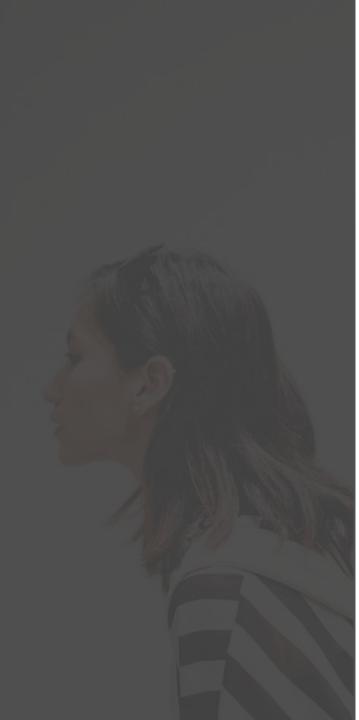
Two-thirds of culture-goers are likely/somewhat likely to make single-ticket purchases to support their favourite art organisations.

National Survey | Summary Conducted by Nanos for Business/Arts and the NAC May 2023 - Submission 2023-2374



ATIONAL ARTS CENTRE ENTRE NATIONAL DES ARTS nada is our stage. Le Canada en scène.





The Arts Response Tracking Study is a regular monitor of the environment in the arts and culture sector.

The study focuses on culture-goers who have attended an indoor cultural gathering, an outdoor cultural gathering or a gallery or museum in the past three years.

This wave of research gauged the opinions among Canadian Culture-goers on their expected frequency of attendance to art and culture performances in the upcoming year, commitment to their favorite art/culture organizations through single ticket purchases and memberships and subscriptions. Questions were also asked on ticket buying patterns and attendance personas.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,080 Canadians, 18 years of age or older, between April 30^{th} and May 3^{rd} , 2023 as part of an omnibus survey. The margin of error for a random survey of 1,080 Canadians is ± 3.0 percentage points, 19 times out of 20.

The study was sponsored by Business / Arts and the National Art Centre, the Founding Arts Partner for this project.

Key Findings



Two thirds of culture-goers are likely or somewhat likely to purchase tickets in 2023

Asked how likely they are to make commitments to their favourite arts or culture organization, two thirds of culture-goers say they are likely (41%) or somewhat likely (28%) to make single ticket purchases, while just over one in five say the same for an annual subscription or membership (12% likely, 10% somewhat likely). Over half of culture-goers say they usually purchase many tickets throughout the year While nearly six in ten culture-goers (57%) say they usually purchase many tickets through the year for shows that interest them, nearly one in five say they only purchase tickets for shows if someone invites them to go with them (18%). Just over one in ten prefer to purchase tickets for big blockbusters only (12%), while under one in ten say they will only purchase tickets if they can get a discount (nine per cent). Culture-goers prefer to purchase tickets at least one month in advance Similar to October 2022, Culture-goers are most likely to say they prefer to purchase tickets well in advance (31% up to six months) or in the upcoming month (28%). About one in five prefer to wait either in the upcoming week (15%) or the upcoming couple of days (five per cent).



Culture-goers want experiences where they are guaranteed to be entertained over variety or learning Nearly two in five culture-goers prefer arts and culture experiences where they are guaranteed to be entertained (38%), while about one in five say they want experiences where they learn something (21%) or they want to experience as many as possible (19%). One in five say arts and culture experiences are not a big priority for them.

Business/Arts



3

Key Findings

Culture-goers want more affordable events and events that are accessible and closer to them Asked what is one thing you would like to see the arts and culture sector do to appeal more to them, culture-goers mentioned most frequently affordability/free events (22%), followed by accessibility in terms of having more events closer to them/not having to travel too far (nine per cent). Other mentions were more variety and advertisement to bring awareness of events (five per cent each).

Arts and cultural institutions are most likely seen as doing a good or very good job creating welcoming experiences for all Canadians Over four in ten Canadians say arts and cultural institutions in Canada are doing a very good (10%) or good job (33%) at creating experiences that are welcoming to a diversity of Canadians, while one third (34%) say they are doing an average job. Under one in ten say they are doing a very poor (two per cent) or poor job (four per cent). Culture-goers from Quebec were more likely to say they are doing a very good job (18%) compared to other regions.

Over one in five culture-goers say they will attend indoor arts and cultural events at least once a month this year About one in five indoor culture-goers (22%) say they plan on attending an indoor event at least once a month in the next year, while just under one fifth say the same for outdoor performances (19%). About one in ten report the same expected frequency of attendance

for art gallery or museums (nine per cent).

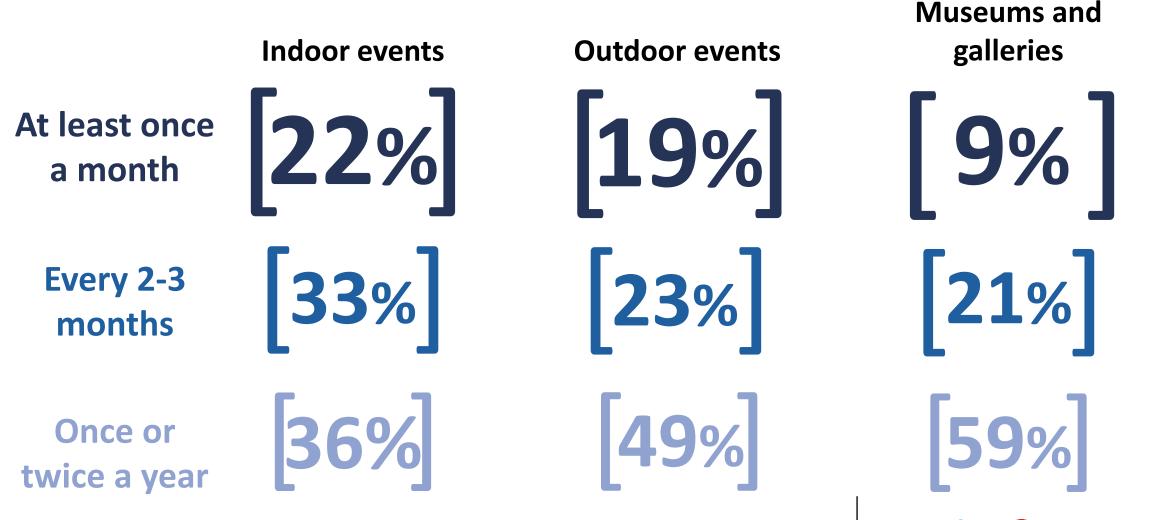
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Business / Arts



4

Expected frequency of attendance in 2023 for culture-goers



Business/Arts n NANOS

Support for arts and culture in 2023

One in five say they are likely or somewhat likely to purchase subscriptions or memberships from the favourite arts or cultural organizations.

Subscriptions or memberships

22% Likely/somewhat likely

73% Unlikely/somewhat unlikely

6% Unsure

Seven in ten culture-goers say they are likely or somewhat likely to make single ticket purchases to their favourite arts or culture organization.

Single-ticket purchases

69%

Likely/ somewhat likely 25%

Unlikely/

somewhat unlikely.

7%

Unsure.





Women

are more likely than men to prefer a variety of experiences and are less likely to prefer "sure thing" entertainment.

Culture-goers from **Quebec** and **BC** are less likely to want "sure-thing" entertainment and more likely to want learning experiences compared to residents of the **Prairies** and the **Atlantic** region.

Content personas

Content persona

| | Variety of experiences | Learning experiences | Prefers modern experiences | Art and culture is not a priority | Want sure thing entertainment |
|----------|------------------------|-------------------------|-------------------------------|--------------------------------------|----------------------------------|
| Atlantic | 8.5% | 17.5% | 4.2% | 24.2% | 45.6% |
| Quebec | 20.1% | 29.1% | 1.9% | 16.4% | 32.5% |
| Ontario | 18.9% | 20.0% | 2.5% | 20.0% | 38.7% |
| Prairies | 15.4% | 13.1% | 1.8% | 23.1% | 46.6% |
| BC | 23.0% | 24.1% | 2.2% | 17.8% | 32.8% |

Content persona

| | Variety of experiences | Learning experiences | Prefers modern experiences | Art and culture is not a priority | Want sure thing entertainment |
|---------|---------------------------|-------------------------|-------------------------------|--------------------------------------|----------------------------------|
| 18-34 | 17.6% | 21.1% | 3.1% | 18.9% | 39.2% |
| 35-54 | 19.9% | 18.5% | 3.1% | 20.7% | 37.8% |
| 55 plus | 18.1% | 23.7% | 1.0% | 19.4% | 37.9% |
| Men | 13.6% | 19.6% | 3.2% | 21.9% | 41.6% |
| Women | 23.1% | 22.9% | 1.5% | 17.4% | 35.1% |



Representation in the arts

While culture-goers from Quebec were most likely to say the arts and culture organizations are doing a very or good job at creating experiences that are welcoming to a diversity of Canadians, those from BC were most likely to say they are doing an average job.



Opinion on the job of arts/cultural organization

| | Very good/good | Very poor/ poor | Average | Unsure | Net impression |
|----------|-------------------|--------------------|---------|--------|-------------------|
| Atlantic | 43.8% | - | 38.6% | 17.6% | +43.8 |
| Quebec | 60.6% | 1.5% | 25.4% | 12.5% | +59.1 |
| Ontario | 40.4% | 7.7% | 35.7% | 16.2% | +32.7 |
| Prairies | 35.9% | 7.9% | 29.1% | 27.1% | +27.9 |
| BC | 31.0% | 9.3% | 44.9% | 14.8% | +21.7 |

Q - Do you think arts and cultural institutions in Canada are doing a very good, good, average, poor or very poor job at creating experiences that are welcoming to a diversity of Canadians?



Top six things culture-goers want to see the arts and culture sector do to be more appealing to them

22% Affordability/ free events

9%

Advertise/more awareness of events

Less travel required/having more events closer to them

Doing fine/satisfied already

5% More variety

3%

5%

Remove politics from the arts/culture, less "woke"



Difference based on ticket purchasing personas



They are most likely to attend indoor events once every 2-3 months in 2023 (38%), and a strong majority are likely/somewhat likely to purchase single tickets for performances (85%).

10

Most likely to say they are unsure about their expected frequency of attendance for indoor events (29% unsure) and are less likely to say they will purchase single tickets this year (62% likely or somewhat likely).

One quarter (25%) say they plan on attending indoor events at least 2-3 times a month and a very strong majority say they are likely to purchase an annual subscription or membership in 2023 (82%). They prefer to purchase tickets well in advance (up to six months)(67%).

Three in ten say (30%) they will attend indoor shows once a year or less and half say they prefer arts and culture experiences where they are pretty sure they will be entertained (49%).





They are the profile that is most likely to wait until the last minute to purchase tickets (18%) and one quarter say arts and culture are not a big priority for them (25%).

Difference based on Attendance personas

Vociferous culture

- About one third plan on attending indoor events at least once a month (31%)
- They are the most likely to say they will purchase single-tickets (86%).
- They prefer to buy their tickets up to one month in advance (38%).

Learning experiences

- Three quarters are likely or somewhat likely to purchase single tickets to attend shows in 2023.
- They are the most likely to say they will only purchase tickets if someone else invites them (28%).

Limited exposure

- Over two in five say they plan on attending indoor events once a year or less (41%). One quarter are unsure how often they will attend (27%).
- They are the persona that is least likely to purchase single tickets in 2023 (58% unlikely or somewhat unlikely).
- Sixteen per cent say they will only purchase tickets if they can get a rebate.

Sure-thing entertainment

- They are most likely to attend once every 2-3 months (34%).
- A majority plan on purchasing single tickets in 2023 (76%).
- One in five are likely or somewhat likely to purchase a subscription or membership (20%).
- They prefer to buy their tickets well in advance (up to six months 38%).

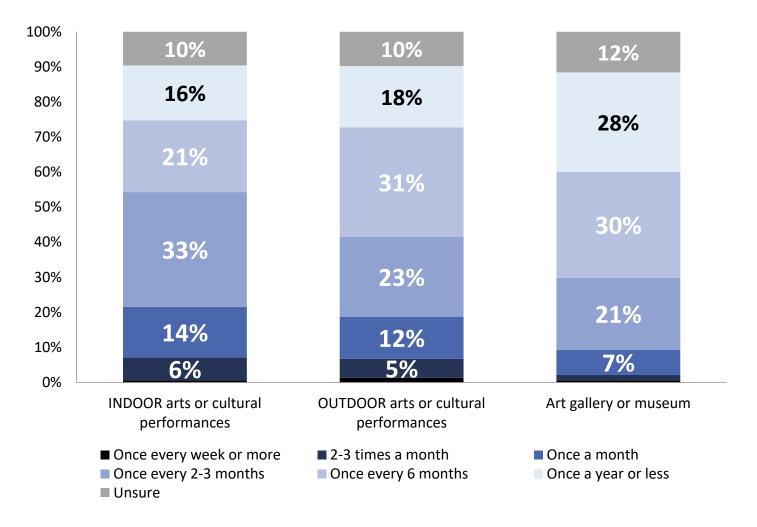
Frequency of attendance

About one in five culture-goers say they plan on attending indoor and outdoor arts and cultural performances at least once a month in the next year. Younger indoor-culture goers were more likely to say they plan on attending less often (44% of those 18-34 say once every 6 months or less) than older indoor culture-goers (33% of those 35 and older).

About one in five indoor culturegoers say they plan on attending an indoor event at least once a month in the next year, while just under one fifth say the same for outdoor performances. About half report the same expected frequency of attendance for art gallery or museums.

Q – How often do you plan on attending an INDOOR/OUTDOOR ARTS OR CULTURAL PERFORMANCE/ART GALLERY OR MUSEUM in the next 12 months?

Frequency of attendance – Culture-goers



*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30th to May 3rd, 2023, n=632 indoor culture-goers, 391 outdoor culture goers and 528 museum-goers, accurate 3.9, 5.0 and 4.3 percentage points plus or minus, 19 times out of 20, respectively.



Expected frequency of return for indoor performances

Q – How often do you plan on attending an INDOOR arts or cultural performance in the next 12 months?

| | Indoor Culture- goers (n=632) | Atlantic (n=51) | Quebec (n=115) | Ontario (n=233) | Prairies (n=135) | BC (n=98) | Men (n=317) | Women (n=310) | 18 to 34 (n=156) | 35 to 54 (n=232) | 55 plus (n=244) |
|-------------------------|--|--------------------|-------------------|--------------------|---------------------|--------------|----------------|------------------|------------------------|------------------------|--------------------|
| Once every week of more | 0.6% | 1.9% | 1.5% | - | 1.0% | - | 0.9% | 0.3% | 1.2% | 0.8% | - |
| 2-3 times a month | 6.5% | 5.3% | 5.0% | 7.1% | 7.2% | 6.2% | 6.9% | 5.8% | 4.9% | 7.0% | 7.3% |
| Once a month | 14.5% | 15.8% | 12.7% | 15.9% | 14.7% | 12.0% | 14.6% | 13.9% | 12.7% | 14.9% | 15.5% |
| Once every 2-3 months | 32.7% | 35.2% | 39.3% | 30.1% | 30.2% | 33.1% | 34.1% | 31.4% | 28.6% | 33.6% | 35.2% |
| Once every 6 months | 20.5% | 21.5% | 21.4% | 21.7% | 18.1% | 18.5% | 20.9% | 20.5% | 26.2% | 17.8% | 18.4% |
| Once a year or less | 15.6% | 10.9% | 14.8% | 14.8% | 18.3% | 17.6% | 16.2% | 15.4% | 18.0% | 15.2% | 14.2% |
| Unsure | 9.6% | 9.5% | 5.3% | 10.4% | 10.5% | 12.5% | 6.4% | 12.8% | 8.4% | 10.9% | 9.4% |
| | - ·· | | | | | | | | | | |

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30th to May 3rd, 2023, n=632 indoor culture-goers, accurate 3.9 percentage points plus or minus, 19 times out of 20, respectively.



