
| | Yes, I have other family members who volunteer for an arts or culture organization | % | 15.6 | 14.4 | 13.3 | 16.5 | 16.2 | 16.8 | 17.7 | 13.8 | | 14.1 | 14.2 | 17.7 |
| | Yes, I have a friend that volunteers for an arts or cultural organization | % | 23.3 | 17.1 | 14.3 | 23.9 | 26.9 | 33.1 | 16.6 | 29.5 | | 23.9 | 18.7 | 26.4 |
| | No, none of my close family or friends volunteer for an arts or cultural organization | % | 44.2 | 52.7 | 57.4 | 43.1 | 35.9 | 34.3 | 48.1 | 40.5 | | 46.5 | 48.4 | 39.7 |
| | Unsure | % | 11.5 | 9.4 | 9.9 | 12.3 | 13.7 | 10.2 | 12.3 | 10.8 | | 12.9 | 12.0 | 10.3 |

*Values are based on the proportion an activity represents of all activities (columns add up to 100%).

**Multifrequency tab based on multiple responses

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30th and August 2nd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=636 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=581 with a margin of error of ±4.1 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.



[This table reports on the views of all Culture-goers]

| | | | Which of the following categories best describes your household income, that is, the income from all people living at your residence? | | | | | | | | | | | | |
|---|-------------------|------------|---|-------------------|---------------------------------------|---------------------------------------|---------------------------------------|--|---|---|------------------------|-------------------------|--|--|--|
| | | | Culture-goers 2023-08 | Under \$20,000 | \$20,000 to just under \$40,000 | \$40,000 to just under \$60,000 | \$60,000 to just under \$80,000 | \$80,000 to just under \$100,000 | \$100,000 to just under \$120,000 | \$120,000 to just under \$150,000 | \$150,000 and above | Prefer not to answer | | | |
| Question - Are you open, somewhat open, | Total | Unwgt N | 822 | 19 | 53 | 97 | 112 | 111 | 99 | 103 | 147 | 81 | | | |
| somewhat not open or | | Wgt N | 768 | 23 | 47 | 90 | 103 | 102 | 89 | 95 | 141 | 79 | | | |
| not open to volunteering for a local arts or culture | Open | % | 20.0 | | 18.8 | 27.8 | 21.3 | 22.1 | 21.2 | 14.5 | 15.8 | 20.8 | | | |
| organization in you | Somewhat open | % | 31.7 | | 30.0 | 29.8 | 35.7 | 29.0 | 32.6 | 36.3 | 29.9 | 26.9 | | | |
| community in the next 12 | Somewhat not open | % | 9.2 | | 9.0 | 5.6 | 5.3 | 8.8 | 16.3 | 10.8 | 11.1 | 6.3 | | | |
| months? | Not open | % | 29.7 | | 35.6 | 22.8 | 30.7 | 27.6 | 26.5 | 31.0 | 33.8 | 32.8 | | | |
| | Unsure | % | 9.3 | | 6.5 | 14.0 | 7.1 | 12.5 | 3.4 | 7.5 | 9.5 | 13.2 | | | |

[This table reports on the views of all Culture-goers]

| | | | | | Reg | gion | | | | Gender | | | Age | |
|--|-------------------|------------|--------------------------|----------|--------|---------|----------|---------------------|------|--------|-------|----------|----------|---------|
| | | | Culture-goers 2023-08 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - Are you open, somewhat open, somewhat not open or not open to | Total | Unwgt N | 822 | 84 | 168 | 280 | 166 | 124 | 420 | 400 | 2 | 149 | 281 | 392 |
| | | Wgt N | 768 | 49 | 172 | 299 | 133 | 115 | 380 | 386 | 2 | 211 | 247 | 311 |
| volunteering for a local arts or culture organization in | Open | % | 20.0 | 21.1 | 16.9 | 19.5 | 21.7 | 23.6 | 15.9 | 24.2 | | 24.0 | 19.2 | 18.0 |
| you community in the next | Somewhat open | % | 31.7 | 34.4 | 29.7 | 29.3 | 34.0 | 37.4 | 33.6 | 30.0 | | 29.0 | 34.5 | 31.3 |
| 12 months? | Somewhat not open | % | 9.2 | 8.6 | 9.3 | 8.3 | 11.1 | 9.7 | 9.9 | 8.4 | | 11.0 | 9.2 | 8.1 |
| | Not open | % | 29.7 | 32.7 | 34.8 | 31.9 | 22.3 | 23.5 | 30.6 | 28.7 | | 27.5 | 27.1 | 33.3 |
| | Unsure | % | 9.3 | 3.2 | 9.3 | 11.0 | 10.9 | 5.8 | 10.0 | 8.8 | | 8.5 | 10.1 | 9.3 |

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30th and August 2nd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=636 with a margin of error of ±4.6 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=581 with a margin of error of ±4.1 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.