Expected frequency of return for outdoor performances

Q – How often do you plan on attending an OUTDOOR arts or cultural performance in the next 12 months?

| | Outdoor Culture- goers (n=391) | Atlantic (n=28) | Quebec (n=86) | Ontario (n=137) | Prairies (n=66) | BC (n=74) | Men (n=210) | Women (n=177) | 18 to 34 (n=108) | 35 to 54 (n=144) | 55 plus (n=139) |
|-------------------------|---|--------------------|------------------|--------------------|--------------------|--------------|----------------|------------------|------------------------|------------------------|--------------------|
| Once every week of more | 1.3% | 3.5% | 3.3% | - | 2.1% | - | 1.4% | 1.3% | 1.7% | 1.2% | 1.0% |
| 2-3 times a month | 5.4% | 3.7% | 2.0% | 5.1% | 1.4% | 15.2% | 3.9% | 6.6% | 2.6% | 4.8% | 8.8% |
| Once a month | 12.0% | 14.2% | 13.2% | 15.2% | 5.8% | 7.9% | 9.0% | 15.7% | 12.0% | 11.5% | 12.6% |
| Once every 2-3 months | 22.7% | 8.1% | 21.2% | 23.5% | 31.2% | 20.0% | 25.4% | 18.6% | 22.6% | 28.5% | 17.0% |
| Once every 6 months | 31.2% | 33.4% | 35.0% | 29.4% | 32.5% | 27.9% | 32.8% | 30.2% | 35.2% | 29.2% | 29.2% |
| Once a year or less | 17.5% | 27.5% | 17.8% | 14.9% | 20.7% | 17.4% | 19.2% | 16.0% | 19.2% | 17.0% | 16.3% |
| Unsure | 9.8% | 9.6% | 7.5% | 11.9% | 6.4% | 11.5% | 8.4% | 11.6% | 6.6% | 7.8% | 15.1% |

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30th to May 3rd, 2023, n=391 outdoor culture goers, accurate 5.0 percentage points plus or minus, 19 times out of 20, respectively



Expected frequency of return for galleries and museums

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Q – How often do you plan on attending an ART GALLERY OR MUSEUM in the next 12 months?

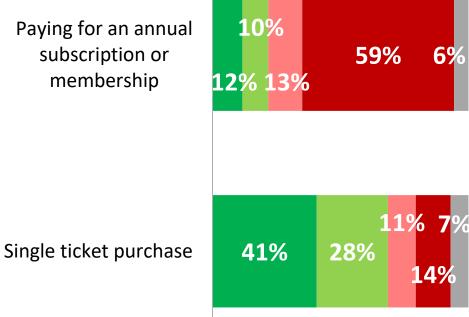
| | Museum- goers (n=528) | Atlantic (n=44) | Quebec (n=95) | Ontario (n=185) | Prairies (n=108) | BC (n=96) | Men (n=261) | Women (n=261) | 18 to 34 (n=143) | 35 to 54 (n=182) | 55 plus (n=203) |
|-------------------------|-----------------------------|--------------------|------------------|--------------------|---------------------|--------------|----------------|------------------|------------------------|------------------------|--------------------|
| Once every week of more | 0.6% | - | 2.3% | - | - | 0.9% | 0.5% | 0.8% | - | - | 1.7% |
| 2-3 times a month | 1.5% | 2.0% | 4.9% | - | 1.3% | 0.9% | 2.5% | 0.7% | 0.4% | 2.4% | 1.8% |
| Once a month | 7.2% | 10.1% | 5.2% | 8.2% | 5.3% | 8.3% | 6.7% | 7.8% | 6.1% | 7.8% | 7.6% |
| Once every 2-3 months | 20.5% | 20.6% | 25.0% | 20.8% | 18.8% | 16.2% | 18.7% | 21.9% | 19.4% | 19.2% | 22.6% |
| Once every 6 months | 30.2% | 30.8% | 35.1% | 32.9% | 21.0% | 27.8% | 26.9% | 33.7% | 27.2% | 32.0% | 31.4% |
| Once a year or less | 28.3% | 22.2% | 16.7% | 24.2% | 44.5% | 37.0% | 34.3% | 23.1% | 36.5% | 25.8% | 23.1% |
| Unsure | 11.6% | 14.3% | 10.8% | 13.9% | 9.2% | 8.9% | 10.6% | 12.0% | 10.3% | 12.7% | 11.8% |

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30th to May 3rd, 2023, n=528 museum-goers, accurate 4.3 percentage points plus or minus, 19 times out of 20, respectively.



Commitment to organizations

Two thirds of Canadian culture-goers say they are likely or somewhat likely to make single ticket purchases to their favourite arts and culture organization, while one in five say the same for annual subscriptions of memberships. Paying for an annual subscription or membership



60% 0% 40% 80% 100% 20% Likely Somewhat likely Somewhat not likely Not likely Unsure

*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding. Likelihood of commitments to arts organizations

2 in 3 Culture-goers

Say they are likely or somewhat likely to make single ticket purchases to their favourite arts and culture organization.

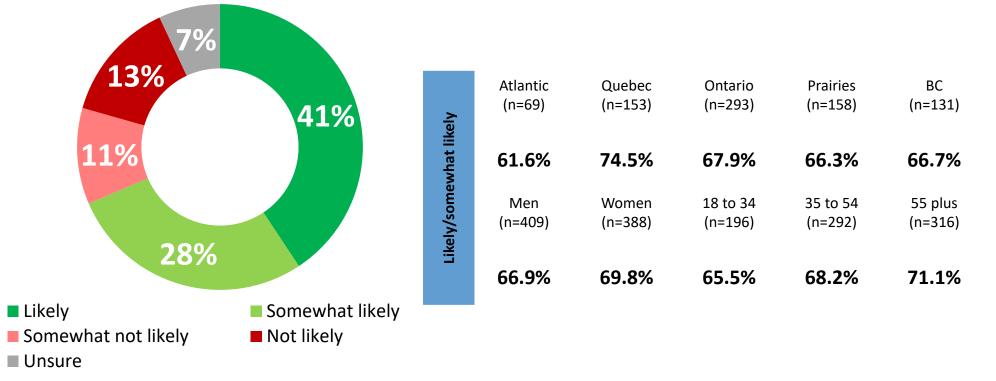
Q – In 2023, are you likely, somewhat likely, somewhat unlikely, or unlikely to make the following commitments to your favourite arts or culture organization? [ROTATE]

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30th to May 3rd, 2023, n=804 culturegoers, accurate 3.5 percentage points plus or minus, 19 times out of 20, respectively.

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Likelihood of purchasing single tickets

Q – In 2023, are you likely, somewhat likely, somewhat unlikely, or unlikely to make the following commitments to your favourite arts or culture organization? [ROTATE] **Single ticket purchase**



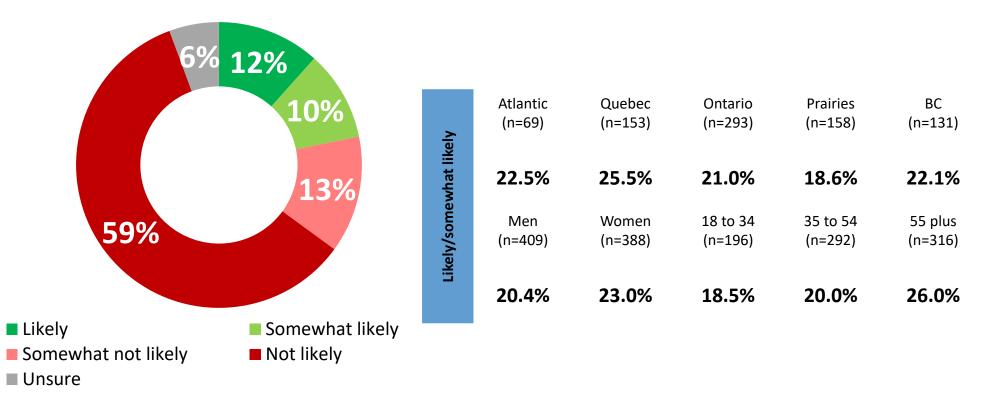
*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30th to May 3rd, 2023, n=804 culture-goers, accurate 3.5 percentage points plus or minus, 19 times out of 20, respectively.

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Likelihood of paying for an annual subscription or membership

Q – In 2023, are you likely, somewhat likely, somewhat unlikely, or unlikely to make the following commitments to your favourite arts or culture organization? [ROTATE] **Paying for an annual subscription or membership**



*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30th to May 3rd, 2023, n=804 culture-goers, accurate 3.5 percentage points plus or minus, 19 times out of 20, respectively.

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Arts and culture personas

In terms of ticket-purchasing persona, Canadian culture-goers are most likely to say they prefer to purchase several tickets throughout the year, while about one in five say they only purchase tickets if someone else invites them to go with them. **© NANOS RESEARCH**

Preferred timeline of buying tickets currently – Tracking

Q – Which of the following statements best describes how you currently make decisions about purchasing tickets for art and cultural events and shows? [SELECT ONE]

| | May 2023 (n=804) | October 2022 (n=820) |
|---|---------------------|--|
| I prefer buying tickets well in advance (up to six months) of a performance | 31.0% | 28.4% |
| I prefer buying tickets for performances in the upcoming month | 28.3% | 27.2% |
| I do not currently purchase tickets for or attend arts and cultural performances | 15.7% | 15.0% |
| I prefer waiting to see how I am feeling and buying tickets for shows in the upcoming week | 15.0% | 15.3% |
| I prefer to wait to the last minute to buy tickets for shows, usually up to a day or two in advance | 5.0% | 9.2% |
| Unsure | 5.0% | 4.9% |
| Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30 th to May 3 rd , 2023, n=804 culture-goers, accurate 3.5 percentage points plus or minus, 19 times out | Business/Arts | NATIONAL ARTS CENTRE CENTRE NATIONAL DES ARTS Canada is aur alige. Le Canada en sciente. |

of 20, respectively.

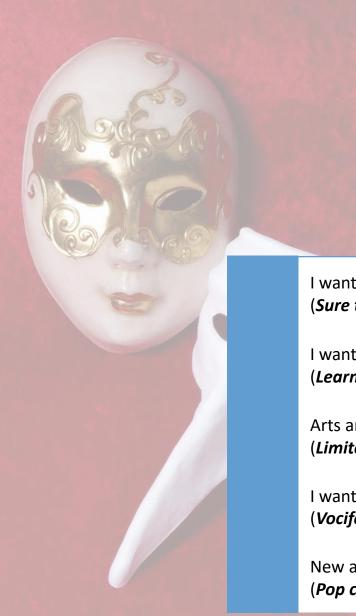
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Ticket purchasing persona

Q – [ASK IF THEY CURRENTLY PURCHASE TICKETS] Which of the following statements best describes how you decide which art and cultural events and shows to attend? [RANDOMIZE][SELECT ONE]

| | | | Total (n=678) |
|---|---|---|--|
| | l usually purchase r (Familiar friends) | nany tickets for shows that interest me throughout the year | 57.1% |
| | l will usually only pu (Social attendees) | urchase tickets for shows if someone else invites me to go with them | 17.5% |
| | I usually purchase t (Special scene) | ickets for shows that are big blockbusters only | 11.8% |
| | I will usually only p (<i>Discount hunters</i>) | urchase tickets for shows if I can get a discount or a rebate | 8.7% |
| | I usually purchase y (Bed rock subscribe | early ticket memberships, subscriptions, and packages p rs) | 4.9% |
| - | | Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30 th to May 3 rd , 2023, n=678 culture-goers who report currently purchasing tickets, accurate 3.8 | S/Arts IN NATIONAL ARTS CENTRE CENTRE NATIONAL DES ARTS Caudatis aux ridge. La Caudate es activa |

percentage points plus or minus, 19 times out of 20, respectively.



Content Persona

Q – Which one of the following statements best describes you? [RANDOMIZE][SELECT ONE]

| | Total (n=804) |
|--|------------------|
| I want arts and culture experiences where I'm pretty sure I will be entertained (<i>Sure thing entertainment</i>) | 38.2% |
| I want arts and culture experiences where I learn something (<i>Learning experiences</i>) | 21.2% |
| Arts and culture experiences are not a big priority for me (<i>Limited exposure</i>) | 19.7% |
| I want different and as many kinds of arts and culture experiences as possible (<i>Vociferous culture</i>) | 18.5% |
| New and current arts and culture experiences are more important than traditional ones from the past (<i>Pop culture</i>) | 2.3% |
| Source: Nanos Research, RDD dual frame hybrid telephone and | |

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30th to May 3rd, 2023, n=804 culture-goers, accurate 3.5 percentage points plus or minus, 19 times out of 20, respectively.

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Improving the appeal of the arts and culture sector

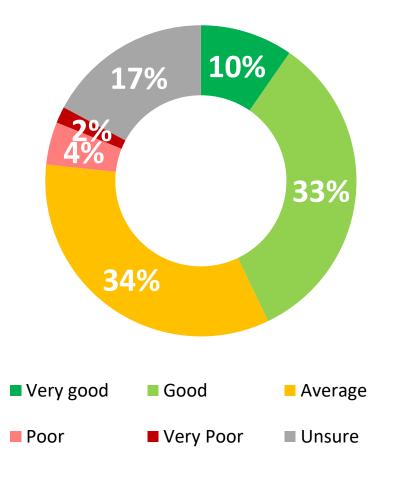
Q – What is one thing you would like to see the arts and culture sector do to appeal more to you? [OPEN]

| | | Frequency (n=540) |
|--------|--|----------------------|
| | Affordability/free events | 21.6% |
| | Unsure | 14.3% |
| 2 | Having to travel less/more events closer to me/rural areas | 8.9% |
| | More variety | 5.0% |
| 2 | Advertise/more awareness of events | 4.7% |
| | Doing fine/satisfied already | 3.7% |
| L C | Remove politics for the arts/culture, less "woke" | 3.4% |
| - | Nothing | 3.4% |
| _ | More theatre/broadway/dance | 2.8% |
| - | Inclusiveness | 2.3% |
| | Family events | 2.1% |
| | Humour/comedy shows | 2.0% |

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30th to May 3rd, 2023, n=540 culture-goers, accurate 4.2 percentage points plus or minus, 19 times out of 20, respectively.

2





*Weighted to the true population proportion. *Charts may not add up to 100 due to rounding.

Q – Do you think arts and cultural institutions in Canada are doing a very good, good, average, poor or very poor job at creating experiences that are welcoming to a diversity of Canadians?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30th to May 3rd, 2023, n=804 culture-goers, accurate 3.5 percentage points plus or minus, 19 times out of 20, respectively.

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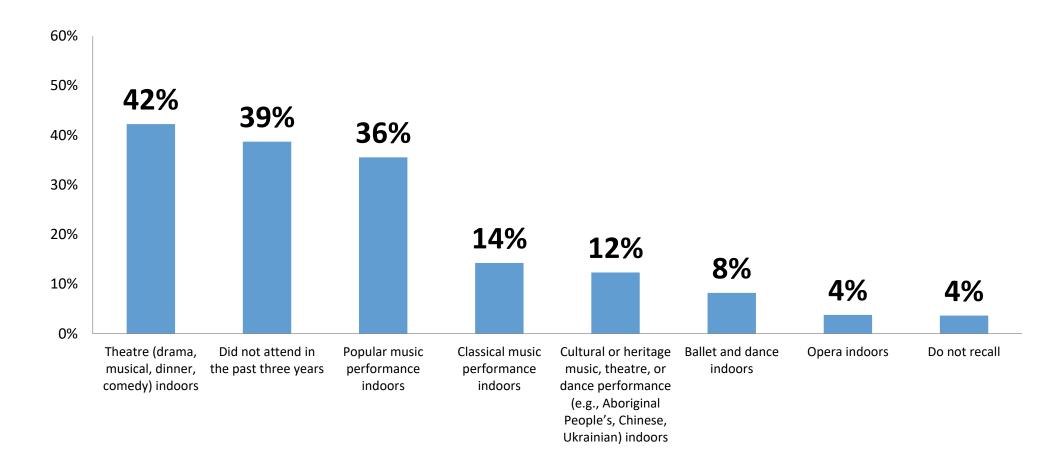
Job of art and cultural institutions welcoming a diversity of Canadians

| p | Atlantic (n=69) | Quebec (n=153) | Ontario (n=293) | Prairies (n=158) | BC (n=131) | |
|----------------|--------------------|-------------------|---------------------|---------------------|--------------------|---|
| d/Goc | 43.8% | 60.6% | 40.4% | 35.9% | 31.0% | |
| Very good/Good | Men (n=409) | Women (n=388) | 18 to 34 (n=196) | 35 to 54 (n=292) | 55 plus (n=316) | 1 |
| | 41.8% | 44.4% | 43.4% | 42.1% | 43.1% | |
| 160 | | | | | | |
| | Atlantic | Quebec | Ontario | Prairies | BC | |
| | (n=69) | (n=153) | (n=293) | (n=158) | (n=131) | |
| Average | 38.6% | 25.4% | 35.7% | 29.1% | 44.9% | |
| Ave | Men (n=409) | Women (n=388) | 18 to 34 (n=196) | 35 to 54 (n=292) | 55 plus (n=316) | 2 |
| | 35.7% | 31.6% | 33.9% | 33.5% | 33.9% | |
| | | | | | | |

Profiling questions

Attendance at indoor cultural gatherings – All Canadians

Q – Did you attend any of the following INDOOR cultural gatherings in the past three years? [RANDOMIZE](select all that apply)

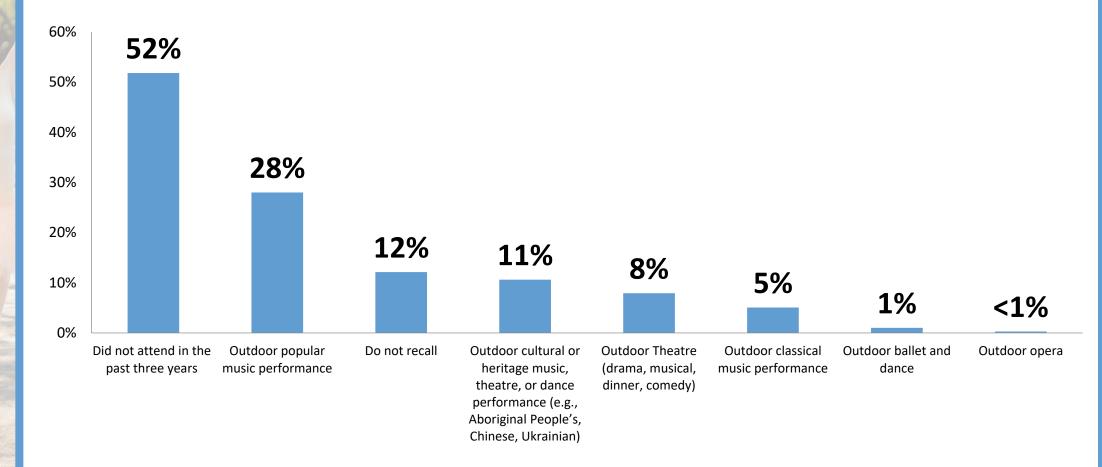


Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30th to May 3rd, 2023, n=1080 Canadians, accurate 3.0 percentage points plus or minus, 19 times out of 20, respectively.

Business/Arts IN NATIONAL ARTS CENTRE CENTRE NATIONAL DES ARTS Canada is ar dage. La Canada in sodra.

Attendance at outdoor cultural gatherings – All Canadians

Q – Did you attend any of the following OUTDOOR cultural gatherings in the past three years? [RANDOMIZE](select all that apply)

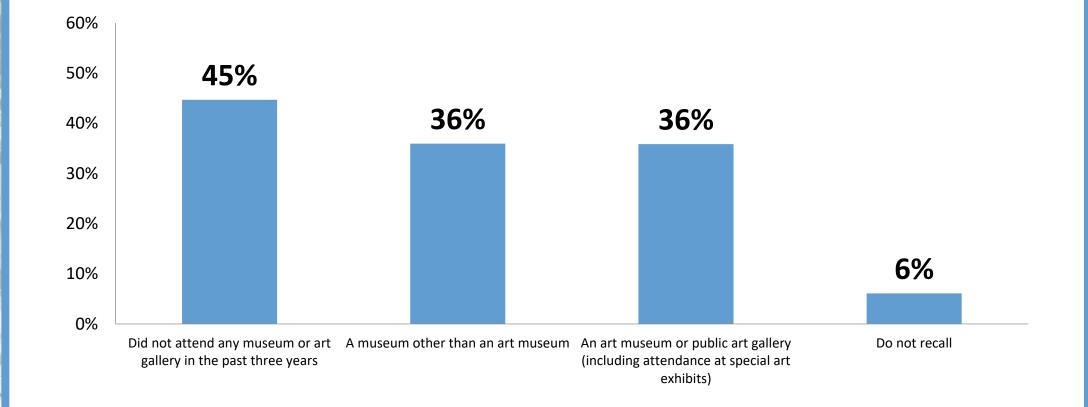


Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30th to May 3rd, 2023, n=1080 Canadians, accurate 3.0 percentage points plus or minus, 19 times out of 20, respectively.

Business/Arts IN NATIONAL ARTS CENTRE CENTRE NATIONAL DES ARTS Centre is ar dage. La Canada in science.

Attendance at museums or galleries – All Canadians

Q – Did you attend any of the following in the past three years? [RANDOMIZE] (select all that apply)



Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April 30th to May 3rd, 2023, n=1080 Canadians, accurate 3.0 percentage points plus or minus, 19 times out of 20, respectively.

Business/Arts IN NATIONAL ARTS CENTRE CENTRE NATIONAL DES ARTS Canada la ca danda la Canada de la Canada de na danda

PATH FURWARD!

VALIDATE

TEST IDEAS

REVIEN RESEARCH)

Nanos conducted an RDD dual frame (land- and celllines) hybrid telephone and online random survey of 1,080 Canadians, 18 years of age or older, between April 30th and May 3rd, 2023 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialling with a maximum of five call backs.

The margin of error for a random survey of 1,080 Canadians is \pm 3.0 percentage points, 19 times out of 20.

The research was commissioned by Business and the Arts and the National Arts Centre and was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

| Element | Description | Element | Description |
|-------------------------------------|---|--------------------------------------|---|
| Research sponsor | Business and the Arts and the National Arts Centre | Weighting of Data | The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure |
| Population and Final Sample Size | 1080 Randomly selected individuals. | | a distribution across all regions of Canada. See tables for full weighting disclosure. |
| Source of Sample | Nanos Probability Panel | Screening | Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political |
| Type of Sample | Probability | U | party prior to administering the survey to ensure the integrity of the data. |
| Margin of Error | ± 3.0 percentage points, 19 times out of 20. | Excluded Demographics | Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate. |
| Mode of Survey | RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey | DemoBraphies | |
| Sampling Method Base | The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada. | Stratification | By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample. |
| Demographics (Captured) | Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography. | Estimated Response Rate | 10 percent, consistent with industry norms. |
| Fieldwork/Validation | Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online | Question Order | Question order in the preceding report are grouped by theme. Please refer to the appended tabulations for the order in which they appeared in the original questionnaire. |
| Number of Calls | Maximum of five call backs to those recruited. | | Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, the military, government |
| Time of Calls | Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent. | Question Content | spending, the monarchy, mental health, international partnerships, energy needs and tobacco. |
| Field Dates | April 30 th to May 3 rd , 2023. | Question Wording | The questions in the preceding report are written exactly as they were asked to individuals. |
| Language of Survey | The survey was conducted in both English and French. | Research/Data Collection Supplier | Nanos Research |
| Standards | Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. <u>https://canadianresearchinsightscouncil.ca/standards/</u> | Contact | Contact Nanos Research for more information or with any concerns or questions. <u>http://www.nanos.co</u> Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com. |



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top executives have turned to Nanos for world-class data and strategic insight.

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Please note that the following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years, outdoor culture-goers refers to Canadians who reported participating in at least one outdoor cultural or arts performances in the past three years, and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years.

[This table reports on the views of all Canadians]

| | | | | | Region | | | | | Gender | | | Age | |
|---|---|---------|--------------------|----------|--------|---------|----------|---------------------|------|--------|-------|----------|----------|---------|
| | | | Canada 2023- 05 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - Did you attend | Total | Unwgt N | 1080 | 105 | 213 | 380 | 217 | 165 | 552 | 520 | 8 | 237 | 383 | 460 |
| any of the following | | Wgt N | 1008 | 68 | 233 | 390 | 178 | 139 | 490 | 510 | 8 | 271 | 324 | 413 |
| INDOOR cultural gatherings in the past three years? | Opera indoors | % | 3.8 | 1.0 | 5.4 | 3.5 | 3.7 | 3.3 | 3.8 | 3.6 | | 1.6 | 2.6 | 6.1 |
| [RANDOMIZE](select all | Ballet and dance indoors | % | 8.2 | 9.9 | 4.9 | 8.8 | 9.9 | 9.0 | 7.8 | 8.7 | | 7.5 | 10.0 | 7.3 |
| that apply)** | Theatre (drama, musical, dinner, comedy) indoors | % | 42.2 | 31.2 | 36.6 | 46.8 | 45.7 | 39.7 | 39.0 | 45.1 | | 43.9 | 44.7 | 39.2 |
| | Classical music performance indoors | % | 14.3 | 9.6 | 11.9 | 15.6 | 15.4 | 15.3 | 14.1 | 14.0 | | 12.6 | 12.8 | 16.5 |
| | Popular music performance indoors | % | 35.5 | 30.1 | 30.4 | 34.5 | 42.4 | 41.0 | 36.7 | 34.0 | | 43.0 | 35.5 | 30.7 |
| | Cultural or heritage music, theatre or dance performance (e.g. Aboriginal People's, Chinese, Ukrainian) indoors | % | 12.3 | 11.6 | 9.2 | 11.3 | 16.3 | 15.9 | 13.1 | 11.6 | | 15.6 | 11.0 | 11.2 |
| | Did not attend in the past three years | % | 38.7 | 47.7 | 45.9 | 36.7 | 34.4 | 33.2 | 37.9 | 39.5 | | 30.5 | 35.8 | 46.3 |
| | Do not recall | % | 3.6 | 3.3 | 3.4 | 3.0 | 2.2 | 7.8 | 4.7 | 2.7 | | 5.8 | 3.5 | 2.3 |

*Values are based on the percentage of positive responses to a specific activity (columns exceed 100%)

**Multifrequency tab based on multiple responses

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[This table reports on the views of all Canadians]

| | | | | | Region | | | | | Gender | | | Age | |
|---|---|---------|--------------------|----------|--------|---------|----------|---------------------|------|--------|-------|----------|----------|---------|
| | | | Canada 2023- 05 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - Did you attend | Total | Unwgt N | 1716 | 151 | 314 | 605 | 374 | 272 | 871 | 827 | 18 | 380 | 600 | 736 |
| any of the following | | Wgt N | 1008 | 68 | 233 | 390 | 178 | 139 | 490 | 510 | 8 | 271 | 324 | 413 |
| INDOOR cultural gatherings in the past three years? | Opera indoors | % | 2.4 | 0.7 | 3.6 | 2.2 | 2.2 | 2.0 | 2.4 | 2.3 | | 1.0 | 1.7 | 3.8 |
| [RANDOMIZE](select all | Ballet and dance indoors | % | 5.2 | 6.9 | 3.3 | 5.5 | 5.8 | 5.5 | 5.0 | 5.5 | | 4.7 | 6.4 | 4.6 |
| that apply)** | Theatre (drama, musical, dinner, comedy) indoors | % | 26.6 | 21.6 | 24.8 | 29.2 | 26.9 | 24.0 | 24.8 | 28.3 | | 27.3 | 28.7 | 24.6 |
| | Classical music performance indoors | % | 9.0 | 6.6 | 8.1 | 9.7 | 9.0 | 9.3 | 9.0 | 8.8 | | 7.9 | 8.2 | 10.3 |
| | Popular music performance indoors | % | 22.4 | 20.9 | 20.6 | 21.5 | 25.0 | 24.8 | 23.4 | 21.3 | | 26.8 | 22.8 | 19.2 |
| | Cultural or heritage music, theatre or dance performance (e.g. Aboriginal People's, Chinese, Ukrainian) indoors | % | 7.8 | 8.0 | 6.2 | 7.0 | 9.6 | 9.6 | 8.3 | 7.3 | | 9.7 | 7.1 | 7.0 |
| | Did not attend in the past three years | % | 24.4 | 33.0 | 31.1 | 22.9 | 20.2 | 20.1 | 24.1 | 24.8 | | 19.0 | 22.9 | 29.0 |
| | Do not recall | % | 2.3 | 2.3 | 2.3 | 1.9 | 1.3 | 4.7 | 3.0 | 1.7 | | 3.6 | 2.3 | 1.4 |

*Values are based on the proportion an activity represents of all activities (columns add up to 100%).

**Multifrequency tab based on multiple responses

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[This table reports on the views of culture-goers who attended an indoor event in the past three years]

| | | | | | Reg | ion | | | | Gender | | | Age | |
|---|-------------------------|---------|----------------------------------|----------|--------|---------|----------|------------------|------|--------|-------|----------|----------|---------|
| | | | Indoor culture- goers 2023-05 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question –How often do you | Total | Unwgt N | 632 | 51 | 115 | 233 | 135 | 98 | 317 | 310 | 5 | 156 | 232 | 244 |
| plan on attending an INDOOR | | Wgt N | 593 | 33 | 123 | 240 | 113 | 83 | 285 | 303 | 5 | 176 | 198 | 219 |
| arts or cultural performance in the next 12 months? | Once every week or more | % | 0.6 | 1.9 | 1.5 | 0.0 | 1.0 | 0.0 | 0.9 | 0.3 | | 1.2 | 0.8 | 0.0 |
| the next 12 months: | 2-3 times a month | % | 6.5 | 5.3 | 5.0 | 7.1 | 7.2 | 6.2 | 6.9 | 5.8 | | 4.9 | 7.0 | 7.3 |
| | Once a month | % | 14.5 | 15.8 | 12.7 | 15.9 | 14.7 | 12.0 | 14.6 | 13.9 | | 12.7 | 14.9 | 15.5 |
| | Once every 2-3 months | % | 32.7 | 35.2 | 39.3 | 30.1 | 30.2 | 33.1 | 34.1 | 31.4 | | 28.6 | 33.6 | 35.2 |
| | Once every 6 months | % | 20.5 | 21.5 | 21.4 | 21.7 | 18.1 | 18.5 | 20.9 | 20.5 | | 26.2 | 17.8 | 18.4 |
| | Once a year or less | % | 15.6 | 10.9 | 14.8 | 14.8 | 18.3 | 17.6 | 16.2 | 15.4 | | 18.0 | 15.2 | 14.2 |
| | Unsure | % | 9.6 | 9.5 | 5.3 | 10.4 | 10.5 | 12.5 | 6.4 | 12.8 | | 8.4 | 10.9 | 9.4 |

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[This table reports on the views of all Canadians]

| | | | | | Region | | | | | Gender | | | Age | |
|---|---|-----------|--------------------|----------|--------|---------|----------|---------------------|------|--------|-------|----------|----------|----------------|
| | | | Canada 2023- 05 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | CC plus |
| Oursting Did on strand | Tatal | Linuart N | | | - | | | | | | | 237 | | 55 plus 460 |
| Question - Did you attend any of the following | Total | Unwgt N | 1080 | 105 | 213 | 380 | 217 | 165 | 552 | 520 | 8 | | 383 | |
| OUTDOOR cultural | | Wgt N | 1008 | 68 | 233 | 390 | 178 | 139 | 490 | 510 | 8 | 271 | 324 | 413 |
| gatherings in the past three | Outdoor opera | % | 0.3 | 0.0 | 0.0 | 0.5 | 0.2 | 0.5 | 0.6 | 0.0 | | 0.0 | 0.2 | 0.5 |
| years? [RANDOMIZE] | Outdoor ballet and dance | % | 1.0 | 0.0 | 1.8 | 0.5 | 1.7 | 0.7 | 0.7 | 1.3 | | 0.8 | 1.7 | 0.6 |
| (select all that apply) | Outdoor Theatre (drama, musical, dinner, comedy) | % | 7.9 | 5.1 | 6.3 | 8.2 | 7.9 | 11.2 | 8.6 | 7.4 | | 10.4 | 9.3 | 5.2 |
| | Outdoor classical music performance | % | 5.1 | 2.7 | 9.9 | 3.5 | 2.5 | 6.1 | 4.4 | 5.4 | | 3.5 | 4.3 | 6.7 |
| | Outdoor popular music performance | % | 28.0 | 18.7 | 35.8 | 26.3 | 23.6 | 30.1 | 30.1 | 26.0 | | 34.2 | 30.0 | 22.4 |
| | Outdoor cultural or heritage music, theatre or dance performance (e.g. Aboriginal People's, Chinese, Ukrainian) | % | 10.6 | 7.4 | 6.4 | 10.0 | 12.7 | 18.2 | 9.1 | 11.9 | | 13.9 | 11.0 | 8.2 |
| | Did not attend in the past three years | % | 51.8 | 58.0 | 49.6 | 51.5 | 56.8 | 46.9 | 49.4 | 54.2 | | 41.8 | 50.1 | 59.7 |
| | Do not recall | % | 12.1 | 17.0 | 10.5 | 13.1 | 13.0 | 8.6 | 11.9 | 12.5 | | 13.8 | 11.8 | 11.3 |

*Values are based on the percentage of positive responses to a specific activity (columns exceed 100%)

**Multifrequency tab based on multiple responses

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[This table reports on the views of all Canadians]

| | | | | | Region | | | | | Gender | | | Age | |
|---|---|---------|--------------|----------|--------|---------|----------|----------|------|--------|-------|----------|----------|---------|
| | | | Canada 2023- | | | | | British | | | | | | |
| | | | 05 | Atlantic | Quebec | Ontario | Prairies | Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - Did you attend | Total | Unwgt N | 1258 | 114 | 257 | 430 | 258 | 199 | 633 | 615 | 10 | 279 | 451 | 528 |
| any of the following | | Wgt N | 1008 | 68 | 233 | 390 | 178 | 139 | 490 | 510 | 8 | 271 | 324 | 413 |
| OUTDOOR cultural gatherings in the past three | Outdoor opera | % | 0.2 | 0.0 | 0.0 | 0.4 | 0.2 | 0.4 | 0.5 | 0.0 | | 0.0 | 0.2 | 0.4 |
| years? [RANDOMIZE] | Outdoor ballet and dance | % | 0.9 | 0.0 | 1.5 | 0.4 | 1.5 | 0.6 | 0.6 | 1.1 | | 0.7 | 1.4 | 0.5 |
| (select all that apply) | Outdoor Theatre (drama, musical, dinner, comedy) | % | 6.8 | 4.7 | 5.3 | 7.2 | 6.7 | 9.1 | 7.5 | 6.2 | | 8.8 | 7.8 | 4.6 |
| | Outdoor classical music performance | % | 4.3 | 2.5 | 8.2 | 3.0 | 2.1 | 5.0 | 3.8 | 4.5 | | 3.0 | 3.6 | 5.9 |
| | Outdoor popular music performance | % | 24.0 | 17.1 | 29.7 | 23.1 | 19.9 | 24.6 | 26.2 | 21.9 | | 28.9 | 25.4 | 19.5 |
| | Outdoor cultural or heritage music, theatre or dance performance (e.g. Aboriginal People's, Chinese, Ukrainian) | % | 9.1 | 6.8 | 5.3 | 8.8 | 10.7 | 14.9 | 7.9 | 10.0 | | 11.7 | 9.3 | 7.1 |
| | Did not attend in the past three years | % | 44.3 | 53.3 | 41.2 | 45.4 | 48.0 | 38.4 | 43.0 | 45.6 | | 35.3 | 42.3 | 52.1 |
| | Do not recall | % | 10.4 | 15.6 | 8.7 | 11.5 | 11.0 | 7.0 | 10.4 | 10.5 | | 11.6 | 10.0 | 9.8 |

*Values are based on the proportion an activity represents of all activities (columns add up to 100%).

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[This table reports on the views of culture-goers who attended an outdoor event in the past three years.]

| | | | | | Reg | ion | | | | Gender | | | Age | |
|---|-------------------------|---------|-----------------------------------|----------|--------|---------|----------|------------------|------|--------|-------|----------|----------|---------|
| | | | Outdoor culture- goers 2023-05 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - How often do you | Total | Unwgt N | 391 | 28 | 86 | 137 | 66 | 74 | 210 | 177 | 4 | 108 | 144 | 139 |
| plan on attending an | | Wgt N | 368 | 18 | 93 | 140 | 54 | 63 | 192 | 172 | 4 | 123 | 124 | 122 |
| OUTDOOR arts or cultural performance in the next 12 | Once every week or more | % | 1.3 | | 3.3 | 0.0 | 2.1 | 0.0 | 1.4 | 1.3 | | 1.7 | 1.2 | 1.0 |
| months? | 2-3 times a month | % | 5.4 | | 2.0 | 5.1 | 1.4 | 15.2 | 3.9 | 6.6 | | 2.6 | 4.8 | 8.8 |
| | Once a month | % | 12.0 | | 13.2 | 15.2 | 5.8 | 7.9 | 9.0 | 15.7 | | 12.0 | 11.5 | 12.6 |
| | Once every 2-3 months | % | 22.7 | | 21.2 | 23.5 | 31.2 | 20.0 | 25.4 | 18.6 | | 22.6 | 28.5 | 17.0 |
| | Once every 6 months | % | 31.2 | | 35.0 | 29.4 | 32.5 | 27.9 | 32.8 | 30.2 | | 35.2 | 29.2 | 29.2 |
| | Once a year or less | % | 17.5 | | 17.8 | 14.9 | 20.7 | 17.4 | 19.2 | 16.0 | | 19.2 | 17.0 | 16.3 |
| | Unsure | % | 9.8 | | 7.5 | 11.9 | 6.4 | 11.5 | 8.4 | 11.6 | | 6.6 | 7.8 | 15.1 |

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,080 Canadians, 18 years of age or older, between April 30th and May 3rd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=632 with a margin of error of ±3.9 percentage points, 19 times out of 20), outdoor culture-goers refers to Canadians who reported participating in at least one outdoor cultural or arts performances in the past three years (n=391 with a margin of error of ±5.0 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=528 with a margin of error of ±4.3 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.



[This table reports on the views of all Canadians]

| | | | | | Region | | | | | Gender | | | Age | |
|---|---|---------|--------------------|----------|--------|---------|----------|---------------------|------|--------|-------|----------|----------|---------|
| | | | Canada 2023- 05 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - Did you attend | Total | Unwgt N | 1080 | 105 | 213 | 380 | 217 | 165 | 552 | 520 | 8 | 237 | 383 | 460 |
| any of the following in the | | Wgt N | 1008 | 68 | 233 | 390 | 178 | 139 | 490 | 510 | 8 | 271 | 324 | 413 |
| past three years? [RANDOMIZE] (select all that apply) | An art museum or public art gallery (including attendance at special art exhibits) | % | 35.8 | 29.6 | 33.3 | 35.5 | 34.2 | 46.4 | 34.0 | 37.3 | | 41.1 | 34.8 | 33.2 |
| | A museum other than an art museum | % | 35.9 | 35.3 | 32.4 | 34.6 | 41.6 | 38.6 | 36.5 | 34.8 | | 45.4 | 34.9 | 30.6 |
| | Did not attend any museum or art gallery in the past three years | % | 44.7 | 49.2 | 50.0 | 44.8 | 42.2 | 36.3 | 45.5 | 44.2 | | 33.6 | 45.7 | 51.1 |
| | Do not recall | % | 6.1 | 9.8 | 5.2 | 5.5 | 7.2 | 6.0 | 6.6 | 5.7 | | 6.9 | 6.9 | 4.9 |

*Values are based on the percentage of positive responses to a specific activity (columns exceed 100%)

**Multifrequency tab based on multiple responses

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,080 Canadians, 18 years of age or older, between April 30th and May 3rd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=632 with a margin of error of ±3.9 percentage points, 19 times out of 20), outdoor culture-goers refers to Canadians who reported participating in at least one outdoor cultural or arts performances in the past three years (n=391 with a margin of error of ±5.0 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=528 with a margin of error of ±4.3 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.



[This table reports on the views of all Canadians]

| | | | _ | | Region | | | | | Gender | | | Age | |
|---|---|---------|--------------------|----------|--------|---------|----------|---------------------|------|--------|-------|----------|----------|---------|
| | | | Canada 2023- 05 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - Did you attend | Total | Unwgt N | 1321 | 129 | 257 | 455 | 271 | 209 | 673 | 635 | 13 | 300 | 469 | 552 |
| any of the following in the | | Wgt N | 1008 | 68 | 233 | 390 | 178 | 139 | 490 | 510 | 8 | 271 | 324 | 413 |
| past three years? [RANDOMIZE] (select all that apply) | An art museum or public art gallery (including attendance at special art exhibits) | % | 29.3 | 23.9 | 27.5 | 29.5 | 27.3 | 36.4 | 27.7 | 30.5 | | 32.4 | 28.5 | 27.7 |
| | A museum other than an art museum | % | 29.3 | 28.5 | 26.8 | 28.8 | 33.2 | 30.3 | 29.8 | 28.6 | | 35.7 | 28.5 | 25.5 |
| | Did not attend any museum or art gallery in the past three years | % | 36.5 | 39.7 | 41.4 | 37.2 | 33.7 | 28.5 | 37.2 | 36.2 | | 26.5 | 37.4 | 42.7 |
| | Do not recall | % | 5.0 | 7.9 | 4.3 | 4.5 | 5.7 | 4.7 | 5.4 | 4.7 | | 5.5 | 5.6 | 4.1 |

*Values are based on the proportion an activity represents of all activities (columns add up to 100%).

**Multifrequency tab based on multiple responses

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[This table reports on the views of culture-goers who attended an art gallery or museum in the past three years.]

| | | | | | Reg | ion | | | | Gender | | | Age | |
|---|-------------------------|---------|-------------------------|----------|--------|---------|----------|------------------|------|--------|-------|----------|----------|---------|
| | | | Museum-goers 2023-05 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - How often do you | Total | Unwgt N | 528 | 44 | 95 | 185 | 108 | 96 | 261 | 261 | 6 | 143 | 182 | 203 |
| plan on attending an ART | | Wgt N | 499 | 29 | 104 | 194 | 91 | 81 | 236 | 256 | 6 | 162 | 154 | 183 |
| GALLERY OR MUSEUM in the next 12 months? | Once every week or more | % | 0.6 | 0.0 | 2.3 | 0.0 | 0.0 | 0.9 | 0.5 | 0.8 | | 0.0 | 0.0 | 1.7 |
| next 12 months: | 2-3 times a month | % | 1.5 | 2.0 | 4.9 | 0.0 | 1.3 | 0.9 | 2.5 | 0.7 | | 0.4 | 2.4 | 1.8 |
| | Once a month | % | 7.2 | 10.1 | 5.2 | 8.2 | 5.3 | 8.3 | 6.7 | 7.8 | | 6.1 | 7.8 | 7.6 |
| | Once every 2-3 months | % | 20.5 | 20.6 | 25.0 | 20.8 | 18.8 | 16.2 | 18.7 | 21.9 | | 19.4 | 19.2 | 22.6 |
| | Once every 6 months | % | 30.2 | 30.8 | 35.1 | 32.9 | 21.0 | 27.8 | 26.9 | 33.7 | | 27.2 | 32.0 | 31.4 |
| | Once a year or less | % | 28.3 | 22.2 | 16.7 | 24.2 | 44.5 | 37.0 | 34.3 | 23.1 | | 36.5 | 25.8 | 23.1 |
| | Unsure | % | 11.6 | 14.3 | 10.8 | 13.9 | 9.2 | 8.9 | 10.6 | 12.0 | | 10.3 | 12.7 | 11.8 |

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[This table reports on the views of Culture-goers]

In 2023, are you likely, somewhat likely, somewhat unlikely, or unlikely to make the following commitments to your favourite arts or culture organization? [ROTATE]

| | | | | | Region | | | | | Gender | | | Age | |
|--------------------------|-------------------|---------|--------------------------|----------|--------|---------|----------|---------------------|------|--------|-------|----------|----------|---------|
| | | | Culture-goers 2023-05 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - Single ticket | Total | Unwgt N | 804 | 69 | 153 | 293 | 158 | 131 | 409 | 388 | 7 | 196 | 292 | 316 |
| purchase | | Wgt N | 753 | 44 | 166 | 302 | 131 | 110 | 366 | 380 | 7 | 221 | 249 | 284 |
| | Likely | % | 40.7 | 29.6 | 49.6 | 39.4 | 35.1 | 41.9 | 38.0 | 42.7 | | 39.9 | 42.2 | 40.0 |
| | Somewhat likely | % | 27.8 | 32.0 | 24.9 | 28.5 | 31.2 | 24.8 | 28.9 | 27.0 | | 25.6 | 26.0 | 31.2 |
| | Somewhat unlikely | % | 10.9 | 15.8 | 7.8 | 10.4 | 11.6 | 13.9 | 12.7 | 9.3 | | 15.4 | 10.8 | 7.5 |
| | Unlikely | % | 13.6 | 19.2 | 8.5 | 15.7 | 13.3 | 13.9 | 14.4 | 12.9 | | 14.6 | 14.2 | 12.4 |
| | Unsure | % | 6.9 | 3.4 | 9.2 | 6.0 | 8.8 | 5.6 | 6.0 | 8.0 | | 4.6 | 6.8 | 9.0 |

[This table reports on the views of Culture-goers]

In 2023, are you likely, somewhat likely, somewhat unlikely, or unlikely to make the following commitments to your favourite arts or culture organization? [ROTATE]

| | | | | | Region | | | | | Gender | | | Age | |
|--------------------------|-------------------|---------|--------------------------|----------|--------|---------|----------|---------------------|------|--------|-------|----------|----------|---------|
| | | | Culture-goers 2023-05 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - Paying for an | Total | Unwgt N | 804 | 69 | 153 | 293 | 158 | 131 | 409 | 388 | 7 | 196 | 292 | 316 |
| annual subscription or | | Wgt N | 753 | 44 | 166 | 302 | 131 | 110 | 366 | 380 | 7 | 221 | 249 | 284 |
| membership | Likely | % | 11.6 | 11.9 | 11.5 | 11.0 | 11.6 | 13.4 | 11.3 | 11.6 | | 7.2 | 10.3 | 16.2 |
| | Somewhat likely | % | 10.2 | 10.6 | 14.1 | 9.9 | 7.0 | 8.7 | 9.1 | 11.4 | | 11.3 | 9.7 | 9.8 |
| | Somewhat unlikely | % | 13.2 | 14.9 | 18.9 | 11.0 | 8.7 | 15.5 | 13.7 | 13.0 | | 11.5 | 13.2 | 14.6 |
| | Unlikely | % | 59.3 | 53.0 | 50.1 | 62.4 | 66.0 | 59.6 | 62.1 | 56.7 | | 66.1 | 62.1 | 51.6 |
| | Unsure | % | 5.6 | 9.6 | 5.5 | 5.7 | 6.7 | 2.8 | 3.7 | 7.3 | | 4.0 | 4.7 | 7.8 |

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[This table reports on the views of Culture-goers]

| | | | | | Region | | | | | Gender | | | Age | |
|--|--|---------|--------------------------|----------|--------|---------|----------|---------------------|------|--------|-------|----------|----------|---------|
| | | | Culture-goers 2023-05 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - Which of the | Total | Unwgt N | 804 | 69 | 153 | 293 | 158 | 131 | 409 | 388 | 7 | 196 | 292 | 316 |
| following statements best | | Wgt N | 753 | 44 | 166 | 302 | 131 | 110 | 366 | 380 | 7 | 221 | 249 | 284 |
| describes how you currently make decisions about purchasing tickets for art and cultural events and | I prefer to buy tickets well in advance (up to six months) of a performance | % | 31.0 | 17.0 | 49.1 | 27.5 | 22.6 | 29.3 | 29.7 | 32.7 | | 31.1 | 30.8 | 31.2 |
| shows? [SELECT ONE] | I prefer to buy tickets for performances in the upcoming month | % | 28.3 | 36.3 | 19.0 | 28.8 | 32.9 | 32.0 | 30.2 | 26.4 | | 27.0 | 28.2 | 29.3 |
| | I prefer to wait to see how I'm feeling and buying tickets for shows in the upcoming week | % | 15.0 | 15.9 | 12.0 | 17.0 | 15.3 | 13.1 | 16.9 | 12.4 | | 18.0 | 16.2 | 11.5 |
| | l prefer to wait to the last minute to buy tickets for shows, usually up to a day or two in advance | % | 5.0 | 6.3 | 3.1 | 6.7 | 4.7 | 2.9 | 4.9 | 5.1 | | 5.1 | 4.4 | 5.4 |
| | I do not currently purchase tickets for or attend arts and cultural performances | % | 15.7 | 23.2 | 13.4 | 15.3 | 15.6 | 17.5 | 15.4 | 16.3 | | 16.6 | 14.7 | 15.8 |
| | Unsure | % | 5.0 | 1.3 | 3.5 | 4.7 | 8.9 | 5.1 | 2.9 | 7.2 | | 2.2 | 5.6 | 6.7 |

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[This table reports on the views of Culture-goers]

| | | | | | Region | | | | | Gender | | | Age | |
|--|--|---------|---------------|----------|--------|---------|----------|----------|------|--------|-------|----------|----------|---------|
| | | | Culture-goers | | | | | British | | | | | | |
| | | | 2023-05 | Atlantic | Quebec | Ontario | Prairies | Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question – [ASK IF THEY | Total | Unwgt N | 678 | 54 | 132 | 248 | 135 | 109 | 344 | 327 | 7 | 163 | 250 | 265 |
| CURRENTLY PURCHASE | | Wgt N | 635 | 34 | 144 | 256 | 111 | 91 | 310 | 318 | 7 | 184 | 212 | 239 |
| TICKETS] Which of the following statements best describes how you decide which art and cultural | l usually purchase yearly ticket memberships, subscriptions, and packages | % | 4.9 | 6.9 | 4.5 | 4.9 | 6.9 | 2.4 | 4.4 | 5.2 | | 1.3 | 3.7 | 8.7 |
| events and shows to attend? [RANDOMIZE] [SELECT ONE] | I usually purchase many tickets for shows that interest me throughout the year | % | 57.1 | 50.7 | 58.2 | 57.4 | 58.7 | 55.1 | 57.4 | 56.9 | | 57.2 | 59.1 | 55.3 |
| | I usually purchase tickets for shows that are big blockbusters only | % | 11.8 | 15.5 | 13.3 | 13.1 | 8.0 | 9.0 | 10.2 | 13.6 | | 13.4 | 11.1 | 11.1 |
| | I will usually only purchase tickets for shows if someone else invites me to go with them | % | 17.5 | 17.7 | 17.8 | 17.1 | 12.3 | 24.6 | 19.3 | 16.2 | | 19.2 | 15.1 | 18.4 |
| | I will usually only purchase tickets for shows if I can get a discount or a rebate | % | 8.7 | 9.1 | 6.3 | 7.6 | 14.1 | 8.9 | 8.8 | 8.2 | | 8.9 | 10.9 | 6.6 |

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[This table reports on the views of Culture-goers]

| | | | | | Region | | | | | Gender | | | Age | |
|---|---|---------|---------------|----------|--------|---------|----------|----------|------|--------|-------|----------|----------|---------|
| | | | Culture-goers | | | | | British | | | | | | |
| | | | 2023-05 | Atlantic | Quebec | Ontario | Prairies | Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - Which one of | Total | Unwgt N | 804 | 69 | 153 | 293 | 158 | 131 | 409 | 388 | 7 | 196 | 292 | 316 |
| the following statements | | Wgt N | 753 | 44 | 166 | 302 | 131 | 110 | 366 | 380 | 7 | 221 | 249 | 284 |
| best describes you? [RANDOMIZE][SELECT ONE] | l want different and as many kinds of arts and culture experiences as possible | % | 18.5 | 8.5 | 20.1 | 18.9 | 15.4 | 23.0 | 13.6 | 23.1 | | 17.6 | 19.9 | 18.1 |
| | I want arts and culture experiences where I learn something | % | 21.2 | 17.5 | 29.1 | 20.0 | 13.1 | 24.1 | 19.6 | 22.9 | | 21.1 | 18.5 | 23.7 |
| | New and current arts and culture experiences are more important than traditional ones from the past | % | 2.3 | 4.2 | 1.9 | 2.5 | 1.8 | 2.2 | 3.2 | 1.5 | | 3.1 | 3.1 | 1.0 |
| | Arts and culture experiences are not a big priority for me | % | 19.7 | 24.2 | 16.4 | 20.0 | 23.1 | 17.8 | 21.9 | 17.4 | | 18.9 | 20.7 | 19.4 |
| | l want arts and culture experiences where I'm pretty sure I will be entertained | % | 38.2 | 45.6 | 32.5 | 38.7 | 46.6 | 32.8 | 41.6 | 35.1 | | 39.2 | 37.8 | 37.9 |

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[This table reports on the views of Culture-goers]

| | | | | | Region | | | | | Gender | | | Age | |
|-------------------------------------|--|---------|---------------|----------|--------|---------|----------|----------|------|--------|-------|----------|----------|---------|
| | | | Culture-goers | | | | | British | | | | | | |
| | | | 2023-05 | Atlantic | Quebec | Ontario | Prairies | Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - What is one thing you | Total | Unwgt N | 540 | 47 | 119 | 186 | 101 | 87 | 276 | 260 | 4 | 117 | 189 | 234 |
| would like to see | | Wgt N | 504 | 31 | 129 | 191 | 81 | 73 | 244 | 256 | 4 | 134 | 161 | 210 |
| the arts and | Affordability/free events | % | 21.6 | 16.5 | 21.9 | 20.8 | 22.4 | 24.2 | 20.7 | 22.8 | | 20.9 | 25.4 | 19.1 |
| culture sector do | Advertise/more awareness of events | % | 4.7 | 10.2 | 4.4 | 4.0 | 5.4 | 4.0 | 4.5 | 5.0 | | 4.0 | 4.6 | 5.3 |
| to appeal more to you? [OPEN] | Doing fine/satisfied already | % | 3.7 | 0.0 | 5.0 | 3.6 | 2.5 | 4.4 | 2.2 | 4.7 | | 0.7 | 5.4 | 4.2 |
| to you? [OPEN] | Get rid of Ticketmaster | % | 1.6 | 0.0 | 1.1 | 2.6 | 1.1 | 1.0 | 2.0 | 1.2 | | 2.0 | 0.5 | 2.1 |
| | Not interested/don't have time | % | 1.7 | 4.0 | 0.8 | 0.0 | 5.1 | 3.0 | 2.0 | 1.4 | | 1.2 | 1.7 | 2.0 |
| | More variety | % | 5.0 | 1.5 | 1.7 | 5.3 | 6.5 | 9.9 | 4.4 | 5.4 | | 4.3 | 6.0 | 4.8 |
| | More accessible in terms of getting there/more events closer to me/rural areas | % | 8.9 | 14.3 | 11.0 | 9.6 | 1.1 | 9.9 | 7.7 | 10.3 | | 10.8 | 10.6 | 6.4 |
| | More virtual activities/live performances shown online | % | 1.1 | 2.1 | 1.8 | 0.6 | 1.1 | 1.0 | 0.6 | 1.6 | | 0.0 | 0.6 | 2.2 |
| | Humour/comedy shows | % | 2.0 | 2.6 | 4.1 | 1.3 | 2.1 | 0.0 | 2.9 | 1.3 | | 3.2 | 1.1 | 2.0 |
| | Focus on Canadian content | % | 0.8 | 3.5 | 0.0 | 0.5 | 1.1 | 1.9 | 1.5 | 0.2 | | 0.0 | 0.7 | 1.5 |
| | Family events | % | 2.1 | 1.5 | 0.0 | 4.1 | 0.0 | 2.8 | 2.1 | 2.1 | | 4.7 | 0.8 | 1.4 |
| | Remove politics for the arts/culture, less "woke" | % | 3.4 | 0.0 | 0.0 | 4.7 | 5.0 | 5.4 | 5.0 | 1.9 | | 2.6 | 3.1 | 4.0 |
| | More showings during the day/matinees | % | 1.6 | 1.5 | 2.7 | 2.3 | 0.0 | 0.0 | 0.0 | 3.2 | | 0.7 | 0.9 | 2.8 |
| | Music events/concerts | % | 1.5 | 0.0 | 2.3 | 2.3 | 0.5 | 0.0 | 1.3 | 1.8 | | 1.7 | 1.4 | 1.6 |
| | Nothing | % | 3.4 | 2.0 | 3.9 | 3.3 | 6.1 | 0.0 | 4.1 | 2.7 | | 2.6 | 4.7 | 2.8 |
| | Stop taking government subsidies/should not be using tax-payers' dollars | % | 1.0 | 2.6 | 0.0 | 1.0 | 1.1 | 1.9 | 1.6 | 0.4 | | 0.6 | 1.7 | 0.7 |
| | Visual arts | % | 0.3 | 2.0 | 0.7 | 0.0 | 0.0 | 0.0 | 0.6 | 0.0 | | 0.0 | 0.9 | 0.0 |
| | Immersive experiences | % | 0.5 | 0.0 | 0.0 | 1.2 | 0.0 | 0.0 | 0.0 | 0.9 | | 0.9 | 0.0 | 0.5 |
| | Make it a learning experience | % | 1.1 | 0.0 | 1.4 | 0.7 | 2.1 | 1.0 | 1.9 | 0.4 | | 1.7 | 1.6 | 0.3 |
| | Other | % | 4.9 | 0.0 | 6.4 | 4.8 | 4.8 | 4.7 | 5.5 | 4.4 | | 3.9 | 6.4 | 4.4 |
| | Attract big names/international events | % | 1.7 | 0.0 | 3.6 | 1.2 | 1.0 | 1.0 | 0.5 | 2.9 | | 0.7 | 0.0 | 3.6 |
| | Something fun/entertaining/interesting to me | % | 1.9 | 4.7 | 0.0 | 2.6 | 0.0 | 4.4 | 2.0 | 1.8 | | 3.6 | 0.4 | 2.0 |
| | Historical content | % | 0.9 | 2.6 | 1.5 | 0.9 | 0.0 | 0.0 | 1.5 | 0.3 | | 0.0 | 0.5 | 1.8 |

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| | | | | Region | | | | | Gender | | | Age | |
|--|---|--------------------------|----------|--------|---------|----------|---------------------|------|--------|-------|----------|----------|---------|
| | | Culture-goers 2023-05 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Religious content/Gospel | % | 0.1 | 0.0 | 0.0 | 0.0 | 0.0 | 1.0 | 0.3 | 0.0 | | 0.0 | 0.5 | 0 |
| Indigenous art/culture | % | 0.7 | 2.0 | 0.0 | 0.9 | 0.5 | 1.0 | 1.0 | 0.4 | | 0.0 | 0.6 | 1 |
| More classic performances/less modern art/culture | % | 0.5 | 0.0 | 0.8 | 0.6 | 0.5 | 0.0 | 0.0 | 1.0 | | 0.0 | 0.9 | 0 |
| Outdoor events | % | 0.6 | 0.0 | 0.0 | 0.5 | 0.4 | 2.4 | 0.5 | 0.7 | | 0.0 | 1.1 | 0 |
| More theatre/Broadway/dance | % | 2.8 | 4.8 | 5.9 | 1.1 | 0.4 | 3.4 | 2.7 | 2.9 | | 2.4 | 1.7 | З |
| Inclusiveness | % | 2.3 | 0.0 | 2.5 | 2.7 | 2.9 | 1.4 | 2.5 | 1.8 | | 2.6 | 1.7 | 2 |
| Support local artists/artisan work | % | 1.8 | 1.5 | 0.9 | 2.2 | 2.9 | 1.0 | 1.8 | 1.8 | | 1.0 | 2.6 | 1 |
| Smaller events/fewer people | % | 0.2 | 0.0 | 0.0 | 0.5 | 0.0 | 0.0 | 0.0 | 0.4 | | 0.0 | 0.6 | C |
| High quality/challenging | % | 1.0 | 0.0 | 2.3 | 0.6 | 0.0 | 1.0 | 0.8 | 1.1 | | 0.7 | 0.5 | 1 |
| Safety/mask mandates/air circulation | % | 0.3 | 0.0 | 0.8 | 0.0 | 0.4 | 0.0 | 0.1 | 0.0 | | 0.7 | 0.0 | |
| Unsure | % | 14.3 | 19.9 | 12.3 | 13.4 | 23.0 | 8.1 | 15.6 | 13.3 | | 21.7 | 10.4 | 1 |

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,080 Canadians, 18 years of age or older, between April 30th and May 3rd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=632 with a margin of error of ±3.9 percentage points, 19 times out of 20), outdoor culture-goers refers to Canadians who reported participating in at least one outdoor cultural or arts performances in the past three years (n=391 with a margin of error of ±5.0 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=528 with a margin of error of ±4.3 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.

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[This table reports on the views of Culture-goers]

| | | | | | Region | | | | | Gender | | | Age | |
|---|-----------|---------|--------------------------|----------|--------|---------|----------|---------------------|------|--------|-------|----------|----------|---------|
| | | | Culture-goers 2023-05 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | Other | 18 to 34 | 35 to 54 | 55 plus |
| Question - Do you think arts | Total | Unwgt N | 804 | 69 | 153 | 293 | 158 | 131 | 409 | 388 | 7 | 10 10 54 | 292 | 316 |
| and cultural institutions in | | Wgt N | 753 | 44 | 166 | 302 | 131 | 110 | 366 | 380 | 7 | 221 | 249 | 284 |
| Canada are doing a very good, good, average, poor | Very good | % | 9.6 | 2.9 | 18.3 | 8.0 | 8.0 | 5.9 | 7.0 | 12.1 | | 10.5 | 9.9 | 8.7 |
| or very poor job at creating | Good | % | 33.2 | 40.9 | 42.3 | 32.4 | 27.9 | 25.1 | 34.9 | 32.3 | | 32.9 | 32.2 | 34.4 |
| experiences that are | Average | % | 33.8 | 38.6 | 25.4 | 35.7 | 29.1 | 44.9 | 35.7 | 31.6 | | 33.9 | 33.5 | 33.9 |
| welcoming to a diversity of Canadians? | Poor | % | 4.4 | 0.0 | 0.8 | 5.1 | 5.5 | 8.6 | 5.7 | 3.3 | | 5.7 | 4.4 | 3.5 |
| Caliduidns? | Very poor | % | 1.7 | 0.0 | 0.8 | 2.5 | 2.5 | 0.7 | 2.1 | 1.1 | | 0.6 | 1.8 | 2.5 |
| | Unsure | % | 17.2 | 17.6 | 12.5 | 16.2 | 27.1 | 14.8 | 14.7 | 19.6 | | 16.4 | 18.1 | 17.0 |

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,080 Canadians, 18 years of age or older, between April 30th and May 3rd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-samples are presented in these tabulations: indoor culture-goers refers to Canadians who reported participating in at least one indoor cultural or arts performances in the past three years (n=632 with a margin of error of ±3.9 percentage points, 19 times out of 20), outdoor culture-goers refers to Canadians who reported participating in at least one outdoor cultural or arts performances in the past three years (n=391 with a margin of error of ±5.0 percentage points, 19 times out of 20), and art gallery and museum culture-goers refers to Canadians who reported participating in an art gallery or other type of museum in the past three years (n=528 with a margin of error of ±4.3 percentage points, 19 times out of 20). *Some results have been shaded due to small sample size.

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Please note that the following sub-sample is presented in these tabulations: Canadians who report having attended an art or cultural event in the past three years.

| | | | Which of the fo | ollowing statemer | nts best describes | how you decide v | which art and cult | tural events and | | | | | |
|--|--|------------|-----------------|--|---|--|---|--|--|--|---|---|---|
| | | | | | shows to | o attend? | | | Whi | ch one of the foll | lowing statement | s best describes yo | ou? |
| | | | | | I usually | I usually | I will usually | | l want | | New and current arts and culture experiences | | I want arts |
| | | | Culture-goers | I usually purchase yearly ticket memberships, subscriptions, | purchase many tickets for shows that interest me throughout | purchase tickets for shows that are big blockbusters | only purchase tickets for shows if someone else invites me to | I will usually only purchase tickets for shows if I can get a discount | different and as many kinds of arts and culture experiences as | I want arts and culture experiences where I learn | are more important than traditional ones from the | Arts and culture experiences are not a big | and culture experiences where I'm pretty sure I will be |
| | | | 2023-05 | and packages | the year | only | go with them | or a rebate | possible | something | past | priority for me | entertained |
| Question - Did you attend any of the | Total | Unwgt N | 678 | 35 | 389 | 79 | 117 | 58 | 147 | 165 | 19 | 164 | 309 |
| following INDOOR | | Wgt N | 635 | 31 | 363 | 75 | 111 | 55 | 140 | 160 | 17 | 148 | 288 |
| cultural gatherings in the past three | Opera indoors | % | 6.0 | 12.8 | 7.0 | 5.1 | 3.5 | 1.8 | 9.6 | 7.5 | | 1.2 | 3.5 |
| years? | Ballet and dance indoors | % | 12.3 | 13.5 | 13.9 | 9.7 | 8.5 | 12.0 | 13.5 | 11.4 | | 5.5 | 12.9 |
| [RANDOMIZE](select all that apply)** | Theatre (drama, musical, dinner, comedy) indoors | % | 62.4 | 72.5 | 67.8 | 56.1 | 49.3 | 56.2 | 63.9 | 52.1 | | 35.8 | 67.1 |
| | Classical music performance indoors | % | 21.4 | 42.7 | 25.3 | 9.4 | 11.8 | 19.1 | 30.3 | 21.8 | | 6.9 | 19.1 |
| | Popular music performance indoors | % | 51.3 | 45.5 | 59.7 | 43.4 | 34.5 | 44.2 | 56.2 | 34.5 | | 37.3 | 56.5 |
| | Cultural or heritage music, theatre or dance performance (e.g. Aboriginal People's, Chinese, Ukrainian) indoors | % | 18.6 | 23.5 | 21.0 | 15.4 | 11.9 | 18.1 | 21.8 | 16.8 | | 6.3 | 19.2 |
| | Did not attend in the past three years | % | 15.9 | 13.9 | 11.4 | 20.5 | 25.5 | 20.2 | 14.7 | 28.2 | | 37.6 | 10.2 |
| | Do not recall | % | 1.6 | 5.3 | 0.8 | 2.1 | 3.6 | 0.0 | 1.8 | 1.4 | | 3.6 | 1.6 |

*Values are based on the percentage of positive responses to a specific activity (columns exceed 100%)

**Multifrequency tab based on multiple responses

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,080 Canadians, 18 years of age or older, between April 30th and May 3rd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-sample is presented in these tabulations: culture-goers refers to Canadians who reported participating in at least one cultural or arts performances in the past three years (n=678 with a margin of error of ±3.8 percentage points, 19 times out of 20), *Some results have been shaded due to small sample size.



| | | | Which of the f | ollowing stateme | nts best describes shows to | | hich art and cultu | ral events and | \\/ | hich one of the fol | lowing statements | host describes vo | |
|---|--|---------|--------------------------|--|--|---|--|--|--|---|---|------------------------------------|---|
| | | | | | Silows to | | | | | | New and current arts | best describes yo | u: |
| | | | | I usually purchase yearly ticket memberships, | I usually purchase many tickets for shows that interest me | I usually purchase tickets for shows that are big | I will usually only purchase tickets for shows if someone else | I will usually only purchase tickets for shows if I can | l want different and as many kinds of arts and culture | l want arts and culture experiences | and culture experiences are more important than traditional | Arts and culture experiences | l want arts and culture experiences where I'm pretty sure I |
| | | | Culture-goers 2023-05 | subscriptions, and packages | throughout the year | blockbusters only | invites me to go with them | get a discount or a rebate | experiences as possible | where I learn something | ones from the past | are not a big priority for me | will be entertained |
| Question - Did | Total | Unwgt N | 1289 | 81 | 808 | 128 | 173 | 99 | 317 | 287 | 28 | 220 | 588 |
| you attend any of the following | | Wgt N | 635 | 31 | 363 | 75 | 111 | 55 | 140 | 160 | 17 | 148 | 288 |
| INDOOR cultural | Opera indoors | % | 3.2 | 5.6 | 3.4 | 3.2 | 2.3 | 1.1 | 4.5 | 4.3 | | 0.9 | 1.8 |
| gatherings in the past three years? | Ballet and dance indoors | % | 6.5 | 5.9 | 6.7 | 6.0 | 5.7 | 7.0 | 6.4 | 6.5 | | 4.1 | 6.8 |
| [RANDOMIZE](se lect all that apply)** | Theatre (drama, musical, dinner, comedy) indoors | % | 32.9 | 31.6 | 32.8 | 34.7 | 33.2 | 32.7 | 30.2 | 30.0 | | 26.7 | 35.3 |
| | Classical music performance indoors | % | 11.3 | 18.6 | 12.2 | 5.8 | 7.9 | 11.1 | 14.3 | 12.5 | | 5.1 | 10.1 |
| | Popular music performance indoors | % | 27.1 | 19.8 | 28.8 | 26.8 | 23.2 | 25.8 | 26.5 | 19.9 | | 27.8 | 29.7 |
| | Cultural or heritage music, theatre or dance performance (e.g. Aboriginal People's, Chinese, Ukrainian) indoors | % | 9.8 | 10.2 | 10.1 | 9.5 | 8.0 | 10.6 | 10.3 | 9.7 | | 4.7 | 10.1 |
| | Did not attend in the past three years | % | 8.4 | 6.0 | 5.5 | 12.7 | 17.2 | 11.8 | 6.9 | 16.2 | | 28.0 | 5.4 |
| | Do not recall | % | 0.8 | 2.3 | 0.4 | 1.3 | 2.4 | 0.0 | 0.8 | 0.8 | | 2.7 | 0.8 |

*Values are based on the proportion an activity represents of all activities (columns add up to 100%).

**Multifrequency tab based on multiple responses

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,080 Canadians, 18 years of age or older, between April 30th and May 3rd, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. The following sub-sample is presented in these tabulations: culture-goers refers to Canadians who reported participating in at least one cultural or arts performances in the past three years (n=678 with a margin of error of ±3.8 percentage points, 19 times out of 20), *Some results have been shaded due to small sample size.



| | | | Which of the f | following stateme | ents best describes | how you decide w | hich art and cultu | ral events and | | | | | |
|---|----------------------------|---------|--------------------------|--|--|---|---|---|--|---|---|--|---|
| | | | | | shows to | attend? | | | W | nich one of the fol | lowing statements | best describes yo | ou? |
| | | | Culture-goers 2023-05 | I usually purchase yearly ticket memberships, subscriptions, and packages | I usually purchase many tickets for shows that interest me throughout the year | l usually purchase tickets for shows that are big blockbusters only | I will usually only purchase tickets for shows if someone else invites me to go with them | I will usually only purchase tickets for shows if I can get a discount or a rebate | l want different and as many kinds of arts and culture experiences as possible | I want arts and culture experiences where I learn something | New and current arts and culture experiences are more important than traditional ones from the past | Arts and culture experiences are not a big priority for me | I want arts and culture experiences where I'm pretty sure I will be entertained |
| Question – How often | Total | Unwgt N | 678 | 35 | 389 | 79 | 117 | 58 | 147 | 165 | 19 | 164 | 309 |
| do you plan on | | Wgt N | 635 | 31 | 363 | 75 | 111 | 55 | 140 | 160 | 17 | 148 | 288 |
| attending an INDOOR arts or cultural performance in the | Once every week or more | % | 0.8 | 0.0 | 0.5 | 2.9 | 0.0 | 2.1 | 0.0 | 0.5 | | 0.2 | 1.0 |
| next 12 months? | 2-3 times a month | % | 6.3 | 24.5 | 7.0 | 3.9 | 1.7 | 3.9 | 11.4 | 4.2 | | 2.4 | 5.1 |
| | Once a month | % | 13.3 | 33.7 | 16.1 | 7.6 | 7.1 | 3.6 | 19.8 | 9.5 | | 3.5 | 12.1 |
| | Once every 2-3 months | % | 31.1 | 27.8 | 37.6 | 20.6 | 18.2 | 30.1 | 34.9 | 25.4 | | 11.2 | 33.6 |
| | Once every 6 months | % | 19.7 | 3.7 | 20.8 | 24.6 | 18.2 | 17.4 | 16.4 | 19.9 | | 14.1 | 22.0 |
| | Once a year or less | % | 16.4 | 6.2 | 10.3 | 29.7 | 25.4 | 25.9 | 4.6 | 22.3 | | 41.4 | 15.5 |
| | Unsure | % | 12.5 | 4.1 | 7.7 | 10.7 | 29.4 | 17.1 | 12.8 | 18.2 | | 27.2 | 10.6 |



| | | | Which of the | following stateme | nts best describes shows to | | hich art and cultu | ral events and | W | nich one of the fol | lowing statements | best describes vo | ? |
|--|--|---------|--------------------------|--|--|---|---|---|--|---|---|--|---|
| | | | Culture-goers 2023-05 | l usually purchase yearly ticket memberships, subscriptions, and packages | I usually purchase many tickets for shows that interest me throughout the year | I usually purchase tickets for shows that are big blockbusters only | I will usually only purchase tickets for shows if someone else invites me to go with them | I will usually only purchase tickets for shows if I can get a discount or a rebate | I want different and as many kinds of arts and culture experiences as possible | I want arts and culture experiences where I learn something | New and current arts and culture experiences are more important than traditional ones from the past | Arts and culture experiences are not a big priority for me | l want arts and culture experiences where I'm pretty sure I will be entertained |
| Question - Did you | Total | Unwgt N | 678 | 35 | 389 | 79 | 117 | 58 | 147 | 165 | 19 | 164 | 309 |
| attend any of the following OUTDOOR | | Wgt N | 635 | 31 | 363 | 75 | 111 | 55 | 140 | 160 | 17 | 148 | 288 |
| cultural gatherings in | Outdoor opera | % | 0.2 | 0.0 | 0.3 | 0.0 | 0.0 | 0.0 | 0.8 | 0.5 | | 0.6 | 0.0 |
| the past three years? [RANDOMIZE] | Outdoor ballet and dance | % | 1.5 | 7.1 | 2.0 | 0.0 | 0.0 | 0.0 | 2.4 | 1.4 | | 0.6 | 1.3 |
| (select all that apply) | Outdoor Theatre (drama, musical, dinner, comedy) | % | 12.1 | 27.9 | 13.5 | 6.3 | 9.4 | 6.7 | 18.0 | 9.5 | | 4.6 | 9.8 |
| | Outdoor classical music performance | % | 7.6 | 27.4 | 7.9 | 3.6 | 3.1 | 9.0 | 11.9 | 8.2 | | 5.4 | 3.9 |
| | Outdoor popular music performance | % | 40.1 | 38.8 | 44.9 | 36.8 | 33.6 | 26.6 | 55.4 | 31.5 | | 24.6 | 38.0 |
| | Outdoor cultural or heritage music, theatre or dance performance (e.g. Aboriginal People's, Chinese, Ukrainian) | % | 14.9 | 9.3 | 15.7 | 11.2 | 13.5 | 20.1 | 25.2 | 17.7 | | 5.7 | 11.7 |
| | Did not attend in the past three years | % | 36.9 | 37.4 | 34.2 | 35.9 | 43.2 | 43.2 | 24.8 | 43.0 | | 53.1 | 39.8 |
| | Do not recall | % | 12.4 | 7.1 | 11.2 | 15.1 | 15.2 | 14.0 | 10.4 | 12.3 | | 12.0 | 11.9 |

*Values are based on the percentage of positive responses to a specific activity (columns exceed 100%)

**Multifrequency tab based on multiple responses



| | | | Which of the fo | llowing statemen | ts best describes shows to | | vhich art and cult | ural events and | W/b | ich one of the foll | owing statements | s hest describes w | 2011 |
|---|--|------------|--------------------------|--|--|---|---|---|--|---|--|--|---|
| | | | Culture-goers 2023-05 | I usually purchase yearly ticket memberships, subscriptions, and packages | I usually purchase many tickets for shows that interest me throughout the year | I usually purchase tickets for shows that are big blockbusters only | I will usually only purchase tickets for shows if someone else invites me to go with them | I will usually only purchase tickets for shows if I can get a discount or a rebate | l want different and as many kinds of arts and culture experiences as possible | I want arts and culture experiences where I learn something | New and current arts and culture experiences are more important than traditional ones from the past | Arts and culture experiences are not a big priority for me | l want arts and culture experiences where I'm pretty sure l will be entertained |
| Question - Did you | Total | Unwgt | 848 | 55 | 503 | , 86 | 135 | 69 | 220 | 203 | 25 | 175 | 359 |
| attend any of the following OUTDOOR | | N Wgt N | 635 | 31 | 363 | 75 | 111 | 55 | 140 | 160 | 17 | 148 | 288 |
| cultural gatherings in | Outdoor opera | % | 0.1 | 0.0 | 0.2 | 0.0 | 0.0 | 0.0 | 0.5 | 0.4 | | 0.6 | 0.0 |
| the past three years? [RANDOMIZE] (select all that apply) | Outdoor ballet and dance | % | 1.2 | 4.6 | 1.5 | 0.0 | 0.0 | 0.0 | 1.6 | 1.1 | | 0.5 | 1.1 |
| (| Outdoor Theatre (drama, musical, dinner, comedy) | % | 9.6 | 18.0 | 10.4 | 5.8 | 7.9 | 5.6 | 12.1 | 7.7 | | 4.3 | 8.4 |
| | Outdoor classical music performance | % | 6.1 | 17.7 | 6.1 | 3.3 | 2.7 | 7.5 | 8.0 | 6.6 | | 5.1 | 3.4 |
| | Outdoor popular music performance | % | 31.9 | 25.0 | 34.6 | 33.8 | 28.5 | 22.3 | 37.2 | 25.4 | | 23.1 | 32.7 |
| | Outdoor cultural or heritage music, theatre or dance performance (e.g. Aboriginal People's, Chinese, Ukrainian) | % | 11.8 | 6.0 | 12.1 | 10.3 | 11.4 | 16.8 | 16.9 | 14.2 | | 5.4 | 10.0 |
| | Did not attend in the past three years | % | 29.4 | 24.2 | 26.4 | 33.0 | 36.6 | 36.2 | 16.7 | 34.6 | | 49.8 | 34.2 |
| | Do not recall | % | 9.9 | 4.6 | 8.6 | 13.9 | 12.9 | 11.7 | 7.0 | 9.9 | | 11.3 | 10.2 |

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**Multifrequency tab based on multiple responses

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| | | | Which of the f | ollowing stateme | nts best describes | , | /hich art and cultu | iral events and | | | | | |
|---|----------------------------|------------|--------------------------|--|--|---|---|---|--|---|---|--|---|
| | | | | | shows to | attend? | | | W | hich one of the fo | llowing statements | best describes yo | ou? |
| | | | Culture-goers 2023-05 | I usually purchase yearly ticket memberships, subscriptions, and packages | I usually purchase many tickets for shows that interest me throughout the year | l usually purchase tickets for shows that are big blockbusters only | I will usually only purchase tickets for shows if someone else invites me to go with them | l will usually only purchase tickets for shows if I can get a discount or a rebate | I want different and as many kinds of arts and culture experiences as possible | l want arts and culture experiences where I learn something | New and current arts and culture experiences are more important than traditional ones from the past | Arts and culture experiences are not a big priority for me | I want arts and culture experiences where I'm pretty sure I will be entertained |
| Question - How often do you plan on | Total | Unwgt N | 678 | 35 | 389 | 79 | 117 | 58 | 147 | 165 | 19 | 164 | 309 |
| attending an | | Wgt N | 635 | 31 | 363 | 75 | 111 | 55 | 140 | 160 | 17 | 148 | 288 |
| OUTDOOR arts or cultural performance in the next 12 | Once every week or more | % | 1.0 | 0.0 | 0.8 | 2.9 | 0.0 | 2.1 | 0.0 | 1.3 | | 0.0 | 1.0 |
| months? | 2-3 times a month | % | 3.7 | 8.4 | 4.2 | 1.9 | 1.8 | 4.1 | 8.4 | 2.9 | | 0.6 | 2.6 |
| | Once a month | % | 7.6 | 8.1 | 9.3 | 7.3 | 3.9 | 3.4 | 14.5 | 4.9 | | 3.6 | 5.2 |
| | Once every 2-3 months | % | 17.3 | 15.8 | 20.5 | 7.7 | 17.1 | 11.0 | 24.2 | 13.1 | | 4.6 | 17.4 |
| | Once every 6 months | % | 23.5 | 19.0 | 24.0 | 25.7 | 17.5 | 31.8 | 23.9 | 24.9 | | 13.5 | 23.2 |
| | Once a year or less | % | 24.6 | 20.5 | 23.4 | 28.7 | 24.9 | 28.0 | 11.8 | 27.2 | | 46.2 | 26.3 |
| | Unsure | % | 22.4 | 28.1 | 17.8 | 25.8 | 34.8 | 19.7 | 17.2 | 25.7 | | 31.5 | 24.3 |

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| | | | Which of the | following stateme | ents best describes | | hich art and cultu | iral events and | | | | | |
|--|--|---------|--------------------------|--|--|---|---|---|--|---|---|--|---|
| | | | | | shows to | attend? | | | Wł | lich one of the fol | lowing statements | s best describes yo | iu? |
| | | | Culture-goers 2023-05 | l usually purchase yearly ticket memberships, subscriptions, and packages | I usually purchase many tickets for shows that interest me throughout the year | l usually purchase tickets for shows that are big blockbusters only | I will usually only purchase tickets for shows if someone else invites me to go with them | I will usually only purchase tickets for shows if I can get a discount or a rebate | l want different and as many kinds of arts and culture experiences as possible | I want arts and culture experiences where I learn something | New and current arts and culture experiences are more important than traditional ones from the past | Arts and culture experiences are not a big priority for me | l want arts and culture experiences where I'm pretty sure I will be entertained |
| Question - Did you | Total | Unwgt N | 678 | 35 | 389 | 79 | 117 | | 147 | 165 | 19 | 164 | 309 |
| attend any of the following in the past | | Wgt N | 635 | 31 | 363 | 75 | 111 | 55 | 140 | 160 | 17 | 148 | 288 |
| (RANDOMIZE] (select all that apply) | An art museum or public art gallery (including attendance at special art exhibits) | % | 52.3 | 70.3 | 57.5 | 33.3 | 44.6 | 49.5 | 74.5 | 49.2 | | 27.9 | 44.7 |
| | A museum other than an art museum | % | 49.8 | 57.1 | 54.6 | 37.6 | 45.0 | 40.9 | 55.9 | 49.4 | | 39.9 | 47.0 |
| | Did not attend any museum or art gallery in the past three years | % | 26.5 | 21.9 | 23.5 | 36.5 | 28.3 | 31.8 | 20.2 | 26.7 | | 37.1 | 31.3 |
| | Do not recall | % | 4.7 | 0.0 | 4.8 | 8.2 | 3.6 | 4.5 | 2.4 | 4.0 | | 7.1 | 5.6 |

*Values are based on the percentage of positive responses to a specific activity (columns exceed 100%)

**Multifrequency tab based on multiple responses



| | | | Which of the | following stateme | nts best describes | | hich art and cultu | Iral events and | | | | | 2 |
|---|--|------------------|--------------------------|--|--|---|--|--|--|--|---|---|---|
| | | | | l usually purchase yearly ticket memberships, | l usually purchase many tickets for shows that interest me | I usually purchase tickets for shows that are big | I will usually only purchase tickets for shows if someone else | l will usually only purchase tickets for shows if I can | l want different and as many kinds of arts and culture | nich one of the fol I want arts and culture experiences | lowing statements New and current arts and culture experiences are more important than traditional | s best describes yo Arts and culture experiences | u? I want arts and culture experiences where I'm pretty sure I |
| | | | Culture-goers 2023-05 | subscriptions, and packages | throughout the year | blockbusters only | invites me to go with them | get a discount or a rebate | experiences as possible | where I learn something | ones from the past | are not a big priority for me | will be entertained |
| Question - Did you attend any of the | Total | Unwgt N Wgt N | 903 635 | 54 31 | 545 363 | 91 75 | 141 111 | 72 55 | 226 140 | 213 160 | 27 17 | 184 148 | 395 288 |
| following in the past three years? [RANDOMIZE] (select all that apply) | An art museum or public art gallery (including attendance at special art exhibits) | % | 39.2 | 47.1 | 41.0 | 28.8 | 36.7 | 39.1 | 48.7 | 38.0 | | 24.9 | 34.8 |
| | A museum other than an art museum | % | 37.4 | 38.3 | 38.9 | 32.5 | 37.1 | 32.3 | 36.5 | 38.2 | | 35.6 | 36.5 |
| | Did not attend any museum or art gallery in the past three years | % | 19.9 | 14.7 | 16.7 | 31.6 | 23.3 | 25.1 | 13.2 | 20.6 | | 33.1 | 24.3 |
| | Do not recall | % | 3.6 | 0.0 | 3.4 | 7.1 | 3.0 | 3.6 | 1.5 | 3.1 | | 6.4 | 4.4 |

*Values are based on the proportion an activity represents of all activities (columns add up to 100%).

**Multifrequency tab based on multiple responses

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| | | | Which of the fo | llowing statemen | ts best describes | how you decide | which art and cult | ural events and | | | | | |
|--|-------------------------|------------|-----------------|--|---|--|--|--|---|------------------------------|--|------------------------------|--|
| | | | | | shows to | attend? | | | Whi | ch one of the foll | owing statements | s best describes y | ou? |
| | | | | l usually purchase yearly ticket | I usually purchase many tickets for shows that | I usually purchase tickets for shows that | I will usually only purchase tickets for shows if | l will usually only purchase tickets for | l want different and as many kinds of arts and | l want arts and culture | New and current arts and culture experiences are more important than | Arts and culture | l want arts and culture experiences where I'm |
| | | | Culture-goers | memberships, subscriptions, | interest me throughout | are big blockbusters | someone else invites me to | shows if I can get a discount | culture experiences | experiences where I learn | traditional ones from the | experiences are not a big | pretty sure I will be |
| | | | 2023-05 | and packages | the year | only | go with them | or a rebate | as possible | something | past | priority for me | entertained |
| Question - How often do you plan on | Total | Unwgt N | 678 | 35 | 389 | 79 | 117 | 58 | 147 | 165 | 19 | 164 | 309 |
| attending an ART | | Wgt N | 635 | 31 | 363 | 75 | 111 | 55 | 140 | 160 | 17 | 148 | 288 |
| GALLERY OR MUSEUM in the next | Once every week or more | % | 0.3 | 2.4 | 0.0 | 1.7 | 0.0 | 0.0 | 0.5 | 0.7 | | 0.0 | 0.0 |
| 12 months? | 2-3 times a month | % | 1.2 | 6.4 | 0.5 | 2.6 | 0.5 | 2.1 | 1.4 | 2.1 | | 0.0 | 0.8 |
| | Once a month | % | 5.3 | 9.0 | 7.3 | 2.9 | 0.7 | 3.3 | 11.8 | 4.8 | | 0.0 | 3.7 |
| | Once every 2-3 months | % | 16.6 | 29.0 | 20.4 | 6.8 | 9.0 | 13.6 | 28.7 | 17.2 | | 4.6 | 10.8 |
| | Once every 6 months | % | 23.7 | 18.1 | 23.8 | 21.1 | 21.7 | 33.9 | 25.9 | 27.6 | | 16.5 | 21.6 |
| | Once a year or less | % | 31.6 | 17.7 | 30.2 | 35.5 | 40.1 | 26.0 | 17.8 | 24.2 | | 49.1 | 37.8 |
| | Unsure | % | 21.2 | 17.5 | 17.8 | 29.5 | 28.1 | 21.1 | 14.0 | 23.4 | | 29.9 | 25.3 |

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In 2023, are you likely, somewhat likely, somewhat unlikely, or unlikely to make the following commitments to your favourite arts or culture organization? [ROTATE]

| | | | Which of the fo | llowing statemen | ts best describes | how you decide | which art and cult | tural events and | | | | | |
|--------------------------------------|-------------------|------------|--------------------------|--|--|---|---|---|--|---|--|--|---|
| | | | | | shows to | attend? | | | Whi | ch one of the foll | owing statement | s best describes y | ou? |
| | | | Culture-goers 2023-05 | l usually purchase yearly ticket memberships, subscriptions, and packages | l usually purchase many tickets for shows that interest me throughout the year | I usually purchase tickets for shows that are big blockbusters only | I will usually only purchase tickets for shows if someone else invites me to go with them | I will usually only purchase tickets for shows if I can get a discount or a rebate | I want different and as many kinds of arts and culture experiences as possible | l want arts and culture experiences where I learn something | New and current arts and culture experiences are more important than traditional ones from the past | Arts and culture experiences are not a big priority for me | l want arts and culture experiences where l'm pretty sure l will be entertained |
| Question - Single ticket purchase | Total | Unwgt N | 678 | 35 | 389 | 79 | 117 | 58 | 147 | 165 | 19 | 164 | 309 |
| | | Wgt N | 635 | 31 | 363 | 75 | 111 | 55 | 140 | 160 | 17 | 148 | 288 |
| | Likely | % | 47.5 | 56.6 | 57.8 | 35.6 | 26.2 | 32.9 | 60.8 | 39.3 | | 12.2 | 47.8 |
| | Somewhat likely | % | 29.6 | 26.7 | 26.9 | 33.3 | 35.6 | 31.9 | 25.2 | 35.5 | | 20.7 | 28.3 |
| | Somewhat unlikely | % | 8.1 | 9.2 | 6.6 | 6.5 | 10.8 | 14.8 | 5.3 | 7.5 | | 24.1 | 8.0 |
| | Unlikely | % | 8.5 | 1.1 | 5.3 | 14.3 | 16.4 | 9.1 | 4.0 | 11.8 | | 34.0 | 7.9 |
| | Unsure | % | 6.4 | 6.4 | 3.4 | 10.2 | 11.0 | 11.3 | 4.8 | 5.9 | | 9.0 | 8.0 |





In 2023, are you likely, somewhat likely, somewhat unlikely, or unlikely to make the following commitments to your favourite arts or culture organization? [ROTATE]

| | | | Which of the fo | llowing statemen | ts best describes | how you decide | which art and cult | ural events and | | | | | |
|------------------------------------|-------------------|------------|--------------------------|--|--|---|---|---|--|---|--|--|---|
| | | | | | shows to | attend? | | | Whi | ch one of the foll | owing statement | s best describes y | ou? |
| | | | Culture-goers 2023-05 | I usually purchase yearly ticket memberships, subscriptions, and packages | I usually purchase many tickets for shows that interest me throughout the year | l usually purchase tickets for shows that are big blockbusters only | I will usually only purchase tickets for shows if someone else invites me to go with them | I will usually only purchase tickets for shows if I can get a discount or a rebate | I want different and as many kinds of arts and culture experiences as possible | I want arts and culture experiences where I learn something | New and current arts and culture experiences are more important than traditional ones from the past | Arts and culture experiences are not a big priority for me | l want arts and culture experiences where l'm pretty sure l will be entertained |
| Question - Paying for an annual | Total | Unwgt N | 678 | 35 | 389 | 79 | 117 | 58 | 147 | 165 | 19 | 164 | 309 |
| subscription or | | Wgt N | 635 | 31 | 363 | 75 | 111 | 55 | 140 | 160 | 17 | 148 | 288 |
| membership | Likely | % | 12.8 | 82.4 | 12.6 | 9.8 | 1.4 | 2.1 | 17.7 | 12.9 | | 2.5 | 12.8 |
| | Somewhat likely | % | 11.6 | 3.2 | 14.3 | 8.1 | 8.5 | 9.8 | 17.5 | 14.6 | | 3.0 | 7.3 |
| | Somewhat unlikely | % | 14.2 | 3.9 | 16.5 | 13.2 | 11.3 | 11.8 | 17.2 | 18.1 | | 5.3 | 12.8 |
| | Unlikely | % | 55.4 | 2.8 | 51.5 | 64.1 | 71.4 | 66.7 | 40.9 | 46.5 | | 85.9 | 61.6 |
| | Unsure | % | 6.0 | 7.7 | 5.1 | 4.8 | 7.3 | 9.7 | 6.7 | 7.7 | | 3.3 | 5.5 |





| | | | Which of the fo | llowing statemen | ts best describes | how you decide | which art and cul | ural events and | | | | | |
|--|--|------------|--------------------------|--|--|---|---|---|--|---|--|--|---|
| | | | | | shows to | attend? | | | Whie | ch one of the foll | owing statements | s best describes y | ou? |
| | | | Culture-goers 2023-05 | l usually purchase yearly ticket memberships, subscriptions, and packages | I usually purchase many tickets for shows that interest me throughout the year | I usually purchase tickets for shows that are big blockbusters only | I will usually only purchase tickets for shows if someone else invites me to go with them | I will usually only purchase tickets for shows if I can get a discount or a rebate | I want different and as many kinds of arts and culture experiences as possible | I want arts and culture experiences where I learn something | New and current arts and culture experiences are more important than traditional ones from the past | Arts and culture experiences are not a big priority for me | l want arts and culture experiences where I'm pretty sure I will be entertained |
| Question - Which of | Total | Unwgt | 678 | 35 | 389 | 79 | 117 | 58 | 147 | 165 | 19 | 164 | 309 |
| the following statements best | | N Wgt N | 635 | 31 | 363 | 75 | 111 | 55 | 140 | 160 | 17 | 148 | 288 |
| escribes how you urrently make ecisions about urchasing tickets for | I prefer to buy tickets well in advance (up to six months) of a performance | % | 36.8 | 67.0 | 42.5 | 38.1 | 20.4 | 14.2 | 29.6 | 31.2 | | 18.3 | 37.9 |
| art and cultural events and shows? [RANDOMIZE] | I prefer to buy tickets for performances in the upcoming month | % | 33.5 | 13.4 | 37.8 | 31.1 | 27.6 | 31.8 | 38.4 | 23.4 | | 15.7 | 32.9 |
| | I prefer to wait to see how I'm feeling and buying tickets for shows in the upcoming week | % | 17.8 | 16.7 | 11.8 | 18.3 | 30.4 | 31.6 | 18.2 | 18.8 | | 8.8 | 14.8 |
| | I prefer to wait to the last minute to buy tickets for shows, usually up to a day or two in advance | % | 5.9 | 2.8 | 3.4 | 6.7 | 8.6 | 17.7 | 3.6 | 6.0 | | 8.4 | 3.1 |
| | I do not currently purchase tickets for or attend arts and cultural performances | % | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 3.3 | 18.2 | | 40.7 | 7.7 |
| | Unsure | % | 6.0 | 0.0 | 4.5 | 5.9 | 13.0 | 4.7 | 6.9 | 2.4 | | 8.1 | 3.6 |





| | | | | Whi | ch one of the following sta | tements best describes y | ou? | |
|--|---|---------|-----------------------|---|---|--|--|--|
| | | | Culture-goers 2023-05 | l want different and as many kinds of arts and culture experiences as possible | I want arts and culture experiences where I learn something | New and current arts and culture experiences are more important than traditional ones from the past | Arts and culture experiences are not a big priority for me | l want arts and culture experiences where I'm pretty sure I will be entertained |
| Question – [IF CURRENTLY | Total | Unwgt N | 678 | 142 | 134 | 17 | 98 | 287 |
| PURCHASES TICKETS] Which of | | Wgt N | 635 | 135 | 131 | 15 | 88 | 266 |
| the following statements best describes how you decide which art and cultural events and shows | I usually purchase yearly ticket memberships, subscriptions, and packages | % | 4.9 | 7.2 | 2.8 | | 1.4 | 5.4 |
| to attend? | I usually purchase many tickets for shows that interest me throughout the year | % | 57.1 | 67.0 | 52.0 | | 40.9 | 60.0 |
| | I usually purchase tickets for shows that are big blockbusters only | % | 11.8 | 5.1 | 10.5 | | 18.8 | 13.6 |
| | I will usually only purchase tickets for shows if someone else invites me to go with them | % | 17.5 | 11.9 | 27.7 | | 23.4 | 14.2 |
| | I will usually only purchase tickets for shows if I can get a discount or a rebate | % | 8.7 | 8.9 | 7.1 | | 15.5 | 6.8 |

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| | | | Which of the fol | lowing statements best desc | ribes how you decide which a | art and cultural events and she | ows to attend? |
|---|---|---------|--|---|---|---|---|
| | | | I usually purchase yearly ticket memberships, subscriptions, and packages | l usually purchase many tickets for shows that interest me throughout the year | I usually purchase tickets for shows that are big blockbusters only | I will usually only purchase tickets for shows if someone else invites me to go with them | I will usually only purchase tickets for shows if I can get a discount or a rebate |
| Question - Which one of the following | | Unwgt N | 35 | 389 | 79 | 117 | 58 |
| statements best describes you? [RANDOMIZE] | | Wgt N | 31 | 363 | 75 | 111 | 55 |
| your [KANDOMIZE] | I want different and as many kinds of arts and culture experiences as possible | % | 31.2 | 24.9 | 9.3 | 14.4 | 21.7 |
| | I want arts and culture experiences where I learn something | % | 11.9 | 18.8 | 18.4 | 32.5 | 16.8 |
| | New and current arts and culture experiences are more important than traditional ones from the past | % | 6.9 | 2.4 | 1.7 | 0.9 | 4.0 |
| | Arts and culture experiences are not a big priority for me | % | 4.1 | 9.9 | 22.1 | 18.4 | 24.7 |
| | I want arts and culture experiences where I'm pretty sure I will be entertained | % | 46.0 | 44.0 | 48.5 | 33.8 | 32.8 |



| | | | Which of the fo | llowing statemen | | | which art and cul | tural events and | | | | | |
|---|--|------------|--------------------------|--|--|---|---|---|--|---|--|--|---|
| | | | Culture-goers 2023-05 | l usually purchase yearly ticket memberships, subscriptions, and packages | I usually purchase many tickets for shows that interest me throughout the year | I usually purchase tickets for shows that are big blockbusters only | I will usually only purchase tickets for shows if someone else invites me to go with them | I will usually only purchase tickets for shows if I can get a discount or a rebate | I want different and as many kinds of arts and culture experiences as possible | I want arts and culture experiences where I learn something | owing statements New and current arts and culture experiences are more important than traditional ones from the past | Arts and culture experiences are not a big priority for me | l want arts and culture experiences where I'm pretty sure I will be entertained |
| Question - What | Total | Unwgt | 459 | 26 | 265 | 45 | 87 | 36 | 112 | 110 | 12 | 103 | 203 |
| is one thing you would like to see | | N Wgt N | 428 | 22 | 248 | 42 | 83 | 33 | 106 | 104 | 10 | 94 | 190 |
| the arts and | Affordability/free events | wgt N % | 428 21.6 | 22 | 248 | 42 9.0 | 83 17.8 | 41.5 | 20.7 | 104 | 10 | 13.0 | 28.1 |
| culture sector do to appeal more to you? [OPEN] | Advertise/more awareness of events | % | 5.0 | | 5.8 | 3.8 | 2.4 | 6.6 | 10.3 | 5.1 | | 13.0 | 3.4 |
| ,, | Doing fine/satisfied already | % | 4.3 | | 4.4 | 4.6 | 2.5 | 0.0 | 5.0 | 4.8 | | 2.5 | 3.1 |
| | Get rid of Ticketmaster | % | 1.9 | | 2.4 | 1.8 | 0.0 | 3.8 | 2.8 | 0.0 | | 0.0 | 2.1 |
| | Not interested/don't have time | % | 1.6 | | 1.3 | 2.3 | 2.1 | 2.3 | 0.0 | 0.0 | | 4.3 | 2.0 |
| | More variety | % | 5.3 | | 6.9 | 5.5 | 1.8 | 2.1 | 9.3 | 2.5 | | 3.8 | 4.9 |
| | More accessible in terms of getting there/more events closer to me/rural areas | % | 9.1 | | 8.6 | 4.6 | 14.0 | 9.9 | 3.7 | 13.4 | | 7.9 | 10.4 |
| | More virtual activities/live performances shown online | % | 0.8 | | 0.9 | 0.0 | 1.3 | 0.0 | 1.0 | 2.3 | | 2.4 | 0.0 |
| | Humour/comedy shows | % | 2.1 | | 2.0 | 0.0 | 2.5 | 3.4 | 0.0 | 1.9 | | 1.1 | 3.8 |
| | Focus on Canadian content | % | 1.0 | | 0.3 | 0.0 | 1.6 | 0.0 | 0.0 | 0.7 | | 0.8 | 1.5 |
| | Family events | % | 1.4 | | 1.0 | 0.0 | 2.4 | 0.0 | 3.5 | 2.3 | | 1.4 | 1.6 |
| | Remove politics for the arts/culture, less "woke" | % | 3.7 | | 3.3 | 4.9 | 5.8 | 0.0 | 1.6 | 4.7 | | 4.3 | 3.4 |
| | More showings during the day/matinees | % | 1.9 | | 2.2 | 4.1 | 1.2 | 0.0 | 0.9 | 2.1 | | 2.4 | 1.5 |
| | Music events/concerts | % | 1.4 | | 1.5 | 2.3 | 0.0 | 0.0 | 3.3 | 0.0 | | 0.9 | 1.8 |
| | Nothing | % | 2.6 | | 2.2 | 7.1 | 2.0 | 2.7 | 1.8 | 2.9 | | 10.1 | 1.3 |
| | Stop taking government subsidies/should not be using tax-payers dollars | % | 0.4 | | 0.4 | 1.9 | 0.0 | 0.0 | 0.9 | 0.7 | | 2.6 | 0.4 |
| | Visual arts | % | 0.3 | | 0.4 | 0.0 | 0.0 | 1.9 | 0.8 | 0.0 | | 0.0 | 0.0 |

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| | | Which of the fo | llowing statemen | ts best describes shows to | | which art and cult | ural events and | \\/bi | ch one of the foll | wing statements | s best describes yo | 2112 |
|--|---|--------------------------|--|--|---|---|---|--|---|--|--|---|
| | | Culture-goers 2023-05 | I usually purchase yearly ticket memberships, subscriptions, and packages | I usually purchase many tickets for shows that interest me throughout the year | I usually purchase tickets for shows that are big blockbusters only | I will usually only purchase tickets for shows if someone else invites me to go with them | I will usually only purchase tickets for shows if I can get a discount or a rebate | I want different and as many kinds of arts and culture experiences as possible | I want arts and culture experiences where I learn something | New and current arts and culture experiences are more important than traditional ones from the past | Arts and culture experiences are not a big priority for me | I want arts and culture experiences where I'm pretty sure I will be entertained |
| Immersive experiences | % | 0.5 | | 0.5 | 0.0 | 0.0 | 0.0 | 2.2 | 0.0 | | 0.0 | 0.0 |
| Make it a learning experience | % | 1.3 | | 1.5 | 2.1 | 1.2 | 0.0 | 0.0 | 2.6 | | 1.4 | 0.8 |
| Other | % | 5.1 | | 5.9 | 3.0 | 3.8 | 5.3 | 8.4 | 1.7 | | 2.3 | 6.3 |
| Attract big names/international events | % | 2.0 | | 2.1 | 0.0 | 2.4 | 0.0 | 0.0 | 4.9 | | 0.0 | 1.7 |
| Something fun/entertaining/interesting to me | % | 1.4 | | 1.1 | 3.5 | 2.4 | 0.0 | 2.0 | 0.0 | | 3.0 | 2.4 |
| Historical content | % | 0.7 | | 0.0 | 2.1 | 2.4 | 0.0 | 1.0 | 2.5 | | 0.0 | 0.5 |
| Religious content/Gospel | % | 0.0 | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | | 0.8 | 0.0 |
| Indigenous art/culture | % | 0.8 | | 1.0 | 0.0 | 1.3 | 0.0 | 0.7 | 0.0 | | 1.9 | 0.2 |
| More classic performances/less modern art/culture | % | 0.6 | | 0.2 | 2.5 | 1.3 | 0.0 | 0.4 | 0.0 | | 1.1 | 0.6 |
| Outdoor events | % | 0.3 | | 0.5 | 0.0 | 0.0 | 0.0 | 0.8 | 1.7 | | 0.0 | 0.2 |
| More theatre/broadway/dance | % | 2.7 | | 2.7 | 5.1 | 1.2 | 2.2 | 3.5 | 3.1 | | 2.1 | 2.1 |
| Inclusiveness | % | 2.3 | | 1.1 | 2.1 | 4.3 | 8.4 | 1.3 | 2.2 | | 5.2 | 1.7 |
| Support local artists/artisan work | % | 2.0 | | 2.0 | 0.0 | 2.4 | 0.0 | 3.3 | 2.2 | | 0.0 | 1.0 |
| Smaller events/fewer people | % | 0.0 | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 1.0 | | 0.0 | 0.0 |
| High quality/challengin | % | 1.1 | | 1.5 | 2.6 | 0.0 | 0.0 | 1.6 | 1.9 | | 0.0 | 0.6 |
| Safety/mask mandates/air circulation | % | 0.3 | | 0.5 | 0.0 | 0.0 | 0.0 | 0.3 | 1.0 | | 0.0 | 0.0 |
| Unsure | % | 14.4 | | 12.3 | 25.2 | 19.8 | 10.1 | 8.7 | 14.1 | | 23.7 | 12.5 |

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| | | | Which of the fo | llowing statemen | ts best describes | how you decide | which art and cult | tural events and | | | | | |
|--|-----------|-------|-----------------|--|--|---|---|--|---|--|--|---|--|
| | | | | | shows to | attend? | | | Whic | h one of the foll | owing statements | best describes ye | ou? |
| | | | Culture-goers | I usually purchase yearly ticket memberships, subscriptions, | I usually purchase many tickets for shows that interest me throughout | I usually purchase tickets for shows that are big blockbusters | I will usually only purchase tickets for shows if someone else invites me to | I will usually only purchase tickets for shows if I can get a discount | l want different and as many kinds of arts and culture experiences | l want arts and culture experiences where I learn | New and current arts and culture experiences are more important than traditional ones from the | Arts and culture experiences are not a big | l want arts and culture experiences where I'm pretty sure I will be |
| Question - Do you | Total | Unwgt | 2023-05 678 | and packages 35 | the year 389 | only 79 | go with them 117 | or a rebate 58 | as possible 147 | something 165 | past 19 | priority for me 164 | entertained 309 |
| think arts and cultural | Total | N | 0/0 | 55 | 305 | 75 | 117 | 50 | 147 | 105 | 15 | 104 | 505 |
| institutions in Canada | | Wgt N | 635 | 31 | 363 | 75 | 111 | 55 | 140 | 160 | 17 | 148 | 288 |
| are doing a very good, good, average, | Very good | % | 10.5 | 16.5 | 11.8 | 9.8 | 6.5 | 7.6 | 17.3 | 8.6 | | 5.8 | 8.7 |
| poor or very poor job | Good | % | 36.6 | 45.1 | 38.9 | 34.5 | 30.2 | 32.3 | 37.8 | 40.8 | | 17.0 | 34.5 |
| at creating | Average | % | 32.7 | 25.8 | 31.7 | 33.9 | 36.7 | 33.1 | 34.0 | 31.8 | | 33.2 | 35.0 |
| experiences that are | Poor | % | 4.7 | 2.8 | 4.4 | 6.2 | 4.9 | 5.0 | 2.9 | 5.0 | | 6.2 | 3.8 |
| welcoming to a diversity of | Very poor | % | 1.3 | 0.0 | 0.9 | 1.6 | 2.2 | 1.8 | 2.2 | 1.9 | | 3.5 | 0.6 |
| Canadians? | Unsure | % | 14.3 | 9.9 | 12.3 | 14.0 | 19.5 | 20.2 | 5.9 | 12.0 | | 34.2 | 17.3 |